

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
) Case No. 22-10943 (MEW)
) (Jointly Administered)
)
) **Objection Deadline:** Jul. 14, 2023 at 4:00pm
)

**TENTH MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS DURING THE
PERIOD FROM APRIL 1, 2023 THROUGH MAY 19, 2023**

| | |
|--|--|
| Name of Applicant: | Berkeley Research Group, LLC (“ <u>BRG</u> ”) |
| Authorized to Provide Professional Services to: | The Debtors and Debtors in Possession (the “ <u>Debtors</u> ”) |
| Date of Retention: | August 18, 2022 effective as of July 5, 2022 |
| Period for which Compensation and Reimbursement is Sought: | April 1, 2023 through May 19, 2023 |
| Actual Amount of Compensation Sought as Actual, Reasonable and Necessary: | \$999,466.80 (80% of \$1,249,333.50) |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: | <u>\$5,567.25</u> |
| Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary: | <u>\$1,005,034.05</u> |

This is a(n): X Monthly Application ___ Interim Application ___ Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Summary of Fee Statements and Applications Filed

| <i>Application</i> | | <i>Requested</i> | | <i>CNO/Order</i> | <i>Paid to Date</i> | | <i>Total Unpaid</i> |
|-----------------------------------|---------------------------|------------------------|--------------------|-----------------------------------|-----------------------|--------------------|------------------------------|
| Date Filed/ Docket No. | Period Covered | Total Fees | Expenses | Date Filed/ Docket No. | Fees | Expenses | Fees and Expenses |
| 10/11/2022 Dkt No. 510 | 7/5/2022 - 7/31/2022 | \$1,432,902.50 | \$0.00 | N/A | \$1,146,322.00 | \$0.00 | \$274,870.52 |
| 11/29/2022 Dkt No. 681 | 8/1/2022 - 8/31/2022 | \$1,881,506.00 | \$213.25 | N/A | \$1,505,204.80 | \$213.25 | \$364,591.21 |
| 12/16/22 Dkt. No 745 | 9/1/2022 - 9/30/2022 | \$1,611,492.00 | \$22,047.04 | N/A | \$1,289,193.60 | \$22,047.04 | \$306,770.41 |
| 12/20/2022 Dkt No. 769 | 10/1/2022 - 10/31/2022 | \$1,241,050.50 | \$6,912.57 | N/A | \$992,840.40 | \$6,912.57 | \$236,500.11 |
| 12/20/2022 Dkt No. 770 | <i>First Interim</i> | \$6,166,951.00 | \$29,172.86 | 2/17/2023 Dkt No. 1031 | \$4,933,560.80 | \$29,172.86 | \$1,182,732.25 |
| 4/14/2023 Dkt No. 1300 | 11/1/2022 - 11/30/2022 | \$1,064,240.50 | \$6,398.93 | N/A | \$851,392.40 | \$6,398.93 | \$172,902.04 |
| 4/14/2023 Dkt No. 1301 | 12/1/2022 - 12/31/2022 | \$1,085,736.00 | \$440.66 | N/A | \$868,588.80 | \$440.66 | \$176,346.85 |
| 4/14/2023 Dkt No. 1302 | 1/1/2023 - 1/31/2023 | \$1,364,644.00 | \$16,366.31 | N/A | \$1,091,715.20 | \$16,366.31 | \$232,982.74 |
| 4/14/2023 Dkt No. 1303 | 2/1/2023 - 2/28/2023 | \$1,402,757.50 | \$3,648.05 | N/A | \$1,122,206.00 | \$3,648.05 | \$240,605.43 |
| 4/14/2023 Dkt No. 1304 | <i>Second Interim</i> | \$4,917,378.00 | \$26,853.95 | 6/15/2023 Dkt No. 1463 | \$3,933,902.40 | \$26,853.95 | \$822,837.06 |
| 6/28/2023 Dkt No. 1493 | 3/1/2023 - 3/31/2023 | \$1,370,138.50 | \$22,309.02 | N/A | \$0.00 | \$0.00 | \$1,392,447.52 |
| Totals | | \$12,454,467.50 | \$78,335.83 | | \$8,867,463.20 | \$56,026.81 | \$3,398,016.83 |

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Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 4/1/2023 through 5/19/2023

| Professional | Title | Billing Rate | Hours | Fees |
|--------------|----------------------------|--------------|-------|--------------|
| E. Hengel | Managing Director | \$1,150.00 | 4.4 | \$5,060.00 |
| K. Hamilton | Managing Director | \$1,150.00 | 0.7 | \$805.00 |
| M. C. Canale | Managing Director | \$1,150.00 | 0.6 | \$690.00 |
| M. Renzi | Managing Director | \$1,250.00 | 69.5 | \$86,875.00 |
| P. Farley | Managing Director | \$1,050.00 | 299.8 | \$314,790.00 |
| R. Duffy | Managing Director | \$1,250.00 | 7.0 | \$8,750.00 |
| M. Vaughn | Director | \$900.00 | 78.9 | \$71,010.00 |
| S. Pal | Director | \$990.00 | 0.5 | \$495.00 |
| L. Furr | Associate Director | \$550.00 | 6.9 | \$3,795.00 |
| M. Goodwin | Associate Director | \$810.00 | 306.7 | \$248,427.00 |
| C. Duncalf | Senior Managing Consultant | \$550.00 | 21.5 | \$11,825.00 |
| M. Slattery | Senior Managing Consultant | \$600.00 | 3.7 | \$2,220.00 |
| A. Singh | Managing Consultant | \$730.00 | 18.0 | \$13,140.00 |
| T. Reeves | Senior Associate | \$295.00 | 11.3 | \$3,333.50 |
| A. Sorial | Associate | \$450.00 | 317.7 | \$142,965.00 |
| D. DiBurro | Associate | \$425.00 | 320.6 | \$136,255.00 |
| L. Klaff | Associate | \$450.00 | 323.6 | \$145,620.00 |
| M. Giordano | Associate | \$475.00 | 1.4 | \$665.00 |
| S. Claypoole | Associate | \$450.00 | 54.3 | \$24,435.00 |
| M. Haverkamp | Case Manager | \$350.00 | 2.2 | \$770.00 |
| H. Henritz | Case Assistant | \$240.00 | 114.2 | \$27,408.00 |

| Professional | Title | Billing Rate | Hours | Fees |
|--------------|-------|--------------|---------|----------------|
| | | | | |
| Total | | | 1,963.5 | \$1,249,333.50 |
| | | | | |
| Blended Rate | | | | \$636.28 |

Relief Requested

This is Berkeley Research Group's ("**BRG**") tenth monthly fee statement for compensation (the "**Fee Statement**") for the period April 1, 2023 through May 19, 2023 (the "**Fee Period**") filed pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* (Dkt. No.236) (the "**Interim Compensation Order**"). BRG requests: (a) allowance of compensation in the amount of \$999,466.80 (80% of \$1,249,333.50) for actual, reasonable, and necessary professional services rendered to the Debtors by BRG and (b) reimbursement of actual, reasonable, and necessary costs and expenses in the amount of \$5,567.25 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

Attached as **Attachment A** is the schedule of professionals who rendered services to the Debtors during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional. **Exhibit C** shows the summary totals for each category of expense while **Exhibit D** is an itemization and description of each expense incurred within each category.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of New York; (d) counsel to the Official Committee of Unsecured Creditors; and (e) the Fee Examiner; (collectively, the "**Application Recipients**").

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests: (a) allowance of (i) 100% of BRG's total fees for services rendered during the Fee Period (\$1,249,333.50) and (ii) 100% of the total disbursements incurred during the Fee Period (\$5,567.25); and (b) payment of the balance of 80% of BRG's fees and 100% of BRG's expenses (\$1,005,034.05).

Date: 6/30/2023

Berkeley Research Group, LLC

By /s/ Mark Renzi
Mark Renzi
Managing Director
99 High Street, 27th Floor
Boston, MA 02110
617-607-6418



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 4/1/2023 through 5/19/2023

| Task Code | Hours | Fees |
|---|-------|--------------|
| 01. Asset Acquisition/ Disposition | 118.4 | \$87,130.00 |
| 05. Professional Retention/ Fee Application Preparation | 121.1 | \$32,031.00 |
| 06. Attend Hearings/ Related Activities | 9.2 | \$8,580.00 |
| 07. Interaction/ Meetings with Debtors/ Counsel | 36.0 | \$32,566.00 |
| 08. Interaction/ Meetings with Creditors/ Counsel | 7.1 | \$4,620.00 |
| 09. Employee Issues/KEIP/KERP | 4.2 | \$2,375.00 |
| 10. Recovery/ SubCon/ Lien Analysis | 608.9 | \$426,714.00 |
| 11. Claim Analysis/ Accounting | 213.5 | \$136,214.50 |
| 13. Intercompany Transactions/ Balances | 1.6 | \$1,524.00 |
| 14. Executory Contracts/ Leases | 3.1 | \$2,847.00 |
| 18. Operating and Other Reports | 152.5 | \$80,226.00 |
| 19. Cash Flow/Cash Management/ Liquidity | 465.6 | \$281,151.00 |
| 25. Litigation | 10.7 | \$10,372.00 |
| 26. Tax Issues | 8.8 | \$5,878.00 |
| 31. Planning | 1.7 | \$1,785.00 |
| 32. Document Review | 1.9 | \$1,803.00 |
| 35. Employee Management/ Retention | 83.4 | \$56,200.00 |
| 36. Operation Management | 62.9 | \$48,823.50 |
| 37. Vendor Management | 7.4 | \$5,850.00 |
| 40. Business Transaction Analysis | 45.5 | \$22,643.50 |

Task Code

Hours

Fees

Total

1,963.5

\$1,249,333.50

Blended Rate

\$636.28



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 4/1/2023 through 5/19/2023

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 4/12/2023 | P. Farley | 0.4 | Reviewed damages estimate for a particular bidder. |
| 4/14/2023 | P. Farley | 0.6 | Prepared comments on latest view of the closing checklist. |
| 4/14/2023 | P. Farley | 0.6 | Updated draft of closing work plan prior to distribution to Management. |
| 4/14/2023 | M. Goodwin | 0.3 | Discussed closing items with BRG (P. Farley, M. Vaughn). |
| 4/14/2023 | M. Vaughn | 0.3 | Met with BRG (P. Farley, M. Goodwin) re: closing items. |
| 4/14/2023 | M. Vaughn | 0.3 | Met with K&E (C. Okike) and Moelis (B. Tichenor, M. Mestayer) re: closing items. |
| 4/14/2023 | P. Farley | 0.3 | Participated in call with BRG (M. Vaughn, M. Goodwin) regarding closing items. |
| 4/14/2023 | P. Farley | 0.3 | Participated in call with K&E (C. Okike) and Moelis (B. Tichenor, M. Mestayer) re: closing items. |
| 4/14/2023 | P. Farley | 0.2 | Corresponded with Voyager Management re: closing checklist. |
| 4/15/2023 | P. Farley | 0.2 | Corresponded with Voyager Management re: closing work plan. |
| 4/17/2023 | P. Farley | 0.8 | Updated draft of closing work plan re: feedback from Management. |
| 4/17/2023 | M. Goodwin | 0.6 | Edited pre-closing workstream checklist. |
| 4/17/2023 | M. Renzi | 0.6 | Prepared comments for BRG (M. Goodwin) on the pre-closing checklist. |
| 4/17/2023 | M. Vaughn | 0.5 | Met with MWE (D. Azman, G. Steinman), FTI (M. Cordasco, M. Eisler), Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos) and K&E (C. Okike) re: closing items. |
| 4/17/2023 | P. Farley | 0.5 | Participated in call with FTI (M. Cordasco, M. Eisler), Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos), MWE (D. Azman, G. Steinman), and K&E (C. Okike) re: closing items. |
| 4/17/2023 | M. Goodwin | 0.4 | Drafted responses to questions received in re: closing checklist. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 4/17/2023 | P. Farley | 0.2 | Corresponded with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos) re: closing work plan. |
| 4/18/2023 | D. DiBurro | 1.2 | Updated the list of open items required to close the Binance.us deal. |
| 4/18/2023 | P. Farley | 0.6 | Analyzed AUM in the rebalance model re: Binance diligence request. |
| 4/18/2023 | M. Goodwin | 0.6 | Updated closing work plan for input from Voyager Management team. |
| 4/19/2023 | M. Goodwin | 0.8 | Reviewed various proposed closing communications drafted by Voyager Management. |
| 4/19/2023 | M. Goodwin | 0.5 | Discussed closing communication planning with Voyager (P. Kramer, E. Szychowski, E. Gianetta, S. Ehrlich). |
| 4/19/2023 | L. Klaff | 0.5 | Participated in call with Voyager (P. Kramer, E. Szychowski, E. Gianetta, S. Ehrlich) to discuss closing communications. |
| 4/19/2023 | P. Farley | 0.5 | Participated in closing communications discussion with Voyager (P. Kramer, E. Szychowski, E. Gianetta, S. Ehrlich). |
| 4/21/2023 | M. Goodwin | 0.4 | Updated closing work plan for latest tasks and workstream tasks. |
| 4/25/2023 | D. DiBurro | 0.6 | Reviewed the notice of termination provided by Binance.us. |
| 4/25/2023 | P. Farley | 0.4 | Reviewed closing work plan in advance of all hands call. |
| 4/25/2023 | D. DiBurro | 0.2 | Created summary of the termination notice provided by Binance.us. |
| 4/28/2023 | D. DiBurro | 1.8 | Prepared outline of plan to sell Voyager's remaining non-coin assets. |
| 5/1/2023 | M. Goodwin | 1.1 | Reviewed investments and assets held by Voyager in order to continue to market assets to potential third-party buyers. |
| 5/1/2023 | P. Farley | 0.3 | Reviewed damages estimate for a particular bidder. |
| 5/2/2023 | M. Goodwin | 2.1 | Reviewed Moelis provided materials re: the asset sale process to assist in the sale process transition. |
| 5/2/2023 | M. Renzi | 1.2 | Prepared comments for BRG (A. Sorial) on the asset sale package. |
| 5/2/2023 | R. Duffy | 1.0 | Analyzed asset sale materials provided by Moelis. |
| 5/2/2023 | P. Farley | 0.9 | Reviewed asset sale materials provided by Moelis to assist in the sale process transition. |
| 5/2/2023 | M. Renzi | 0.8 | Reviewed the asset sale package provided by BRG (A. Sorial). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 5/3/2023 | A. Sorial | 2.4 | Created overview of Company's remaining assets (investments + underlying technology). |
| 5/3/2023 | A. Sorial | 1.8 | Continued to prepare overview of Company's remaining assets (investments + underlying technology). |
| 5/3/2023 | A. Sorial | 1.6 | Compiled all agreements/contracts associated with Voyager's assets available for sale. |
| 5/4/2023 | A. Sorial | 2.4 | Created by-asset investment summary outlining all pertinent information on Voyager's assets available for purchase for inclusion in asset sale package. |
| 5/4/2023 | A. Sorial | 2.4 | Created by-interested party investment summary outlining all third parties that have expressed interest in Voyager assets, for inclusion in asset sale package. |
| 5/4/2023 | A. Sorial | 2.2 | Created tracker outlining all third parties that have submitted purchase proposals for inclusion in asset sale package. |
| 5/4/2023 | A. Sorial | 1.4 | Continued to create by-asset investment summary outlining all pertinent information on Voyager's assets available for purchase for inclusion in asset sale package. |
| 5/4/2023 | D. DiBurro | 1.4 | Prepared diligence items for potential buyers of Voyager's unsupported coins. |
| 5/4/2023 | M. Renzi | 1.3 | Reviewed the side-by-side comparison of the asset package provided by BRG (A. Sorial). |
| 5/4/2023 | A. Sorial | 1.2 | Continued to create by-interested party investment summary outlining third parties that have expressed interest in Voyager assets for inclusion in asset sale package. |
| 5/4/2023 | M. Goodwin | 1.2 | Prepared materials giving an overview of the unsupported coin portfolio to share with third parties to potentially assist with the liquidation of such coins. |
| 5/4/2023 | D. DiBurro | 1.0 | Continued to prepare diligence items for potential buyers of Voyager's unsupported coins. |
| 5/4/2023 | P. Farley | 0.4 | Reviewed indications of interest from third-party buyers re: Voyager investments. |
| 5/5/2023 | A. Sorial | 2.4 | Created comparative side-by-side bid model for inclusion in asset sale package. |
| 5/5/2023 | A. Sorial | 2.2 | Continued to create comparative side-by-side bid model for inclusion in asset sale package. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 5/5/2023 | A. Sorial | 1.9 | Prepared estimate of 2023 FV of Voyager held assets available for sale for use as comparative benchmark in asset sale package. |
| 5/5/2023 | A. Sorial | 1.6 | Updated overview of Company's remaining assets with contextual overviews including events leading to bankruptcy. |
| 5/5/2023 | M. Goodwin | 1.3 | Created bid comparison model for bids made on Voyager investments and assets. |
| 5/5/2023 | A. Sorial | 1.3 | Updated side-by-side bid model with asset-by-asset valuation section to allow for valuation comparisons of specific assets in addition to lump sum bids. |
| 5/5/2023 | M. Goodwin | 0.8 | Reviewed indication of interest submitted by potential buyer of Voyager held investments. |
| 5/5/2023 | A. Sorial | 0.8 | Updated side-by-side bid model with toggle functionality to allow for direct bid comparisons. |
| 5/5/2023 | P. Farley | 0.7 | Reviewed additional information re: sale of Voyager investments. |
| 5/5/2023 | P. Farley | 0.6 | Reviewed bid comparison model re: Voyager investments and assets. |
| 5/5/2023 | M. Goodwin | 0.5 | Met with third-party to discuss liquidation strategy for unsupported coins. |
| 5/5/2023 | P. Farley | 0.5 | Participated in call with third-party to discuss liquidation strategy for unsupported coins. |
| 5/5/2023 | P. Farley | 0.3 | Analyzed additional components of damage analysis for a particular bidder. |
| 5/5/2023 | P. Farley | 0.3 | Reviewed updated asset sale package prepared by BRG (A. Sorial). |
| 5/8/2023 | P. Farley | 0.8 | Continued to review asset sale tracker provided by BRG (A. Sorial). |
| 5/8/2023 | P. Farley | 0.8 | Reviewed asset sale tracker provided by BRG (A. Sorial). |
| 5/8/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich) re: asset sales. |
| 5/8/2023 | L. Klaff | 0.5 | Prepared outline of venture portfolio sale process. |
| 5/8/2023 | P. Farley | 0.3 | Analyzed indication of interest from a particular third-party bidder of Voyager assets. |
| 5/9/2023 | M. Goodwin | 1.7 | Edited asset sale tracker based on internal feedback. |
| 5/9/2023 | L. Klaff | 0.9 | Reviewed asset sale and bid comparison package provided by BRG (A. Sorial). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 5/9/2023 | P. Farley | 0.8 | Reviewed damage calculations for a particular bidder. |
| 5/9/2023 | P. Farley | 0.6 | Prepared comments on asset sale tracker. |
| 5/9/2023 | M. Goodwin | 0.5 | Discussed asset sale process with BRG (P. Farley). |
| 5/9/2023 | M. Goodwin | 0.5 | Met with third-party to discuss liquidation strategy for unsupported coins. |
| 5/9/2023 | P. Farley | 0.5 | Participated in call with BRG (M. Goodwin) re: asset sale process. |
| 5/9/2023 | P. Farley | 0.5 | Participated in call with third-party re: liquidation of unsupported coins. |
| 5/9/2023 | P. Farley | 0.4 | Participated in follow-up call with a potential third-party provider re: unsupported coin liquidation. |
| 5/9/2023 | P. Farley | 0.3 | Participated in call with Moelis (M. Mestayer) re: unsupported coin liquidation. |
| 5/9/2023 | P. Farley | 0.3 | Reviewed supporting documents from potential third-party provider re: unsupported coin liquidation. |
| 5/10/2023 | A. Sorial | 1.2 | Drafted comprehensive list of questions re: asset sale process for Moelis, as BRG transitions to leading the process. |
| 5/10/2023 | M. Goodwin | 0.5 | Discussed asset sale process with Moelis (M. Mestayer) and Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen, D. Brosgol). |
| 5/10/2023 | M. Goodwin | 0.5 | Discussed asset sale process with Voyager (S. Ehrlich, M. Jensen). |
| 5/10/2023 | M. Goodwin | 0.5 | Met with third-party to discuss liquidation strategy for unsupported coins. |
| 5/10/2023 | A. Sorial | 0.5 | Met with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen, D. Brosgol) and Moelis (M. Mestayer) to discuss outreach work done by Moelis re: asset sales. |
| 5/10/2023 | A. Sorial | 0.5 | Met with Voyager (S. Ehrlich, M. Jensen) to further discuss asset sale process/get details on specific Voyager assets. |
| 5/10/2023 | P. Farley | 0.5 | Participated in call with Moelis (M. Mestayer) and Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen, D. Brosgol) regarding asset sale process. |
| 5/10/2023 | P. Farley | 0.5 | Participated in call with third-party to discuss liquidation strategy for unsupported coins. |
| 5/10/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, M. Jensen) regarding asset sale process. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 5/10/2023 | P. Farley | 0.4 | Updated initial comparison of third-party liquidation bids. |
| 5/10/2023 | M. Goodwin | 0.3 | Developed schedule to track all third parties that have signed NDAs. |
| 5/10/2023 | P. Farley | 0.2 | Reviewed documentation on additional potential third-party liquidation partner. |
| 5/10/2023 | P. Farley | 0.2 | Reviewed documentation on potential third-party liquidation partner. |
| 5/11/2023 | D. DiBurro | 2.3 | Created unsupported coin bid analysis and tracker. |
| 5/11/2023 | D. DiBurro | 1.4 | Continued to create unsupported coin bid analysis and tracker. |
| 5/11/2023 | M. Renzi | 1.4 | Prepared comments for BRG (A. Sorial) on BRG's asset tracker. |
| 5/11/2023 | M. Goodwin | 1.1 | Edited asset sale tracker ahead to include latest information ahead of distributing to Plan Administrator. |
| 5/11/2023 | A. Sorial | 0.8 | Drafted letter to a potential buyer of certain Voyager venture assets in response to their submitted proposal. |
| 5/11/2023 | P. Farley | 0.7 | Reviewed recent updates made to the asset sale tracker from BRG (A. Sorial). |
| 5/11/2023 | D. DiBurro | 0.6 | Updated the unsupported coin bid analysis for bids received from interested parties. |
| 5/11/2023 | M. Goodwin | 0.5 | Met with third-party to discuss liquidation strategy for unsupported coins. |
| 5/11/2023 | P. Farley | 0.5 | Participated in call with third-party to discuss potential liquidation strategy for unsupported coins. |
| 5/11/2023 | P. Farley | 0.5 | Reviewed documentation on additional potential third-party bidder for Voyager assets. |
| 5/11/2023 | P. Farley | 0.4 | Reviewed documentation on potential third-party bidder for Voyager assets. |
| 5/11/2023 | P. Farley | 0.4 | Reviewed updated Voyager asset sales tracker. |
| 5/11/2023 | P. Farley | 0.3 | Corresponded with a potential third-party bidder for Voyager assets. |
| 5/11/2023 | P. Farley | 0.3 | Participated in call with a potential third-party bidder for unsupported liquidation. |
| 5/11/2023 | P. Farley | 0.1 | Corresponded with a potential third-party bidder for Voyager assets. |
| 5/12/2023 | M. Renzi | 0.7 | Reviewed proposals for the liquidation of unsupported coins. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 5/12/2023 | P. Farley | 0.6 | Reviewed Voyager asset sale materials in preparation for call with Plan Administrator. |
| 5/12/2023 | M. Goodwin | 0.5 | Discussed asset sale process with FTI (M. Cordasco, M. Eisler), Moelis (M. Mestayer, E. Asplund), MWE (D. Azman), Voyager (S. Ehrlich, M. Jensen) and Plan Administrator (P. Hage). |
| 5/12/2023 | M. Goodwin | 0.5 | Met with separate third-party to discuss liquidation strategy for unsupported coins. |
| 5/12/2023 | M. Goodwin | 0.5 | Met with third-party to discuss liquidation strategy for unsupported coins. |
| 5/12/2023 | P. Farley | 0.5 | Participated in additional call with additional third-party regarding liquidation of unsupported coins. |
| 5/12/2023 | P. Farley | 0.5 | Participated in call with a third-party regarding liquidation of unsupported coins. |
| 5/12/2023 | D. DiBurro | 0.5 | Participated in call with a third-party to discuss unsupported coins. |
| 5/12/2023 | D. DiBurro | 0.5 | Participated in call with additional third-party to discuss unsupported coins. |
| 5/12/2023 | P. Farley | 0.5 | Participated in call with Plan Administrator (P. Hage), FTI (M. Cordasco) and MWE (D. Azman) regarding asset sale listing and sale process. |
| 5/12/2023 | L. Klaff | 0.5 | Participated in call with Plan Administrator (P. Hage), FTI (M. Cordasco) and MWE (D. Azman) regarding asset sale listing and sale process. |
| 5/12/2023 | P. Farley | 0.3 | Corresponded with a potential third-party bidder for Voyager assets. |
| 5/14/2023 | P. Farley | 0.6 | Reviewed Voyager asset sales tracker in advance of calls with third-party. |
| 5/14/2023 | P. Farley | 0.3 | Reviewed documentation on potential third-party bidder for Voyager assets. |
| 5/14/2023 | P. Farley | 0.2 | Reviewed documentation on an additional potential third-party bidder for Voyager assets. |
| 5/14/2023 | P. Farley | 0.1 | Corresponded with potential third-party bidder. |
| 5/15/2023 | P. Farley | 0.9 | Reviewed Voyager asset sales tracker in advance of calls with potential third-party buyers. |
| 5/15/2023 | P. Farley | 0.8 | Reviewed updates to Voyager asset sale tracker. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 5/15/2023 | M. Goodwin | 0.5 | Met with third-party to discuss asset sale process. |
| 5/15/2023 | M. Goodwin | 0.5 | Met with third-party to discuss liquidation strategy for unsupported coins. |
| 5/15/2023 | P. Farley | 0.5 | Participated in call with a third-party regarding the liquidation of unsupported coins. |
| 5/15/2023 | D. DiBurro | 0.5 | Participated in call with a third-party to discuss the liquidation of unsupported coins. |
| 5/15/2023 | P. Farley | 0.5 | Participated in call with third-party to discuss asset sale process. |
| 5/15/2023 | P. Farley | 0.2 | Reviewed changes to disclosure document sent by a particular potential buyer. |
| 5/16/2023 | D. DiBurro | 2.3 | Created side-by-side comparison of unsupported coin bids for each interested party. |
| 5/16/2023 | D. DiBurro | 1.4 | Integrated comments on the bid side-by-side from BRG (M. Goodwin). |
| 5/16/2023 | M. Goodwin | 0.5 | Met with third-party to discuss asset sale process. |
| 5/16/2023 | P. Farley | 0.5 | Participated in call with third-party to discuss asset sale process. |
| 5/16/2023 | P. Farley | 0.4 | Reviewed workstream tracker re: closing items. |
| 5/16/2023 | P. Farley | 0.2 | Reviewed Voyager asset sale tracker. |
| 5/17/2023 | A. Sorial | 2.1 | Updated asset sale tracker for latest outreach by interested parties as of 5/17/23. |
| 5/17/2023 | D. DiBurro | 1.6 | Reviewed bids on unsupported coins from interested parties. |
| 5/17/2023 | R. Duffy | 1.0 | Analyzed bids on the unsupported coin portfolio. |
| 5/17/2023 | P. Farley | 0.3 | Reviewed third-party bid for liquidation of unsupported coins. |
| 5/18/2023 | M. Goodwin | 2.3 | Reviewed legal documents and materials related to investments held by Voyager in order to understand terms of each investment available to be sold. |
| 5/18/2023 | A. Sorial | 1.8 | Updated asset sale tracker for soft bid indications following meetings with three certain potential buyers. |
| 5/18/2023 | D. DiBurro | 1.3 | Revised the side-by-side bid tracker for updated bids. |
| 5/18/2023 | M. Goodwin | 1.2 | Analyzed bid received on unsupported coin assets. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 5/18/2023 | L. Klaff | 0.7 | Reviewed side-by-side bid tracker for updated bids. |
| 5/18/2023 | P. Farley | 0.7 | Reviewed Voyager asset sale materials. |
| 5/18/2023 | P. Farley | 0.6 | Analyzed bid indication from a particular third-party re: unsupported coin liquidation. |
| 5/18/2023 | P. Farley | 0.6 | Analyzed updated bid analysis re: Voyager asset sales. |
| 5/18/2023 | P. Farley | 0.4 | Reviewed unsupported coin liquidation bids. |
| 5/18/2023 | M. Goodwin | 0.3 | Discussed closing items with BRG (P. Farley). |
| 5/18/2023 | P. Farley | 0.3 | Participated in call with BRG (M. Goodwin) re: closing items. |
| 5/18/2023 | P. Farley | 0.2 | Reviewed contract cure schedule re: closing payments. |
| Task Code Total Hours | | 118.4 | |
| 05. Professional Retention/ Fee Application Preparation | | | |
| 4/1/2023 | H. Henritzy | 1.8 | Prepared January fee statement. |
| 4/1/2023 | H. Henritzy | 1.7 | Continued to prepare January fee statement. |
| 4/1/2023 | H. Henritzy | 1.2 | Prepared February fee statement. |
| 4/3/2023 | H. Henritzy | 2.9 | Continued to prepare January fee statement. |
| 4/3/2023 | H. Henritzy | 2.9 | Prepared January fee statement. |
| 4/3/2023 | H. Henritzy | 1.4 | Continued to prepare January fee statement. |
| 4/4/2023 | H. Henritzy | 2.9 | Continued to prepare January fee statement. |
| 4/4/2023 | H. Henritzy | 2.9 | Prepared January fee statement. |
| 4/4/2023 | H. Henritzy | 1.2 | Continued to prepare January fee statement. |
| 4/5/2023 | H. Henritzy | 2.9 | Continued to prepare January fee statement. |
| 4/5/2023 | H. Henritzy | 2.9 | Continued to prepare January fee statement. |
| 4/5/2023 | H. Henritzy | 2.9 | Prepared January fee statement. |
| 4/5/2023 | H. Henritzy | 0.8 | Continued to prepare January fee statement. |
| 4/7/2023 | H. Henritzy | 2.9 | Continued to prepare February fee statement. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 4/7/2023 | H. Henritz | 2.9 | Prepared February fee statement. |
| 4/7/2023 | H. Henritz | 1.5 | Prepared Second Interim fee application. |
| 4/7/2023 | H. Henritz | 0.6 | Continued to prepare February fee statement. |
| 4/10/2023 | H. Henritz | 2.9 | Continued to prepare February fee statement. |
| 4/10/2023 | H. Henritz | 2.9 | Prepared February fee statement. |
| 4/10/2023 | H. Henritz | 2.7 | Continued to prepare February fee statement. |
| 4/11/2023 | H. Henritz | 2.9 | Continued to prepare February fee statement. |
| 4/11/2023 | H. Henritz | 2.9 | Prepared February fee statement. |
| 4/11/2023 | H. Henritz | 2.7 | Continued to prepare February fee statement. |
| 4/11/2023 | M. Goodwin | 2.2 | Drafted narrative for BRG's Second Interim fee application. |
| 4/11/2023 | H. Henritz | 1.8 | Prepared January fee statement. |
| 4/11/2023 | M. Goodwin | 1.7 | Continued to draft narrative for BRG's Second Interim fee application. |
| 4/12/2023 | H. Henritz | 2.9 | Continued to prepare Second Interim Fee Application. |
| 4/12/2023 | H. Henritz | 2.9 | Prepared Second Interim Fee Application. |
| 4/12/2023 | H. Henritz | 1.7 | Continued to prepare Second Interim Fee Application. |
| 4/12/2023 | H. Henritz | 1.6 | Prepared January fee statement. |
| 4/12/2023 | H. Henritz | 1.3 | Prepared December fee statement. |
| 4/13/2023 | H. Henritz | 2.9 | Continued to prepare February fee statement. |
| 4/13/2023 | H. Henritz | 2.9 | Prepared February fee statement. |
| 4/13/2023 | H. Henritz | 2.1 | Continued to prepare February fee statement. |
| 4/13/2023 | H. Henritz | 1.6 | Updated January fee statement. |
| 4/13/2023 | H. Henritz | 1.2 | Updated November fee statement. |
| 4/13/2023 | H. Henritz | 1.1 | Updated December fee statement. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 4/13/2023 | M. Goodwin | 0.9 | Edited narrative for BRG's Second Interim fee application based on internal feedback. |
| 4/14/2023 | H. Henritz | 0.6 | Edited December fee statement. |
| 4/14/2023 | H. Henritz | 0.6 | Edited February fee statement. |
| 4/14/2023 | H. Henritz | 0.6 | Edited January fee statement. |
| 4/14/2023 | H. Henritz | 0.6 | Edited November fee statement. |
| 4/14/2023 | H. Henritz | 0.4 | Edited Second Interim Fee Application. |
| 4/19/2023 | M. Haverkamp | 0.4 | Prepared March fee statement. |
| 4/26/2023 | H. Henritz | 1.4 | Prepared March fee statement. |
| 4/28/2023 | H. Henritz | 2.9 | Prepared March fee statement. |
| 4/28/2023 | H. Henritz | 2.7 | Continued to prepare March fee statement. |
| 4/30/2023 | H. Henritz | 2.9 | Prepared March fee statement. |
| 4/30/2023 | H. Henritz | 0.6 | Continued to prepare March fee statement. |
| 5/1/2023 | H. Henritz | 2.9 | Prepared March fee statement. |
| 5/1/2023 | H. Henritz | 2.6 | Continued to prepare March fee statement. |
| 5/2/2023 | H. Henritz | 2.9 | Continued to prepare March fee statement. |
| 5/2/2023 | H. Henritz | 2.9 | Prepared March fee statement. |
| 5/2/2023 | H. Henritz | 1.3 | Continued to prepare March fee statement. |
| 5/3/2023 | H. Henritz | 1.6 | Prepared March fee statement. |
| 5/4/2023 | H. Henritz | 1.9 | Prepared March fee statement. |
| 5/8/2023 | H. Henritz | 2.9 | Prepared March fee statement. |
| 5/8/2023 | H. Henritz | 1.6 | Prepared March fee statement. |
| 5/10/2023 | H. Henritz | 0.7 | Prepared March fee statement. |
| 5/12/2023 | M. Haverkamp | 0.5 | Compiled additional receipts for sharing with the fee examiner. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 5/12/2023 | M. Haverkamp | 0.3 | Reviewed fee examiner memorandum on second interim fee application. |
| 5/15/2023 | M. Haverkamp | 0.8 | Drafted fee examiner response on second interim fee application. |
| 5/16/2023 | H. Henritz | 0.9 | Prepared March fee statement. |
| 5/19/2023 | H. Henritz | 1.4 | Prepared March fee statement. |
| 5/19/2023 | M. Haverkamp | 0.1 | Drafted fee examiner response on first interim. |
| Task Code Total Hours | | 121.1 | |
| 06. Attend Hearings/ Related Activities | | | |
| 4/5/2023 | M. Vaughn | 1.6 | Participated in Court hearing on customer claims. |
| 4/5/2023 | P. Farley | 1.6 | Participated in Court hearing on customer claims. |
| 4/5/2023 | M. Goodwin | 1.0 | Attended Merit Objection Hearing. |
| 4/26/2023 | M. Goodwin | 1.0 | Attended Plan clarification hearing. |
| 4/26/2023 | P. Farley | 1.0 | Attended Plan clarification hearing. |
| 5/17/2023 | M. Goodwin | 1.5 | Attended hearing re: Liquidation Procedures. |
| 5/17/2023 | P. Farley | 1.5 | Attended hearing re: Liquidation Procedures. |
| Task Code Total Hours | | 9.2 | |
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 4/2/2023 | P. Farley | 0.2 | Corresponded with Debtors' Counsel re: agendas for upcoming Board meetings. |
| 4/6/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) re: role/responsibilities. |
| 4/13/2023 | D. DiBurro | 2.3 | Updated Board presentation in preparation for the 4/14 Board meeting. |
| 4/13/2023 | M. Goodwin | 1.7 | Developed slides for 4/14 Board presentation. |
| 4/13/2023 | M. Goodwin | 1.7 | Developed summary analysis of rebalancing progress for inclusion in 4/14 Board presentation. |
| 4/13/2023 | S. Claypoole | 1.6 | Prepared presentation related to estimated recoveries for upcoming 4/14 Board meeting. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 4/13/2023 | M. Renzi | 1.4 | Reviewed the updated 4/14 Board of Directors presentation provided by BRG (S. Claypoole). |
| 4/13/2023 | S. Claypoole | 1.3 | Continued to prepare presentation materials related to estimated recoveries for upcoming 4/14 Board meeting. |
| 4/13/2023 | D. DiBurro | 1.3 | Integrated comments from BRG (P. Farley) on the updated BRG Board slides for 4/14 meeting. |
| 4/13/2023 | P. Farley | 0.8 | Continued to draft Board slides for 4/14 Board meeting. |
| 4/13/2023 | M. Goodwin | 0.7 | Analyzed number of customers who have opted into Binance data transfer for 4/14 Board presentation. |
| 4/13/2023 | P. Farley | 0.7 | Drafted Board slides for 4/14 Board meeting. |
| 4/13/2023 | P. Farley | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/13/2023 | M. Goodwin | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/13/2023 | M. Renzi | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/13/2023 | M. Goodwin | 0.4 | Discussed edits to the 4/14 Board presentation with BRG (P. Farley). |
| 4/13/2023 | P. Farley | 0.4 | Participated in call with BRG (M. Goodwin) re: updating slides for 4/14 Board meeting. |
| 4/13/2023 | P. Farley | 0.4 | Participated in call with Moelis (C. Morris) re: analyses for inclusion in 4/14 Board presentation. |
| 4/13/2023 | P. Farley | 0.4 | Prepared comments on updated 4/14 Board presentation reflecting comments from professionals. |
| 4/13/2023 | P. Farley | 0.4 | Provided edits to narrative in updated 4/14 Board presentation. |
| 4/13/2023 | P. Farley | 0.4 | Reviewed updated slides provided by K&E for 4/14 Board presentation. |
| 4/13/2023 | P. Farley | 0.3 | Prepared comments for Moelis re: updates to Board schedules. |
| 4/13/2023 | P. Farley | 0.2 | Reviewed additional comments on Board presentation provided by K&E. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 4/14/2023 | P. Farley | 0.9 | Prepared talking points for 4/14 Board meeting. |
| 4/14/2023 | M. Renzi | 0.8 | Prepared comments on presentation for 4/14 Board meeting. |
| 4/14/2023 | M. Goodwin | 0.7 | Analyzed hypothetical customer recoveries for inclusion in 4/14 Board presentation. |
| 4/14/2023 | P. Farley | 0.6 | Prepared comments on updated analysis included in 4/14 Board presentation. |
| 4/14/2023 | M. Goodwin | 0.5 | Attended Board of Directors meeting. |
| 4/14/2023 | P. Farley | 0.5 | Attended Board of Directors meeting. |
| 4/14/2023 | M. Renzi | 0.5 | Attended Board of Directors meeting. |
| 4/14/2023 | P. Farley | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/14/2023 | M. Goodwin | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/14/2023 | M. Renzi | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/14/2023 | M. Renzi | 0.3 | Prepared talking points ahead of 4/14 Board meeting. |
| 4/18/2023 | M. Renzi | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/18/2023 | M. Goodwin | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/18/2023 | P. Farley | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 4/20/2023 | P. Farley | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/20/2023 | M. Goodwin | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/20/2023 | M. Renzi | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/25/2023 | M. Goodwin | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/25/2023 | P. Farley | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/25/2023 | M. Renzi | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/27/2023 | M. Renzi | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/27/2023 | P. Farley | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 4/27/2023 | M. Goodwin | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe). |
| 5/1/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich) re: case updates. |
| 5/2/2023 | P. Farley | 0.8 | Prepared workstream tracker for all professionals' call. |
| 5/2/2023 | P. Farley | 0.5 | Participated in all professionals' call with MWE (D. Azman, G. Steinman) and FTI (M. Cordasco, M. Eisler). |

| Date | Professional | Hours | Description |
|--|--------------|-------------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 5/2/2023 | M. Goodwin | 0.5 | Participated in professionals' planning call with MWE (D. Azman, G. Steinman) and FTI (M. Cordasco, M. Eisler). |
| 5/2/2023 | M. Goodwin | 0.4 | Drafted agenda points ahead of all hands professional call. |
| 5/9/2023 | P. Farley | 0.5 | Participated in call with MWE (D. Azman, G. Steinman) and FTI (M. Cordasco, M. Eisler) re: case planning. |
| 5/9/2023 | M. Goodwin | 0.5 | Participated in professionals' planning call with MWE (D. Azman, G. Steinman) and FTI (M. Cordasco, M. Eisler). |
| 5/18/2023 | P. Farley | 0.3 | Reviewed material/list of issues to be resolved sent by Voyager Management in advance of all hands call. |
| 5/19/2023 | M. Renzi | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe) re: going effect |
| 5/19/2023 | P. Farley | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe) regarding steps |
| 5/19/2023 | M. Goodwin | 0.5 | Participated in all hands call with K&E (C. Okike, A. Smith, N. Adzima), Moelis (B. Tichenor, C. Morris, E. Asplund), FTI (M. Eisler, M. Cordasco) MWE (D. Azman, G. Steinman) and Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol, G. Hanshe) to finalize the |
| Task Code Total Hours | | 36.0 | |
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 4/4/2023 | M. Vaughn | 1.0 | Met with M3 (J. Boffi, M. Callahan) re: UCC diligence items. |
| 4/4/2023 | M. Vaughn | 0.8 | Reviewed updated diligence questions from UCC. |
| 4/4/2023 | P. Farley | 0.3 | Prepared comments on updated diligence requests re: discussion with M3. |
| 4/11/2023 | M. Vaughn | 0.3 | Met with BRG (P. Farley) re: diligence requests from M3. |
| 4/11/2023 | P. Farley | 0.3 | Participated in call with BRG (M. Vaughn) re: M3 diligence requests. |
| 4/12/2023 | P. Farley | 0.2 | Reviewed updated diligence requests from UCC advisors. |
| 4/17/2023 | A. Sorial | 2.4 | Prepared FTI reporting package summarizing latest claims, recovery estimates, and cash flow projections per FTI's request. |

| Date | Professional | Hours | Description |
|--|--------------|------------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 4/17/2023 | A. Sorial | 1.8 | Continued to prepare FTI reporting package summarizing latest claims, recovery estimates, and cash flow projections per FTI's request. |
| Task Code Total Hours | | 7.1 | |
| 09. Employee Issues/KEIP/KERP | | | |
| 4/17/2023 | P. Farley | 0.3 | Prepared comments on list of employee retention payments by individual re: K&E request. |
| 4/18/2023 | L. Klaff | 1.1 | Updated employee retention payments schedule with employee positions and departments for wind down period. |
| 4/18/2023 | P. Farley | 0.3 | Prepared comments on updated employee retention payments schedule for wind down period. |
| 5/8/2023 | D. DiBurro | 1.3 | Reviewed KERP motions to find the language on which salaries should drive payments. |
| 5/8/2023 | D. DiBurro | 0.9 | Reviewed the final KERP installment and revised it for all active employees. |
| 5/8/2023 | P. Farley | 0.3 | Analyzed final KERP due to remaining employees. |
| Task Code Total Hours | | 4.2 | |
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/1/2023 | M. Renzi | 1.4 | Reviewed the updated rebalancing model for trades through 3/31. |
| 4/1/2023 | M. Vaughn | 1.4 | Updated rebalance model for latest trade activity through 3/31. |
| 4/1/2023 | M. Vaughn | 1.3 | Drafted analysis of remaining assets to rebalance. |
| 4/1/2023 | D. DiBurro | 1.0 | Revised the rebalancing model to include trades through 3/31. |
| 4/1/2023 | D. DiBurro | 0.8 | Validated the Voyager transfers from 3/31. |
| 4/1/2023 | M. Vaughn | 0.6 | Reviewed updates to rebalance model OTC trades. |
| 4/2/2023 | D. DiBurro | 1.4 | Reconciled the Company's balance of a certain coin to the trades provided to BRG. |
| 4/2/2023 | M. Renzi | 1.1 | Analyzed the Company's current balances for stable coins and their locations. |
| 4/2/2023 | D. DiBurro | 1.1 | Updated the cash proceeds calculation in the rebalancing model. |
| 4/2/2023 | P. Farley | 0.8 | Analyzed reconciliation analysis sent by Voyager Management that reconciles treasury balance data. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/2/2023 | S. Claypoole | 0.8 | Responded to requests from K&E about recovery estimates. |
| 4/2/2023 | M. Vaughn | 0.8 | Reviewed treasury coin reconciliation from Voyager. |
| 4/2/2023 | P. Farley | 0.4 | Reviewed updated rebalancing model output reflecting recent activity. |
| 4/2/2023 | P. Farley | 0.2 | Reviewed recent fills report provided by Voyager Management. |
| 4/3/2023 | A. Singh | 2.7 | Performed transaction verification using SQL queries on order fills dataset for 4/3/23 to produce rebalance trade data. |
| 4/3/2023 | D. DiBurro | 2.2 | Reconciled Voyager's sales data to the rebalancing data. |
| 4/3/2023 | D. DiBurro | 1.9 | Continued to reconcile BRG's trading data against Voyager's trading data. |
| 4/3/2023 | M. Vaughn | 1.7 | Reviewed analysis of updated remaining rebalance targets. |
| 4/3/2023 | M. Renzi | 1.6 | Analyzed the current rebalancing targets in the rebalancing model. |
| 4/3/2023 | M. Vaughn | 1.6 | Updated rebalance model for updated coin treasury holdings. |
| 4/3/2023 | D. DiBurro | 1.2 | Reviewed the master list of BRG transfers against the list of all transfer validations. |
| 4/3/2023 | M. Vaughn | 1.2 | Reviewed updated treasury coin reconciliation analysis. |
| 4/3/2023 | M. Vaughn | 1.2 | Updated rebalance model for staking rewards. |
| 4/3/2023 | D. DiBurro | 1.1 | Integrated comments from BRG (M. Vaughn) in the rebalancing model. |
| 4/3/2023 | S. Claypoole | 1.0 | Analyzed customer claims data for reconciliation purposes. |
| 4/3/2023 | A. Singh | 0.9 | Performed transaction totals till date using SQL queries on order fills dataset as of 4/3/23 to used produce rebalance trade data. |
| 4/3/2023 | P. Farley | 0.8 | Analyzed additional sensitivities to determine the impact on customer recoveries under various coin price assumptions. |
| 4/3/2023 | P. Farley | 0.5 | Participated in call with Voyager (G. Hanshe, S. Ehrlich) and Moelis (B. Tichenor) regarding rebalance model updates. |
| 4/3/2023 | L. Klaff | 0.5 | Participated in call with Voyager (G. Hanshe, S. Ehrlich) and Moelis (B. Tichenor) regarding rebalancing model. |
| 4/3/2023 | A. Singh | 0.4 | Consolidated rebalance trade schedules with data as of 4/3. |
| 4/3/2023 | P. Farley | 0.4 | Reviewed rebalance trade data updated with values from the database. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/3/2023 | P. Farley | 0.3 | Reviewed analysis of the buy/sell quantity and amounts by asset for prior two-month period. |
| 4/4/2023 | D. DiBurro | 2.1 | Created reconciliation of all coin data provided by the Company. |
| 4/4/2023 | M. Vaughn | 2.1 | Edited rebalance model for inventory adjustments from treasury. |
| 4/4/2023 | D. DiBurro | 1.6 | Continued to create reconciliation of all coin data provided by the Company. |
| 4/4/2023 | D. DiBurro | 1.4 | Updated rebalancing model with OTC trading data. |
| 4/4/2023 | M. Vaughn | 1.3 | Reviewed reconciliation of OTC trades from database team. |
| 4/4/2023 | D. DiBurro | 1.3 | Reviewed the coin reconciliation provided by Voyager (G. Hanshe). |
| 4/4/2023 | M. Vaughn | 1.2 | Reviewed reconciliation of trade fills from database team. |
| 4/4/2023 | D. DiBurro | 1.1 | Revised potential work plan for creating blockchain analysis with BRG (L. Furr). |
| 4/4/2023 | D. DiBurro | 1.0 | Revised the rebalancing waterfall in the rebalancing model. |
| 4/4/2023 | P. Farley | 0.9 | Reviewed estimate of excess inventory analysis prior to call with Moelis. |
| 4/4/2023 | M. Renzi | 0.8 | Prepared comments for BRG (D. DiBurro) on the waterfall in the rebalancing model. |
| 4/4/2023 | L. Klaff | 0.8 | Reviewed reconciliation to customer claims provided by Voyager (G. Hanshe) for rebalance model. |
| 4/4/2023 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor) re: coin inventory. |
| 4/4/2023 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor) re: coin inventory. |
| 4/4/2023 | P. Farley | 0.3 | Analyzed updated trading summary for selling excess inventory. |
| 4/4/2023 | P. Farley | 0.2 | Reviewed available coin balances reconciliation. |
| 4/5/2023 | D. DiBurro | 2.1 | Revised the cash sources and uses section in the rebalancing model. |
| 4/5/2023 | D. DiBurro | 1.6 | Created database of all updated Voyager wallet balances for audit by the BRG blockchain team. |
| 4/5/2023 | D. DiBurro | 1.4 | Analyzed updated wallet addresses provided by Voyager. |
| 4/5/2023 | M. Vaughn | 1.3 | Reviewed wallet information and treasury activity for crypto audit. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/5/2023 | M. Vaughn | 0.7 | Updated rebalancing model with market statistics. |
| 4/5/2023 | S. Claypoole | 0.6 | Analyzed one-week change in prices for recovery estimate purposes. |
| 4/5/2023 | D. DiBurro | 0.4 | Corresponded with Voyager (R. Whooley) on remaining trades and current problem assets. |
| 4/5/2023 | P. Farley | 0.4 | Corresponded with Voyager (S. Ehrlich) re: blockchain analysis. |
| 4/6/2023 | A. Singh | 2.7 | Performed transaction verification using SQL queries on order fills dataset for 4/6/23 to produce rebalance trade data. |
| 4/6/2023 | A. Singh | 2.7 | Wrote SQL scripts to capture transactions between assets and calculate the sell amounts by assets. |
| 4/6/2023 | A. Singh | 1.9 | Continued to write SQL scripts to capture transactions between assets and calculating the sell amounts by assets. |
| 4/6/2023 | D. DiBurro | 1.6 | Created pair trading functionality in the rebalancing model. |
| 4/6/2023 | D. DiBurro | 1.4 | Updated the rebalancing model to encompass all rebalancing trades through 4/6. |
| 4/6/2023 | M. Renzi | 1.3 | Reviewed custodian asset balances against BRG's rebalancing model. |
| 4/6/2023 | M. Vaughn | 0.9 | Reconciled rebalancing activity to trade plan. |
| 4/6/2023 | M. Vaughn | 0.9 | Reviewed rebalancing trades and transfers from Voyager. |
| 4/6/2023 | A. Singh | 0.7 | Consolidated rebalance trade schedules with data as of 4/6. |
| 4/6/2023 | M. Vaughn | 0.7 | Corresponded with database team on OTC trade pairs. |
| 4/6/2023 | M. Vaughn | 0.6 | Updated recovery model for latest OTC trade activity. |
| 4/6/2023 | P. Farley | 0.4 | Reviewed updated rebalance trade data with values from the database. |
| 4/6/2023 | P. Farley | 0.3 | Reviewed rebalancing update for 4/5 activity. |
| 4/7/2023 | A. Singh | 2.7 | Performed transaction verification using SQL queries on order fills dataset for 4/7/23 to produce rebalance trade data. |
| 4/7/2023 | D. DiBurro | 1.7 | Created reconciliation of the blockchain team's balances and backed out relevant restricted coins. |
| 4/7/2023 | M. Renzi | 1.6 | Analyzed the blockchain asset reconciliation provided by BRG (D. DiBurro). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/7/2023 | M. Vaughn | 1.6 | Reviewed blockchain analysis of Voyager wallet inventory. |
| 4/7/2023 | M. Vaughn | 1.3 | Reviewed rebalancing transaction data from Voyager. |
| 4/7/2023 | M. Vaughn | 1.2 | Drafted reconciliation of rebalancing activity to targets. |
| 4/7/2023 | D. DiBurro | 1.1 | Reconciled the BRG data team's summary against BRG's sales data for the rebalancing trades. |
| 4/7/2023 | D. DiBurro | 0.9 | Reviewed summary of current coin balances against coin balances in the rebalancing model prepared by BRG (T. Reeves). |
| 4/7/2023 | A. Singh | 0.8 | Performed transaction totals till date using SQL queries on order fills dataset as of 4/7/23 to used produce rebalance trade data. |
| 4/7/2023 | S. Claypoole | 0.6 | Compared change in recoveries month-over-month. |
| 4/7/2023 | A. Singh | 0.5 | Consolidated rebalance trade schedules with data as of 4/7. |
| 4/7/2023 | D. DiBurro | 0.5 | Discussed the blockchain analysis with BRG (M. Vaughn). |
| 4/7/2023 | M. Vaughn | 0.5 | Met with BRG (D. DiBurro) re: blockchain analysis. |
| 4/7/2023 | P. Farley | 0.3 | Analyzed coin reconciliation to blockchain data. |
| 4/7/2023 | P. Farley | 0.2 | Analyzed rebalancing data updated for 4/6 activities. |
| 4/7/2023 | P. Farley | 0.2 | Corresponded with Voyager (R. Whooley) re: crypto transaction parameters. |
| 4/7/2023 | P. Farley | 0.2 | Reviewed updated blockchain analysis. |
| 4/10/2023 | S. Claypoole | 1.3 | Analyzed potential initial distribution calculations for customers. |
| 4/10/2023 | D. DiBurro | 1.2 | Revised the rebalancing model for the final rebalancing trades made. |
| 4/10/2023 | M. Vaughn | 1.1 | Reviewed weekend trading update for 4/8 and 4/9 from Voyager Management. |
| 4/10/2023 | P. Farley | 0.9 | Analyzed initial distribution calculations for customers under a particular scenario. |
| 4/10/2023 | M. Vaughn | 0.8 | Edited rebalancing model for reconciled orders. |
| 4/10/2023 | M. Goodwin | 0.7 | Prepared estimate of potential slippage on unsupported coins based on 4/10 market value. |
| 4/10/2023 | P. Farley | 0.6 | Analyzed initial distribution calculations for customers under a separate particular scenario. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/10/2023 | P. Farley | 0.5 | Analyzed additional sensitivities to determine the impact on customer recoveries under various coin price assumptions. |
| 4/10/2023 | S. Claypoole | 0.5 | Summarized potential initial distribution calculations for customers. |
| 4/10/2023 | P. Farley | 0.3 | Analyzed potential impact of slippage assumptions on customer recoveries. |
| 4/10/2023 | P. Farley | 0.3 | Reviewed rebalancing model updated for trading activity. |
| 4/10/2023 | P. Farley | 0.2 | Reviewed fills data from a particular coin order executed in prior week. |
| 4/11/2023 | D. DiBurro | 1.8 | Created reconciliation for a certain coin in the rebalancing model. |
| 4/11/2023 | S. Claypoole | 1.6 | Analyzed potential initial distribution calculations for customers. |
| 4/11/2023 | M. Goodwin | 1.2 | Prepared rebalancing update analysis in response to M3 request. |
| 4/11/2023 | D. DiBurro | 1.1 | Revised unsupported coins and liquidation schedule in the rebalancing model. |
| 4/11/2023 | P. Farley | 0.9 | Analyzed certain sensitivities to determine the impact of changing price assumptions on customer recoveries. |
| 4/11/2023 | P. Farley | 0.9 | Reviewed updated functionality in rebalance model. |
| 4/11/2023 | P. Farley | 0.7 | Analyzed cash/coin balances re: customer obligations and holdbacks. |
| 4/11/2023 | P. Farley | 0.7 | Analyzed key workstreams/tasks in Binance versus toggle scenario in advance of call with Management. |
| 4/11/2023 | P. Farley | 0.6 | Reviewed rebalancing update analysis in response to M3 request. |
| 4/11/2023 | P. Farley | 0.4 | Reviewed updated rebalancing model per M3 request. |
| 4/11/2023 | P. Farley | 0.2 | Corresponded with Voyager (S. Ehrlich, R. Whooley) re: updates to customer recoveries. |
| 4/11/2023 | M. Vaughn | 0.2 | Edited rebalance model for most recent trading activity. |
| 4/12/2023 | S. Claypoole | 2.1 | Updated estimated recoveries model for 4/12 data based on request from Counsel. |
| 4/12/2023 | M. Goodwin | 1.9 | Analyzed impact of shift in prices for 106 coins on hypothetical recoveries from 3/30 - 4/11. |
| 4/12/2023 | D. DiBurro | 1.7 | Created summary support schedules for the crypto rebalancing support presentation. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/12/2023 | D. DiBurro | 1.5 | Revised the crypto rebalancing presentation in preparation for distribution to the UCC. |
| 4/12/2023 | D. DiBurro | 1.4 | Revised the summary support schedules for the rebalancing presentation based on comments from BRG (P. Farley). |
| 4/12/2023 | P. Farley | 1.3 | Analyzed impact of coin price effect on the rebalance and recovery percentage and if we have to rebalance under a toggle. |
| 4/12/2023 | D. DiBurro | 1.3 | Created summary schedule of the main rebalancing tab for internal distribution. |
| 4/12/2023 | D. DiBurro | 1.3 | Integrated comments from BRG (M. Goodwin) in the crypto rebalancing presentation. |
| 4/12/2023 | R. Duffy | 1.0 | Analyzed the crypto rebalancing presentation prior to its distribution to the UCC. |
| 4/12/2023 | P. Farley | 0.9 | Analyzed impact of hold ack for a certain coin on recoveries. |
| 4/12/2023 | M. Goodwin | 0.9 | Prepared comments on rebalancing update presentation. |
| 4/12/2023 | P. Farley | 0.8 | Provided comments on summary support schedules for the rebalancing presentation. |
| 4/12/2023 | M. Renzi | 0.8 | Reviewed analysis of price impact on coins from BRG (M. Goodwin). |
| 4/12/2023 | P. Farley | 0.7 | Prepared comments on the crypto rebalancing presentation and supporting schedules re: UCC advisor request. |
| 4/12/2023 | P. Farley | 0.6 | Prepared comments on updated estimated recoveries model for 4/12 data based on request from Counsel. |
| 4/12/2023 | P. Farley | 0.4 | Analyzed certain coin treatment and creditor recoveries. |
| 4/12/2023 | P. Farley | 0.3 | Corresponded with K&E (A. Smith) re: customer recoveries. |
| 4/12/2023 | P. Farley | 0.3 | Corresponded with Voyager (R. Whooley) re: coin price movements. |
| 4/13/2023 | S. Claypoole | 2.4 | Prepared updated estimated recoveries model under various scenarios in response to request from Counsel. |
| 4/13/2023 | M. Vaughn | 1.6 | Reviewed rebalancing update report for UCC. |
| 4/13/2023 | D. DiBurro | 1.5 | Created summary of current holdings of a certain coin and prices compared to historical data for recoveries. |
| 4/13/2023 | S. Claypoole | 1.3 | Updated estimated recoveries model to reflect latest GUC estimates. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/13/2023 | S. Claypoole | 1.2 | Prepared side-by-side of updated estimated recoveries compared to filed Disclosure Statement in response to request from Counsel. |
| 4/13/2023 | M. Goodwin | 0.9 | Prepared additional comments in rebalancing update presentation. |
| 4/13/2023 | S. Claypoole | 0.9 | Updated estimated recoveries model to reflect proposed treatment of a certain coin. |
| 4/13/2023 | P. Farley | 0.8 | Drafted initial updated view on toggle versus Binance US comparison. |
| 4/13/2023 | S. Claypoole | 0.8 | Updated recoveries side-by-side to reflect feedback from BRG (P. Farley). |
| 4/13/2023 | S. Claypoole | 0.7 | Updated estimated recoveries model to reflect latest administrative claim estimates. |
| 4/13/2023 | P. Farley | 0.4 | Analyzed rebalance proceeds and remaining implied sales for a particular coin. |
| 4/13/2023 | P. Farley | 0.4 | Analyzed timing assumptions in Binance.us versus toggle analysis. |
| 4/13/2023 | P. Farley | 0.4 | Prepared comments on updated side-by-side of updated estimated recoveries compared to filed Disclosure Statement. |
| 4/13/2023 | P. Farley | 0.3 | Analyzed comparison of estimated recoveries under several scenarios re: a certain coin. |
| 4/13/2023 | P. Farley | 0.3 | Analyzed updated leakage assumptions on liquidating the unsupported coins. |
| 4/13/2023 | P. Farley | 0.3 | Prepared comments on illustrative estimated recovery analysis re: K&E request. |
| 4/13/2023 | P. Farley | 0.3 | Reviewed recovery assumptions for non-core assets to determine the impact on recoveries. |
| 4/14/2023 | D. DiBurro | 1.4 | Created summary of the current rebalancing trades needed to complete the rebalancing. |
| 4/14/2023 | P. Farley | 0.9 | Ran additional scenarios in rebalance model to determine the impact on customer recoveries. |
| 4/14/2023 | D. DiBurro | 0.8 | Corresponded with Voyager (R. Whooley) regarding sale of the remaining amount of a specific coin. |
| 4/14/2023 | M. Vaughn | 0.6 | Reviewed rebalancing statistics as of 4/14. |
| 4/14/2023 | P. Farley | 0.6 | Reviewed updated initial distribution calculations. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/14/2023 | P. Farley | 0.2 | Reviewed reclassification of cash transferred from exchange to Voyager bank account. |
| 4/15/2023 | P. Farley | 0.7 | Edited rebalance model to incorporate additional analytics. |
| 4/15/2023 | P. Farley | 0.6 | Analyzed additional sensitivities to determine the impact on customer recoveries under various coin price assumptions. |
| 4/15/2023 | P. Farley | 0.6 | Reviewed calculations for the initial distribution per Voyager Management request. |
| 4/17/2023 | D. DiBurro | 1.9 | Created rebalancing model for updated holdbacks. |
| 4/17/2023 | D. DiBurro | 1.6 | Created waterfall analysis to be sent to the UCC. |
| 4/17/2023 | D. DiBurro | 1.4 | Created schedule of coins recently mentioned in governmental lawsuits to assess Voyager's position. |
| 4/17/2023 | M. Renzi | 1.3 | Reviewed the rebalancing waterfall analysis prior to its distribution to the UCC. |
| 4/17/2023 | L. Klaff | 0.9 | Reviewed waterfall recovery analysis to be sent to UCC. |
| 4/17/2023 | P. Farley | 0.8 | Reviewed updated initial distribution calculations in advance of call with Voyager Management. |
| 4/17/2023 | S. Claypoole | 0.7 | Prepared responses to K&E and Katten in response to TopCo recovery estimate request. |
| 4/17/2023 | P. Farley | 0.7 | Reviewed Court filings re: impact on holdback assumptions. |
| 4/17/2023 | P. Farley | 0.6 | Analyzed initial distribution calculation updated for latest cash and admin claim projections. |
| 4/17/2023 | P. Farley | 0.4 | Reviewed holdback assumptions in advance of call with UCC advisors. |
| 4/17/2023 | P. Farley | 0.4 | Reviewed responses to K&E and Katten request re: TopCo recovery estimate. |
| 4/17/2023 | S. Claypoole | 0.4 | Updated responses to K&E and Katten recovery estimate request based on input from BRG (S. Pal). |
| 4/18/2023 | D. DiBurro | 1.9 | Drafted updated trading plan based on the latest initial distribution plan. |
| 4/18/2023 | D. DiBurro | 1.7 | Revised the FTI waterfall package to include updated assumptions in the rebalancing model. |
| 4/18/2023 | M. Renzi | 1.6 | Analyzed the updated trading plan provided by BRG (D. DiBurro). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/18/2023 | M. Goodwin | 1.6 | Updated calculation of recoveries in an initial distribution for updated estimates of admin claims and other holdbacks. |
| 4/18/2023 | D. DiBurro | 1.6 | Updated the initial distribution calculation in the FTI waterfall package. |
| 4/18/2023 | D. DiBurro | 1.3 | Integrated comments from BRG (M. Goodwin) on the FTI waterfall. |
| 4/18/2023 | S. Claypoole | 1.3 | Updated estimated recoveries analysis for K&E. |
| 4/18/2023 | M. Goodwin | 1.1 | Developed view of hypothetical initial distribution calculation in response to FTI inquiry. |
| 4/18/2023 | M. Goodwin | 1.0 | Discussed initial distribution calculation with FTI (M. Eisler, M. Cordasco, J. Baltaytis). |
| 4/18/2023 | M. Vaughn | 1.0 | Met with FTI (M. Eisler, M. Cordasco, J. Baltaytis) re: distribution holdbacks. |
| 4/18/2023 | P. Farley | 1.0 | Participated in call with FTI (M. Cordasco, J. Baltaytis) re: distribution holdbacks. |
| 4/18/2023 | S. Claypoole | 1.0 | Prepared variance summary of changes in estimated recoveries as of 4/17. |
| 4/18/2023 | S. Claypoole | 0.9 | Updated estimated recoveries analysis for K&E based on comments from BRG (P. Farley). |
| 4/18/2023 | S. Claypoole | 0.8 | Prepared feedback for BRG (L. Klaff) on summary analysis of a certain coin for K&E. |
| 4/18/2023 | S. Claypoole | 0.7 | Discussed estimated recoveries analysis for K&E with BRG (P. Farley). |
| 4/18/2023 | P. Farley | 0.7 | Participated in call with BRG (S. Claypoole) regarding estimated recoveries analysis. |
| 4/18/2023 | P. Farley | 0.6 | Prepared comments on analysis of a certain coin in unsupported states for K&E (C. Okike). |
| 4/18/2023 | P. Farley | 0.6 | Prepared comments on revised FTI waterfall package re: updated assumptions to the rebalancing model. |
| 4/18/2023 | P. Farley | 0.6 | Prepared comments on updated initial distribution calculation re: FTI waterfall package. |
| 4/18/2023 | M. Goodwin | 0.5 | Discussed initial distribution calculations workbook with BRG (P. Farley, L. Klaff). |
| 4/18/2023 | P. Farley | 0.5 | Participated in call with BRG (M. Goodwin, L. Klaff) regarding initial distribution calculations. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/18/2023 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Goodwin) to discuss waterfall recovery analysis package. |
| 4/18/2023 | M. Vaughn | 0.4 | Reviewed custody assets for specific counterparty. |
| 4/18/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich) re: customer recoveries. |
| 4/18/2023 | P. Farley | 0.3 | Reviewed customer segmentation data provided by Voyager Management. |
| 4/19/2023 | A. Sorial | 2.4 | Created illustrative timelines highlighting distribution dates and other key milestones for customers in supported and unsupported States. |
| 4/19/2023 | A. Sorial | 2.3 | Created illustrative initial distribution calculations for multiple hypothetical customer portfolios, for inclusion in pre-close customer communications. |
| 4/19/2023 | D. DiBurro | 2.3 | Revised the rebalancing model to fill the cash hole caused by the inability to sell all tokens. |
| 4/19/2023 | A. Sorial | 2.2 | Created overview outlining key considerations for making customer distributions through a certain bank versus mailing checks/other banking partners. |
| 4/19/2023 | S. Claypoole | 2.1 | Prepared bridge from estimated recoveries at confirmation versus 4/19. |
| 4/19/2023 | D. DiBurro | 1.5 | Reviewed administrative claims to update the initial distribution calculation in the rebalancing model. |
| 4/19/2023 | S. Claypoole | 1.3 | Updated estimated recoveries bridge based on feedback from BRG (M. Goodwin). |
| 4/19/2023 | M. Renzi | 1.1 | Analyzed current solutions for the rebalancing if Voyager is unable to distribute its unsupported coins. |
| 4/19/2023 | D. DiBurro | 1.1 | Updated the cash reconciliation in the rebalancing model to ensure holdbacks are properly funded. |
| 4/19/2023 | R. Duffy | 1.0 | Reviewed the illustrative timeline for crypto distributions. |
| 4/19/2023 | M. Renzi | 0.9 | Reviewed the illustrative timeline for distribution dates provided by BRG (A. Sorial). |
| 4/19/2023 | D. DiBurro | 0.8 | Prepared outline of updates to the rebalance model due to the inability to sell certain coins. |
| 4/19/2023 | M. Goodwin | 0.7 | Researched coins flagged by the SEC as potential unregistered securities. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/19/2023 | M. Goodwin | 0.7 | Updated initial distribution recovery calculation for coin prices as of 4/18. |
| 4/19/2023 | A. Sorial | 0.6 | Continued to prepare illustrative initial distribution calculations for multiple hypothetical customer portfolios, for inclusion in pre-close customer communications. |
| 4/19/2023 | P. Farley | 0.6 | Prepared comments re: recovery bridge to filed Disclosure Statement. |
| 4/19/2023 | M. Goodwin | 0.5 | Discussed initial distribution calculation with Voyager (S. Ehrlich, E. Psaropoulos). |
| 4/19/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) re: initial distribution calculation. |
| 4/19/2023 | P. Farley | 0.5 | Prepared comments on analysis package to support initial distribution calculation. |
| 4/19/2023 | M. Goodwin | 0.4 | Prepared package of materials to support initial distribution calculation. |
| 4/19/2023 | M. Goodwin | 0.4 | Updated recovery models for payments per filed Usio stipulation. |
| 4/20/2023 | A. Sorial | 2.4 | Created recovery waterfall exhibit for inclusion in pre-close customer communications. |
| 4/20/2023 | S. Claypoole | 2.4 | Prepared alternative recovery estimates under various coin treatment scenarios. |
| 4/20/2023 | M. Goodwin | 2.2 | Developed illustrative customer portfolios to demonstrate how recoveries would hypothetically work to include in future communications. |
| 4/20/2023 | D. DiBurro | 2.1 | Updated the initial distribution presentation provided by BRG (M. Goodwin). |
| 4/20/2023 | M. Goodwin | 1.6 | Developed timeline of various recoveries for several hypothetical customer account types. |
| 4/20/2023 | D. DiBurro | 1.5 | Revised coin prices in the rebalancing model from 3/30 through 4/18. |
| 4/20/2023 | D. DiBurro | 1.4 | Created trading plan for Voyager to rebalance its coins after the inclusion of additional holdbacks. |
| 4/20/2023 | M. Renzi | 1.4 | Reviewed alternative recovery scenarios provided by BRG (S. Claypoole). |
| 4/20/2023 | D. DiBurro | 1.3 | Integrated comments from BRG (M. Vaughn) on the Voyager trading plan. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/20/2023 | A. Sorial | 0.9 | Updated illustrative customer distribution timelines for latest assumed effective date. |
| 4/20/2023 | A. Sorial | 0.8 | Continued to prepare recovery waterfall exhibit for inclusion in pre-close customer communications. |
| 4/20/2023 | P. Farley | 0.8 | Drafted slides for customer distribution timeline presentation. |
| 4/20/2023 | P. Farley | 0.8 | Ran various scenarios in rebalance model given fluctuations in coin prices. |
| 4/20/2023 | P. Farley | 0.7 | Analyzed impact of updated coin prices in the rebalancing model re: customer recoveries. |
| 4/20/2023 | P. Farley | 0.7 | Provided comments on alternative recoveries analysis. |
| 4/20/2023 | P. Farley | 0.7 | Reviewed waterfall analysis in advance of call with Voyager Management. |
| 4/20/2023 | M. Goodwin | 0.6 | Developed bridge from recoveries provided at confirmation hearing to view as of 4/20. |
| 4/20/2023 | P. Farley | 0.6 | Prepared comments on implied trading metrics re: additional holdbacks. |
| 4/20/2023 | P. Farley | 0.6 | Prepared comments on initial distribution presentation. |
| 4/20/2023 | A. Sorial | 0.6 | Updated illustrative initial distribution calculations for changes in recovery percentage. |
| 4/20/2023 | M. Goodwin | 0.4 | Discussed updates to the rebalancing model with BRG (P. Farley). |
| 4/20/2023 | P. Farley | 0.4 | Participated in call with BRG (M. Goodwin) re: updating rebalance model. |
| 4/20/2023 | P. Farley | 0.4 | Reviewed holdback calculations and assumptions in advance of call with K&E (A. Smith). |
| 4/20/2023 | M. Goodwin | 0.2 | Analyzed position of a certain coin to determine surplus/deficit in balances held. |
| 4/21/2023 | D. DiBurro | 1.8 | Created trading outline based on the new holdbacks for a certain coin added into the model. |
| 4/21/2023 | D. DiBurro | 1.6 | Revised holdback calculation for a certain coin in the initial distribution calculation. |
| 4/21/2023 | A. Sorial | 1.4 | Drafted detailed explanatory footnotes to accompany recovery waterfall exhibit calculations in pre-close customer communications. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/21/2023 | M. Goodwin | 1.2 | Drafted slides to illustrate hypothetical distributions for an illustrative customer accounts portfolio. |
| 4/21/2023 | L. Klaff | 1.1 | Performed holdback calculation for a certain coin based on customer portfolio data. |
| 4/21/2023 | L. Klaff | 0.9 | Continued to perform holdback calculation for a certain coin based on customer portfolio data. |
| 4/21/2023 | M. Goodwin | 0.7 | Drafted slides to illustrate timeline of recoveries based on various customer scenarios. |
| 4/21/2023 | P. Farley | 0.6 | Prepared comments on holdback calculation for a certain coin. |
| 4/21/2023 | L. Klaff | 0.6 | Reviewed trading outline for the rebalance provided by BRG (D. DiBurro). |
| 4/21/2023 | M. Goodwin | 0.5 | Discussed initial distribution holdbacks with K&E (C. Okike, A. Smith, N. Adzima). |
| 4/21/2023 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) re: holdbacks. |
| 4/21/2023 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) regarding holdbacks. |
| 4/21/2023 | P. Farley | 0.5 | Reviewed illustrative hypothetical distributions for customer accounts portfolio. |
| 4/21/2023 | P. Farley | 0.4 | Analyzed certain sensitivities to determine on impact on customer recoveries under various assumptions related to a certain coin. |
| 4/21/2023 | P. Farley | 0.4 | Prepared comments on reconciliation of customer interest calculations to Voyager books and records. |
| 4/22/2023 | P. Farley | 0.7 | Analyzed certain sensitivities to determine the impact on customer recoveries under various coin price assumptions. |
| 4/23/2023 | P. Farley | 0.7 | Analyzed additional sensitivities to determine the impact on customer recoveries under various coin price assumptions. |
| 4/24/2023 | D. DiBurro | 2.6 | Created presentation for the Plan Administrator outlining potential cash distributions. |
| 4/24/2023 | L. Klaff | 2.2 | Created overview presentation for the Plan Administrator on cash distribution process. |
| 4/24/2023 | M. Goodwin | 1.7 | Updated initial distribution recovery calculation to account for potential to not have the ability to liquidate or distribute a certain coin. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/24/2023 | M. Goodwin | 1.4 | Updated recovery model assumptions to refresh hypothetical account holder recoveries based on latest data. |
| 4/24/2023 | D. DiBurro | 1.3 | Created outline for the potential cash distributions to customers. |
| 4/24/2023 | L. Klaff | 0.9 | Updated customer distribution timeline for customer communications. |
| 4/24/2023 | L. Klaff | 0.8 | Reviewed customer distribution timeline for customer communications. |
| 4/24/2023 | P. Farley | 0.7 | Provided feedback on updated initial distribution recovery calculation re: liquidate or distribute a certain coin. |
| 4/24/2023 | P. Farley | 0.6 | Analyzed certain scenarios on customer recoveries re: impact of intercompany settlement. |
| 4/24/2023 | P. Farley | 0.5 | Reviewed updated recovery model for hypothetical account holder recoveries. |
| 4/24/2023 | L. Klaff | 0.4 | Corresponded with Voyager (K. Cronin) re: customer database with updated states. |
| 4/24/2023 | P. Farley | 0.2 | Corresponded with Stretto (L. Sanchez) re: check distributions. |
| 4/25/2023 | S. Claypoole | 2.7 | Prepared initial distribution recovery analysis in response to request from MWE. |
| 4/25/2023 | S. Claypoole | 2.2 | Continued to prepare initial distribution recovery analysis in response to MWE request. |
| 4/25/2023 | L. Klaff | 2.1 | Drafted liquidation procedure outline presentation. |
| 4/25/2023 | D. DiBurro | 2.1 | Revised the list of unsupported coins in a toggle liquidation. |
| 4/25/2023 | M. Goodwin | 2.0 | Attended meeting to walkthrough setup process of a certain custodian with Voyager (R. Whooley, G. Hanshe). |
| 4/25/2023 | D. DiBurro | 1.9 | Reviewed all Voyager coins and filings by the SEC to highlight any tokens potentially flagged by the SEC. |
| 4/25/2023 | M. Goodwin | 1.8 | Updated recovery model for various scenarios related to intercompany claims. |
| 4/25/2023 | M. Goodwin | 1.7 | Analyzed hypothetical recovery scenarios for various treatment of potential preference claims. |
| 4/25/2023 | D. DiBurro | 1.4 | Prepared outline of Liquidation Procedures presentation. |
| 4/25/2023 | D. DiBurro | 1.3 | Integrated comments from BRG (M. Goodwin) in the rebalancing waterfall. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/25/2023 | L. Klaff | 0.9 | Compared SEC flagged coin article to Voyager portfolio. |
| 4/25/2023 | M. Renzi | 0.9 | Reviewed coin analysis for coins identified as flagged by the SEC. |
| 4/25/2023 | D. DiBurro | 0.9 | Revised the rebalancing waterfall to remove Binance related items. |
| 4/25/2023 | P. Farley | 0.8 | Edited initial cut of Liquidation Procedures presentation. |
| 4/25/2023 | P. Farley | 0.7 | Analyzed various coin scenarios re: list of flagged coins and balances held. |
| 4/25/2023 | P. Farley | 0.7 | Reviewed liquidation procedure outline presentation. |
| 4/25/2023 | M. Goodwin | 0.7 | Summarized coins held by Voyager that have been flagged publicly by the SEC. |
| 4/25/2023 | P. Farley | 0.6 | Analyzed impact on customer recoveries under various unsupported coin scenarios. |
| 4/25/2023 | P. Farley | 0.6 | Continued to edit initial cut of Liquidation Procedures presentation. |
| 4/25/2023 | M. Renzi | 0.6 | Reviewed the drafted Liquidation Procedures. |
| 4/25/2023 | P. Farley | 0.6 | Reviewed updated initial distribution recovery analysis re: request from MWE. |
| 4/25/2023 | M. Goodwin | 0.6 | Updated SEC flagged coin analysis for additional coins identified as flagged by the SEC. |
| 4/25/2023 | M. Goodwin | 0.4 | Discussed set-up process of a certain custodian with Voyager (J. Scott). |
| 4/25/2023 | M. Goodwin | 0.4 | Researched several transfers of a certain coin on chain. |
| 4/25/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe) re: unsupported coin liquidation options. |
| 4/25/2023 | P. Farley | 0.3 | Prepared comments on updated estimated recoveries under the self-liquidating plan. |
| 4/26/2023 | D. DiBurro | 2.2 | Prepared segmentation of Voyager's current holdings by flagged tokens, supported tokens, and unsupported tokens. |
| 4/26/2023 | L. Klaff | 2.2 | Updated Liquidation Procedures presentation with new information. |
| 4/26/2023 | L. Klaff | 1.9 | Continued to update Liquidation Procedures presentation with new information. |
| 4/26/2023 | M. Goodwin | 1.9 | Developed outline highlighting several key considerations for the liquidation procedure drafting process. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/26/2023 | D. DiBurro | 1.7 | Created unsupported coin model at current market prices. |
| 4/26/2023 | D. DiBurro | 1.7 | Reviewed the filed Plan to find details on when initial distributions could be made in a toggle situation. |
| 4/26/2023 | D. DiBurro | 1.6 | Prepared estimate of slippage on the unsupported coins if they were sold in the open market. |
| 4/26/2023 | D. DiBurro | 1.4 | Reviewed coins that were potentially flagged by the SEC. |
| 4/26/2023 | D. DiBurro | 1.4 | Reviewed the sources and uses in the rebalancing model to determine if holdbacks were properly filled. |
| 4/26/2023 | M. Renzi | 1.3 | Prepared comments for BRG (M. Goodwin) on drafted liquidation procedure slides. |
| 4/26/2023 | L. Klaff | 1.2 | Created summary schedule of SEC flagged coins and Voyager unsupported and supported coins for distribution purposes. |
| 4/26/2023 | M. Goodwin | 1.1 | Developed slides giving an overview of the distribution process across several customer scenarios. |
| 4/26/2023 | P. Farley | 0.9 | Analyzed impact of changes in SEC flagged coins assumptions re: unsupported/supported coins distribution. |
| 4/26/2023 | L. Klaff | 0.9 | Reviewed coins that could be potentially flagged by the SEC for distribution purposes. |
| 4/26/2023 | L. Klaff | 0.9 | Reviewed the Plan in order to determine specific distribution specifics. |
| 4/26/2023 | M. Goodwin | 0.8 | Updated calculation of initial distribution for additional holdbacks identified. |
| 4/26/2023 | M. Renzi | 0.7 | Analyzed Voyager's current unsupported coin holdings at market prices. |
| 4/26/2023 | P. Farley | 0.7 | Ran additional sensitivities on impact on customer recoveries under various coin price/distribution scenarios. |
| 4/26/2023 | P. Farley | 0.7 | Reviewed updated Liquidation Procedures presentation re: feedback from K&E. |
| 4/26/2023 | P. Farley | 0.6 | Edited Liquidation Procedures presentation. |
| 4/26/2023 | M. Goodwin | 0.5 | Discussed Liquidation Procedures with K&E (C. Okike, A. Smith, N. Adzima), Voyager (S. Ehrlich, E. Psaropoulos, G. Hanshe, D. Brosgol) and Moelis (B. Tichenor). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/26/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, G. Hanshe, D. Brosgol), K&E (C. Okike, A. Smith, N. Adzima) and Moelis (B. Tichenor) to discuss Liquidation Procedures. |
| 4/26/2023 | L. Klaff | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, G. Hanshe, D. Brosgol), K&E (C. Okike, A. Smith, N. Adzima) and Moelis (B. Tichenor) to discuss Liquidation Procedures. |
| 4/26/2023 | P. Farley | 0.3 | Drafted initial view of Liquidation Procedures. |
| 4/27/2023 | L. Klaff | 2.1 | Drafted detailed Liquidation Procedures outline in support of presentation. |
| 4/27/2023 | D. DiBurro | 1.9 | Revised the rebalancing model due to the inability to sell SEC flagged tokens. |
| 4/27/2023 | A. Sorial | 1.9 | Updated initial distribution costs model for latest recovery percentages and updated estimates of postage/processing fees per check. |
| 4/27/2023 | M. Goodwin | 1.6 | Developed schedule to analyze quantity, price and value of coins held by Voyager that are supported, unsupported, and flagged by the SEC. |
| 4/27/2023 | M. Renzi | 1.5 | Reviewed the updated Liquidation Procedures provided by BRG (L. Klaff). |
| 4/27/2023 | D. DiBurro | 1.4 | Created list of Voyager's current holdings at market prices. |
| 4/27/2023 | M. Goodwin | 1.4 | Performed detailed review and refresh of coins that are considered to be supported versus unsupported on the Voyager platform. |
| 4/27/2023 | D. DiBurro | 1.3 | Integrated comments from BRG (P. Farley) on revised functionality of the rebalancing model. |
| 4/27/2023 | D. DiBurro | 1.3 | Revised the waterfall analysis in the rebalancing model with updated holdbacks. |
| 4/27/2023 | D. DiBurro | 1.2 | Compiled updated market prices for 4/27. |
| 4/27/2023 | D. DiBurro | 1.1 | Continued to revise the rebalancing model for SEC flagged tokens. |
| 4/27/2023 | L. Klaff | 1.1 | Updated Liquidation Procedures presentation with comments provided by BRG (P. Farley). |
| 4/27/2023 | L. Klaff | 0.9 | Reviewed updated post-filing crypto deposits by coin provided by Voyager (G. Hanshe). |
| 4/27/2023 | D. DiBurro | 0.9 | Updated market prices in the unsupported coin analysis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/27/2023 | M. Goodwin | 0.9 | Updated rebalancing model to account for updated view of supported versus unsupported coins. |
| 4/27/2023 | P. Farley | 0.8 | Analyzed customer data re: withdrawal limitations. |
| 4/27/2023 | P. Farley | 0.8 | Prepared comments on revised functionality in the rebalancing model. |
| 4/27/2023 | L. Klaff | 0.8 | Researched gas fees that would affect customer initial distributions. |
| 4/27/2023 | L. Klaff | 0.8 | Reviewed initial distribution model sent by BRG (D. DiBurro). |
| 4/27/2023 | L. Klaff | 0.8 | Reviewed rebalance model for SEC flagged coins provided by BRG (D. DiBurro). |
| 4/27/2023 | A. Sorial | 0.8 | Updated customer distribution overview for commentary regarding a certain financial network. |
| 4/27/2023 | P. Farley | 0.7 | Analyzed coin portfolio to verify unsupported coins. |
| 4/27/2023 | D. DiBurro | 0.7 | Updated market prices in the rebalancing model. |
| 4/27/2023 | P. Farley | 0.6 | Analyzed sensitivities to determine the impact on customer recoveries under various flagged scenarios. |
| 4/27/2023 | L. Klaff | 0.6 | Discussed Liquidation Procedures with BRG (P. Farley). |
| 4/27/2023 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) regarding Liquidation Procedures. |
| 4/27/2023 | P. Farley | 0.6 | Prepared additional comments to Liquidation Procedures presentation. |
| 4/27/2023 | P. Farley | 0.6 | Reviewed waterfall analysis in the rebalancing model re: updated holdbacks. |
| 4/27/2023 | M. Goodwin | 0.5 | Discussed Liquidation Procedures with Voyager (P. Kramer, E. Gianetta). |
| 4/27/2023 | M. Goodwin | 0.5 | Discussed unsupported coins with Voyager (R. Whooley, E. Psaropoulos). |
| 4/27/2023 | P. Farley | 0.5 | Participated in call with Voyager (P. Kramer, E. Gianetta) re: Liquidation Procedures. |
| 4/27/2023 | L. Klaff | 0.5 | Participated in call with Voyager (P. Kramer, E. Gianetta) re: toggle next steps/Liquidation Procedures. |
| 4/27/2023 | P. Farley | 0.5 | Participated in call with Voyager (R. Whooley, E. Psaropoulos) unsupported coins. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/27/2023 | P. Farley | 0.4 | Analyzed impact of updated coin prices in the rebalancing model re: customer recoveries. |
| 4/27/2023 | P. Farley | 0.3 | Reviewed approved Plan re: customer withdrawal parameters/timing. |
| 4/27/2023 | P. Farley | 0.3 | Reviewed Plan/Disclosure statement re: treatment of unsupported coins. |
| 4/28/2023 | M. Goodwin | 2.3 | Edited hypothetical recovery model to inform illustrative examples to be included in Liquidation Procedures. |
| 4/28/2023 | L. Klaff | 2.3 | Prepared critical assumptions overview for self-liquidating plan recoveries package. |
| 4/28/2023 | D. DiBurro | 2.1 | Continued to edit the functionality of the rebalancing model. |
| 4/28/2023 | M. Goodwin | 2.1 | Created example for an illustrative customer's portfolio to demonstrate illustrative recovery process to include in Liquidation Procedures. |
| 4/28/2023 | L. Klaff | 1.8 | Updated initial distribution calculation within self-liquidating recoveries package. |
| 4/28/2023 | L. Klaff | 1.5 | Continued to prepare critical assumptions overview for self-liquidating plan recoveries package. |
| 4/28/2023 | M. Goodwin | 1.4 | Analyzed remaining trades that would need to be made under the initial distribution estimated as of 4/28. |
| 4/28/2023 | A. Sorial | 1.3 | Updated key assumptions related to liquid assets in self-liquidating recoveries package. |
| 4/28/2023 | M. Goodwin | 1.2 | Drafted assumptions to hypothetical recovery model to support figures included in Liquidation Procedures. |
| 4/28/2023 | M. Renzi | 1.1 | Reviewed the updated liquidation recoveries package. |
| 4/28/2023 | M. Goodwin | 0.9 | Edited hypothetical recovery model to inform illustrative examples to be included in Liquidation Procedures based on internal feedback. |
| 4/28/2023 | M. Renzi | 0.9 | Prepared comments for BRG (M. Goodwin) on the illustrative customer portfolio. |
| 4/28/2023 | L. Klaff | 0.9 | Reviewed current withdrawal fees provided by Voyager (G. Hanshe) for distribution purposes. |
| 4/28/2023 | L. Klaff | 0.9 | Reviewed recovery waterfall included in self-liquidating plan recoveries package. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/28/2023 | P. Farley | 0.8 | Analyzed remaining trades to complete rebalance in various timing scenarios. |
| 4/28/2023 | D. DiBurro | 0.8 | Reviewed illustrative account holder recoveries prior to their distribution to Moelis. |
| 4/28/2023 | P. Farley | 0.7 | Analyzed impact of unsupported coin slippage. |
| 4/28/2023 | P. Farley | 0.7 | Analyzed market withdrawal fees re: customer distributions. |
| 4/28/2023 | P. Farley | 0.7 | Provided additional comments on updated illustrative customer portfolio demonstrating illustrative recovery in Liquidation Procedures. |
| 4/28/2023 | P. Farley | 0.6 | Analyzed variances in certain holding versus holdback requirements. |
| 4/28/2023 | P. Farley | 0.6 | Prepared comments on hypothetical/illustrative recovery analysis to be included in Liquidation Procedures. |
| 4/28/2023 | P. Farley | 0.6 | Prepared comments on updated self-liquidating plan. |
| 4/28/2023 | L. Klaff | 0.6 | Reviewed hypothetical customer recovery to include in Liquidation Procedures provided by BRG (M. Goodwin). |
| 4/28/2023 | M. Goodwin | 0.5 | Discussed recovery analysis with BRG (S. Pal). |
| 4/28/2023 | S. Pal | 0.5 | Participated in meeting to discuss refreshing recoveries analysis with BRG (M. Goodwin). |
| 4/28/2023 | P. Farley | 0.4 | Drafted footnotes to illustrative recovery model. |
| 4/28/2023 | P. Farley | 0.4 | Prepared comments on assumptions to illustrative recovery model in Liquidation Procedures. |
| 4/28/2023 | P. Farley | 0.4 | Reviewed updated staking report. |
| 4/28/2023 | M. Goodwin | 0.4 | Updated SEC flagged coin/unsupported coin analysis with prices as of 4/28. |
| 4/28/2023 | P. Farley | 0.3 | Reviewed customer recovery model provided by Moelis. |
| 4/28/2023 | P. Farley | 0.3 | Reviewed updated coin pricing. |
| 4/29/2023 | L. Klaff | 0.8 | Updated self-liquidating recoveries package for comments provided by BRG (M. Goodwin). |
| 4/29/2023 | P. Farley | 0.6 | Prepared comments on updated self-liquidating plan recoveries package. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 4/29/2023 | P. Farley | 0.4 | Analyzed impact of unsupported coin slippage on customer recoveries under various scenarios. |
| 5/1/2023 | L. Klaff | 2.2 | Created network/gas fee minimum crypto withdrawal analysis using network fees provided by Voyager (G. Hanshe). |
| 5/1/2023 | M. Goodwin | 2.2 | Developed charts for inclusion in Liquidation Procedures. |
| 5/1/2023 | D. DiBurro | 1.9 | Created high/low analysis of all unsupported coins and potential discount factors in additional rebalancing trades. |
| 5/1/2023 | D. DiBurro | 1.8 | Created charts for Liquidation Procedures to be filed by K&E. |
| 5/1/2023 | M. Goodwin | 1.7 | Analyzed network fees on a coin-by-coin basis to assess impact on distribution process. |
| 5/1/2023 | M. Goodwin | 1.6 | Reviewed draft copy of the Liquidation Procedures. |
| 5/1/2023 | D. DiBurro | 1.6 | Revised the toggle liquidation support package for updated assumptions. |
| 5/1/2023 | M. Goodwin | 1.4 | Analyzed high and low case for potential slippage on liquidation of unsupported coins. |
| 5/1/2023 | M. Vaughn | 1.4 | Met with Voyager (S. Ehrlich, R. Whooley, E. Psaropoulos, G. Hanshe) re: coin liquidation. |
| 5/1/2023 | P. Farley | 1.4 | Participated in call with Voyager (S. Ehrlich, R. Whooley, E. Psaropoulos, G. Hanshe) re: coin liquidation. |
| 5/1/2023 | D. DiBurro | 1.4 | Revised the Liquidation Procedures to include revised terminology for unsupported coins. |
| 5/1/2023 | L. Klaff | 1.3 | Continued to create network/gas fee minimum crypto withdrawal analysis using network fees provided by Voyager (G. Hanshe). |
| 5/1/2023 | D. DiBurro | 1.3 | Revised the VWAP rebalancing model for revised holdbacks. |
| 5/1/2023 | D. DiBurro | 1.1 | Created detailed notes on unsupported coins and liquidation discounts based on the unsupported coins call with Voyager. |
| 5/1/2023 | D. DiBurro | 1.1 | Revised the FTI initial distributions calculation. |
| 5/1/2023 | M. Renzi | 1.0 | Reviewed the value of the unsupported coin portfolio after appropriate discounts were applied. |
| 5/1/2023 | M. Goodwin | 0.9 | Drafted footnote language to charts to be included in Liquidation Procedures. |
| 5/1/2023 | P. Farley | 0.9 | Prepared comments on draft copy of the Liquidation Procedures. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/1/2023 | L. Klaff | 0.9 | Reviewed updated draft of Liquidation Procedures provided by K&E (N. Adzima). |
| 5/1/2023 | M. Goodwin | 0.8 | Edited charts for inclusion in Liquidation Procedures based on feedback. |
| 5/1/2023 | P. Farley | 0.7 | Analyzed coin portfolio in advance of discussion with Voyager Management. |
| 5/1/2023 | P. Farley | 0.7 | Analyzed potential slippage on liquidation of unsupported coins under various scenarios. |
| 5/1/2023 | P. Farley | 0.7 | Prepared comments on network/gas fee minimum crypto withdrawal analysis. |
| 5/1/2023 | P. Farley | 0.7 | Prepared comments on schedules to be included in Liquidation Procedures. |
| 5/1/2023 | M. Goodwin | 0.6 | Analyzed balance of a certain coin in response to FTI inquiry. |
| 5/1/2023 | P. Farley | 0.6 | Reviewed data related to sale of Voyager investment portfolio. |
| 5/1/2023 | M. Goodwin | 0.5 | Discussed treatment of unsupported coins with Voyager (R. Whooley, S. Ehrlich, E. Psaropoulos). |
| 5/1/2023 | L. Klaff | 0.5 | Participated in call with Voyager (R. Whooley, S. Ehrlich, E. Psaropoulos) re: unsupported coins. |
| 5/1/2023 | P. Farley | 0.5 | Participated in call with Voyager (R. Whooley, S. Ehrlich, E. Psaropoulos) re: unsupported coins. |
| 5/1/2023 | L. Klaff | 0.4 | Corresponded with Voyager (G. Hanshe) regarding gas fees for specific crypto assets. |
| 5/1/2023 | P. Farley | 0.3 | Reviewed holdback calculations in waterfall re: K&E inquiry. |
| 5/1/2023 | P. Farley | 0.2 | Corresponded with K&E (C. Okike A. Smith) re: waterfall assumptions. |
| 5/2/2023 | M. Goodwin | 2.1 | Edited example of how recoveries would work for an illustrative account's portfolio based on feedback from Counsel to include in Liquidation Procedures. |
| 5/2/2023 | L. Klaff | 2.1 | Updated cash distribution overview presentation for the Plan Administrator for ACH versus check analysis. |
| 5/2/2023 | D. DiBurro | 1.5 | Updated the list of supported coins for the toggle liquidation. |
| 5/2/2023 | M. Goodwin | 1.2 | Updated draft Liquidation Procedures with relevant charts and footnotes. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/2/2023 | D. DiBurro | 1.1 | Edited the liquidation charts to be filed by K&E. |
| 5/2/2023 | D. DiBurro | 0.9 | Prepared summary of the holdings, claim, and position related to a certain coin for Voyager (S. Ehrlich). |
| 5/2/2023 | L. Klaff | 0.9 | Reviewed updated draft of Liquidation Procedures provided by K&E (N. Adzima). |
| 5/2/2023 | L. Klaff | 0.8 | Reviewed next turn of Liquidation Procedures draft provided by K&E (N. Adzima). |
| 5/2/2023 | L. Klaff | 0.8 | Reviewed rebalancing summary for a certain coin provided by BRG (D. DiBurro). |
| 5/2/2023 | P. Farley | 0.7 | Prepared comments on illustrative account portfolio to include in Liquidation Procedures. |
| 5/2/2023 | M. Goodwin | 0.5 | Discussed supporting charts for Liquidation Procedures with K&E (C. Okike, A. Smith, N. Adzima). |
| 5/2/2023 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) re: supporting charts for Liquidation Procedures. |
| 5/2/2023 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) regarding liquidation procedure initial distribution charts. |
| 5/2/2023 | P. Farley | 0.4 | Prepared comments on summary for a certain coin requested by Management. |
| 5/2/2023 | P. Farley | 0.3 | Prepared comments on updated draft of Liquidation Procedures. |
| 5/2/2023 | P. Farley | 0.2 | Reviewed summary of the holdings and claims related to a certain coin re: request from Voyager Management. |
| 5/2/2023 | P. Farley | 0.2 | Reviewed waterfall analysis in the rebalancing model re: updated holdbacks. |
| 5/3/2023 | M. Goodwin | 2.4 | Edited presentation of the process of distribution cash to claim holders for the Plan Administrator. |
| 5/3/2023 | M. Goodwin | 2.1 | Prepared materials to present initial distribution calculation and methodology to Plan Administrator. |
| 5/3/2023 | M. Goodwin | 1.7 | Drafted responses to questions and feedback on Liquidation Procedures provided by MWE and FTI. |
| 5/3/2023 | D. DiBurro | 1.7 | Verified VWAP price calculations prior to their filing on the Court docket. |
| 5/3/2023 | D. DiBurro | 1.4 | Drafted updated framework of the initial distribution calculation to be filed. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/3/2023 | D. DiBurro | 1.4 | Updated proposed haircut calculation for December and March inventory files. |
| 5/3/2023 | D. DiBurro | 1.3 | Revised the rebalancing portfolio to include updated post-petition coin deposits. |
| 5/3/2023 | M. Goodwin | 1.2 | Edited analysis of hypothetical creditor recoveries for latest asset and expense estimates. |
| 5/3/2023 | M. Renzi | 1.0 | Reviewed the updated cash distribution presentation for the Plan Administrator. |
| 5/3/2023 | D. DiBurro | 0.8 | Edited the Liquidation Procedures charts. |
| 5/3/2023 | L. Klaff | 0.8 | Reviewed post-filing deposits provided by Voyager (G. Hanshe) for rebalancing model. |
| 5/3/2023 | P. Farley | 0.7 | Analyzed impact of various slippage assumptions in rebalance model. |
| 5/3/2023 | P. Farley | 0.7 | Reviewed presentation re: initial distribution calculation and methodology to Plan Administrator. |
| 5/3/2023 | P. Farley | 0.6 | Analyzed various scenarios in rebalance model re: certain coin distributions. |
| 5/3/2023 | P. Farley | 0.6 | Edited initial distribution analysis. |
| 5/3/2023 | M. Goodwin | 0.6 | Edited presentation of initial distribution calculation to be provided to Voyager communications team to include in app. |
| 5/3/2023 | P. Farley | 0.6 | Prepared comments on presentation on distribution of cash to claim holders for the Plan Administrator. |
| 5/3/2023 | P. Farley | 0.6 | Reviewed updated Liquidation Procedures. |
| 5/3/2023 | M. Goodwin | 0.5 | Discussed initial distribution process and planning with FTI (M. Cordasco, M. Eisler) and Plan Administrator (P. Hage). |
| 5/3/2023 | L. Klaff | 0.5 | Participated in call with FTI (M. Cordasco, M. Eisler) and Plan Administrator (P. Hage) regarding initial distribution analysis. |
| 5/3/2023 | P. Farley | 0.5 | Participated in call with FTI (M. Cordasco, M. Eisler) and Plan Administrator (P. Hage) regarding initial distribution process. |
| 5/3/2023 | P. Farley | 0.4 | Prepared talking points in preparation for call with Plan Administrator re: initial distribution analysis. |
| 5/3/2023 | P. Farley | 0.3 | Prepared comments on responses provided by MWE and FTI re: questions and feedback on Liquidation Procedures. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/3/2023 | P. Farley | 0.3 | Reviewed impact of minimum distribution threshold on customer recoveries. |
| 5/4/2023 | D. DiBurro | 1.9 | Created reconciliation of all activity after 4/2 to an inventory sheet provided by Voyager. |
| 5/4/2023 | M. Goodwin | 1.6 | Analyzed unsupported coin balances per rebalancing model versus Voyager custody reports and reconciled differences. |
| 5/4/2023 | M. Goodwin | 1.6 | Edited slides to present an overview of the creditor cash distribution process to the Plan Administrator. |
| 5/4/2023 | D. DiBurro | 1.3 | Reconciled all coin activity after 4/2 to the Voyager rebalancing model. |
| 5/4/2023 | L. Klaff | 0.8 | Reviewed next turn of Liquidation Procedures draft provided by K&E (N. Adzima). |
| 5/4/2023 | P. Farley | 0.7 | Analyzed impact on customer recoveries re: unsupported coin liquidations. |
| 5/4/2023 | M. Renzi | 0.7 | Analyzed the reconciled coin inventory files provided by Voyager. |
| 5/4/2023 | P. Farley | 0.5 | Reviewed updated Liquidation Procedures. |
| 5/4/2023 | P. Farley | 0.4 | Edited creditor cash distribution process for Plan Administrator. |
| 5/4/2023 | P. Farley | 0.3 | Reviewed draft communications to customers re: recoveries. |
| 5/4/2023 | P. Farley | 0.3 | Reviewed updated list of 38 unsupported coins including quantity held, price and value. |
| 5/5/2023 | D. DiBurro | 1.5 | Reviewed all charts in the Liquidation Procedures prior to filing. |
| 5/5/2023 | D. DiBurro | 1.3 | Integrated comments from BRG (M. Goodwin) on the coin inventory haircut file. |
| 5/5/2023 | D. DiBurro | 1.2 | Revised the language in the Liquidation Procedures prior to filing. |
| 5/5/2023 | M. Renzi | 1.0 | Prepared comments on the updated Liquidation Procedures. |
| 5/5/2023 | P. Farley | 0.4 | Reviewed Liquidation Procedures FAQs. |
| 5/5/2023 | P. Farley | 0.3 | Reviewed updated Liquidation Procedures. |
| 5/8/2023 | D. DiBurro | 1.6 | Revised the waterfall in the rebalancing model for updated values. |
| 5/8/2023 | L. Klaff | 1.4 | Prepared by-coin slippage percentages used to calculate the delta between the self-liquidation and the Binance deal per request from Moelis (E. Asplund). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/8/2023 | L. Klaff | 0.9 | Reviewed crypto withdrawal limits analysis provided by Voyager (G. Hanshe). |
| 5/8/2023 | P. Farley | 0.8 | Analyzed sensitivities to determine the impact on customer recoveries under various timing scenarios. |
| 5/8/2023 | D. DiBurro | 0.8 | Created breakout of the admin expense in the recovery waterfall to be distributed to FTL. |
| 5/8/2023 | P. Farley | 0.4 | Reviewed slippage analysis per Moelis request. |
| 5/8/2023 | P. Farley | 0.2 | Reviewed unsupported coin listing related to third-party rebalance partners. |
| 5/9/2023 | S. Claypoole | 2.4 | Prepared slippage analysis for different coins for recovery purposes. |
| 5/9/2023 | D. DiBurro | 1.2 | Edited the unsupported coin list to exclude potential problem coins. |
| 5/9/2023 | M. Goodwin | 1.2 | Updated unsupported coin analysis for latest prices and estimated discounts. |
| 5/9/2023 | P. Farley | 1.1 | Analyzed trading data related to unsupported coins in advance of discussion with third parties. |
| 5/9/2023 | L. Klaff | 1.1 | Updated cash distribution flow chart to included updated information from a payment processor. |
| 5/9/2023 | D. DiBurro | 0.9 | Revised the unsupported coin list to include updated market metrics through 5/8. |
| 5/9/2023 | P. Farley | 0.7 | Analyzed trades to complete rebalance in various timing scenarios. |
| 5/9/2023 | L. Klaff | 0.7 | Reviewed updated initial distribution calculation that includes updated bank balances provided by BRG (D. DiBurro). |
| 5/9/2023 | P. Farley | 0.7 | Reviewed updated unsupported coin analysis re: recent prices. |
| 5/9/2023 | P. Farley | 0.6 | Analyzed impact of initial third-party indications of liquidation costs. |
| 5/9/2023 | D. DiBurro | 0.6 | Revised the initial distribution calculation to be updated with bank balances through 5/9. |
| 5/10/2023 | D. DiBurro | 1.4 | Revised the coin discount analysis with feedback from Voyager. |
| 5/10/2023 | M. Goodwin | 1.1 | Updated unsupported coin analysis to include high and low recovery scenarios based on discussions with Voyager team. |
| 5/10/2023 | R. Duffy | 1.0 | Reviewed the current framework surrounding coin distributions. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/10/2023 | L. Klaff | 0.9 | Reviewed flagged crypto transaction support created by BRG (D. DiBurro). |
| 5/10/2023 | P. Farley | 0.9 | Revised the coin slippage analysis to reflect updated assumptions. |
| 5/10/2023 | P. Farley | 0.8 | Analyzed impact on recoveries re: unsupported coin high/low scenarios. |
| 5/10/2023 | D. DiBurro | 0.8 | Participated in coin discount walkthrough with Voyager (R. Whooley). |
| 5/10/2023 | M. Goodwin | 0.7 | Edited unsupported coin analysis based on latest relevant market metrics on a coin-by-coin basis. |
| 5/10/2023 | P. Farley | 0.6 | Analyzed potential impact of flagged crypto to customer recoveries. |
| 5/10/2023 | P. Farley | 0.4 | Prepared comments on updated coin slippage analysis. |
| 5/10/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich) re: liquidation of unsupported coins. |
| 5/11/2023 | M. Goodwin | 2.2 | Drafted pros and cons for various unsupported coin liquidation scenarios. |
| 5/11/2023 | L. Klaff | 1.8 | Updated cash distribution and process overview presentation for the Plan Administrator. |
| 5/11/2023 | M. Goodwin | 1.2 | Updated cash distribution presentation for the Plan Administrator for latest schematic outlining the process of facilitating ACH distributions. |
| 5/11/2023 | D. DiBurro | 1.2 | Updated the unsupported coin analysis to include 7-day price volatility. |
| 5/11/2023 | M. Goodwin | 1.0 | Discussed strategy on the liquidation of unsupported coins with BRG (M. Renzi, P. Farley, M. Goodwin, L. Klaff). |
| 5/11/2023 | D. DiBurro | 1.0 | Discussed strategy on the liquidation of unsupported coins with BRG (M. Renzi, P. Farley, M. Goodwin, L. Klaff). |
| 5/11/2023 | P. Farley | 1.0 | Participated in call with BRG (M. Renzi, P. Farley, M. Goodwin, L. Klaff) re: liquidation of unsupported coins. |
| 5/11/2023 | P. Farley | 0.9 | Analyzed additional rebalance trades in various timing scenarios. |
| 5/11/2023 | P. Farley | 0.9 | Analyzed impact on customer recoveries of an initial third-party indications of liquidation costs. |
| 5/11/2023 | P. Farley | 0.8 | Prepared comments on pros/cons analysis re: unsupported coin liquidation scenarios. |
| 5/11/2023 | M. Vaughn | 0.8 | Reviewed treasury coin analysis for Voyager. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/11/2023 | D. DiBurro | 0.8 | Revised the Voyager rebalancing model for post-petition coin deposits. |
| 5/11/2023 | L. Klaff | 0.7 | Reviewed coin inventory position analysis provided by BRG (D. DiBurro). |
| 5/11/2023 | M. Goodwin | 0.7 | Reviewed press releases related a certain coin to assess impact on distribution mechanics. |
| 5/11/2023 | P. Farley | 0.4 | Drafted response to inquiries from FTI on the unsupported coin analyses. |
| 5/12/2023 | D. DiBurro | 1.8 | Created list of flagged crypto transaction support for a Moelis diligence request. |
| 5/12/2023 | P. Farley | 0.8 | Analyzed impact on customer recoveries re: unsupported coin liquidation discussions. |
| 5/12/2023 | P. Farley | 0.7 | Analyzed impact on customer recoveries under various liquidation cost scenarios. |
| 5/12/2023 | M. Renzi | 0.7 | Prepared comments for BRG (D. DiBurro) on the unsupported coin analysis. |
| 5/12/2023 | M. Vaughn | 0.7 | Reviewed crypto transfer audit analysis from Voyager. |
| 5/12/2023 | P. Farley | 0.6 | Analyzed variances in liquidation returns re: request from K&E. |
| 5/12/2023 | P. Farley | 0.6 | Reviewed flagged coin flow per request from Moelis. |
| 5/12/2023 | D. DiBurro | 0.5 | Compiled support for validated transfers for a Moelis diligence request. |
| 5/12/2023 | P. Farley | 0.4 | Prepared comments on analysis of estimated recoveries under the self-liquidating plan. |
| 5/12/2023 | P. Farley | 0.3 | Participated in call with K&E (N. Adzima) re: customer recoveries. |
| 5/12/2023 | P. Farley | 0.3 | Researched additional data re: SEC flagged coins. |
| 5/14/2023 | P. Farley | 0.7 | Analyzed impact on customer recoveries under various liquidation cost scenarios. |
| 5/14/2023 | P. Farley | 0.6 | Prepared comments on analysis of estimated recoveries under the self-liquidating plan. |
| 5/15/2023 | L. Klaff | 2.3 | Developed bridge between recoveries filed in the best interest test and the initial distribution in the Liquidation Procedures. |
| 5/15/2023 | L. Klaff | 1.6 | Continued to develop bridge between recoveries filed in the best interest test and the initial distribution in the Liquidation Procedures. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/15/2023 | D. DiBurro | 1.4 | Created schedule listing all of the unsupported coin networks for a third-party. |
| 5/15/2023 | M. Renzi | 1.4 | Reviewed the bridge of the Liquidation Procedures provided by BRG (L. Klaff). |
| 5/15/2023 | D. DiBurro | 1.3 | Edited the unsupported coin liquidation tracker to include all meetings with interested parties. |
| 5/15/2023 | D. DiBurro | 1.3 | Updated the unsupported coin liquidation file based on conversations with third parties. |
| 5/15/2023 | D. DiBurro | 1.1 | Revised the sources and uses in the rebalancing model to ensure that all holdbacks are properly funded. |
| 5/15/2023 | D. DiBurro | 0.9 | Revised the rebalancing model for the most updated bank balances and accruals. |
| 5/15/2023 | D. DiBurro | 0.8 | Reviewed the liquidation bridge provided by BRG (L. Klaff). |
| 5/15/2023 | P. Farley | 0.7 | Prepared comments on bridge from the initial distribution to total recovery in potential preference claim outcomes. |
| 5/15/2023 | P. Farley | 0.4 | Analyzed certain public trading data re: unsupported coins. |
| 5/15/2023 | M. Vaughn | 0.4 | Reviewed historical rebalancing metrics and results. |
| 5/15/2023 | P. Farley | 0.4 | Reviewed updated networks for the unsupported coins. |
| 5/15/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich) re: unsupported coins. |
| 5/15/2023 | P. Farley | 0.3 | Prepared comments on updated sources and uses in rebalance model. |
| 5/16/2023 | M. Goodwin | 2.3 | Developed bridge from hypothetical initial distribution recoveries from those included in Liquidation Procedures versus alternative scenarios. |
| 5/16/2023 | M. Goodwin | 2.1 | Developed reconciliation of starting and ending coin quantities on a by coin basis in response to FTI inquiry. |
| 5/16/2023 | D. DiBurro | 1.8 | Edited holdbacks in the rebalancing model in preparation for the effective date. |
| 5/16/2023 | D. DiBurro | 1.7 | Edited the unsupported coin liquidation tracker to include changes from recent calls with interested parties. |
| 5/16/2023 | M. Renzi | 1.6 | Prepared comments for BRG (M. Goodwin) on the alternative scenarios in potential Liquidation Procedures. |
| 5/16/2023 | M. Vaughn | 1.4 | Reviewed rebalancing waterfall re: sources/uses of cash. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/16/2023 | M. Goodwin | 1.3 | Developed listing of network that each unsupported coin operates from. |
| 5/16/2023 | M. Goodwin | 1.3 | Identified "restricted coins" to exclude from reconciliation of net available coins. |
| 5/16/2023 | D. DiBurro | 1.2 | Integrated comments on the unsupported coin liquidation tracker from BRG (P. Farley). |
| 5/16/2023 | D. DiBurro | 1.2 | Revised the coin liquidation discount summary based on feedback from Voyager (R. Whooley). |
| 5/16/2023 | P. Farley | 0.9 | Prepared comments on rebalancing waterfall re: sources/uses of cash. |
| 5/16/2023 | D. DiBurro | 0.9 | Reviewed the latest coin inventory report provided by Voyager (G. Hanshe). |
| 5/16/2023 | L. Klaff | 0.9 | Reviewed updated rebalancing model provided by BRG (D. DiBurro). |
| 5/16/2023 | P. Farley | 0.9 | Updated rebalance model to include sensitivity on treatment of unsupported coins. |
| 5/16/2023 | P. Farley | 0.7 | Reviewed the unsupported coin portfolio in preparation for a call with Voyager. |
| 5/16/2023 | P. Farley | 0.6 | Analyzed various sensitivities to determine the impact on sources and uses. |
| 5/16/2023 | P. Farley | 0.6 | Prepared comments on reconciliation of starting/ending coin quantities re: FTI inquiry. |
| 5/16/2023 | P. Farley | 0.6 | Reviewed certain claim assumption impact on waterfall analysis. |
| 5/16/2023 | P. Farley | 0.6 | Reviewed impact of "restricted coins" from reconciliation of net available coins. |
| 5/16/2023 | M. Vaughn | 0.6 | Reviewed rebalancing model distribution scenarios. |
| 5/16/2023 | M. Goodwin | 0.5 | Discussed estimated customer recoveries with K&E (C. Okike, A. Smith). |
| 5/16/2023 | M. Goodwin | 0.5 | Discussed rebalancing model with BRG (P. Farley, L. Klaff). |
| 5/16/2023 | M. Goodwin | 0.5 | Discussed unsupported coins with Voyager (E. Psaropoulos, R. Whooley). |
| 5/16/2023 | M. Goodwin | 0.5 | Discussed unsupported coins with Voyager (S. Ehrlich, G. Hanshe, R. Whooley), K&E (C. Okike, A. Smith) and Moelis (M. Mestayer, B. Tichenor). |
| 5/16/2023 | M. Vaughn | 0.5 | Met with MWE (D. Azman) re: portfolio strategy. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/16/2023 | P. Farley | 0.5 | Participated in call to discuss toggle recoveries bridge with K&E (C. Okike, A. Smith, N. Adzima). |
| 5/16/2023 | P. Farley | 0.5 | Participated in call with BRG (M. Goodwin, L. Klaff) to discuss rebalancing model. |
| 5/16/2023 | L. Klaff | 0.5 | Participated in call with BRG (M. Goodwin, P. Farley) to discuss rebalancing model. |
| 5/16/2023 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith) re: customer recoveries. |
| 5/16/2023 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) to discuss toggle recoveries bridge. |
| 5/16/2023 | P. Farley | 0.5 | Participated in call with MWE (D. Azman) re: portfolio strategy. |
| 5/16/2023 | P. Farley | 0.5 | Participated in call with Voyager (E. Psaropoulos, R. Whooley) re: unsupported coins. |
| 5/16/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, G. Hanshe, R. Whooley), K&E (C. Okike, A. Smith) and Moelis (M. Mestayer, B. Tichenor) re: unsupported coins. |
| 5/17/2023 | L. Klaff | 2.3 | Prepared recovery calculation package for A&M to show difference between Disclosure Statement and toggle scenario. |
| 5/17/2023 | L. Klaff | 2.1 | Continued to prepare recovery calculation package for A&M to show difference between Disclosure Statement and toggle scenario. |
| 5/17/2023 | A. Singh | 2.0 | Performed analysis of customers with unsupported coins. |
| 5/17/2023 | D. DiBurro | 1.9 | Reviewed the rebalancing model against Voyager's latest custody report. |
| 5/17/2023 | M. Renzi | 1.6 | Analyzed unsupported coin holders on a state-by-state basis. |
| 5/17/2023 | D. DiBurro | 1.4 | Created chart listing all VWAP prices and calculations to prepare them for being filed on Stretto. |
| 5/17/2023 | D. DiBurro | 1.4 | Updated the unsupported coin liquidation tracker for updated prices and market metrics. |
| 5/17/2023 | L. Klaff | 1.2 | Updated recovery calculation package for A&M to show difference between Disclosure Statement and toggle scenario with comments from K&E. |
| 5/17/2023 | D. DiBurro | 1.2 | Updated the unsupported coin liquidation tracker for new meeting info from Cumberland. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/17/2023 | M. Goodwin | 0.8 | Prepared listing of unsupported coin holdings to distribute to various third parties. |
| 5/17/2023 | P. Farley | 0.7 | Reviewed updated coin analysis based on feedback from third-party. |
| 5/17/2023 | M. Goodwin | 0.6 | Developed recovery analysis package in response to A&M request. |
| 5/17/2023 | P. Farley | 0.6 | Prepared comments on analysis of customer recoveries variances versus Disclosure Statement. |
| 5/17/2023 | P. Farley | 0.6 | Prepared comments on updated customer recovery variance package in advance of distribution to K&E. |
| 5/17/2023 | M. Goodwin | 0.5 | Discussed hypothetical recovery analysis with A&M (S. Ferguson, D. MacRae) and K&E (N. Adzima). |
| 5/17/2023 | M. Goodwin | 0.5 | Met with third-party to discuss liquidation strategy for unsupported coins. |
| 5/17/2023 | P. Farley | 0.5 | Participated in call with A&M (S. Ferguson, D. MacRae) and K&E (N. Adzima) re: hypothetical recovery analysis. |
| 5/17/2023 | P. Farley | 0.5 | Participated in call with third-party to discuss liquidation strategy for unsupported coins. |
| 5/17/2023 | D. DiBurro | 0.5 | Participated in call with third-party to discuss unsupported coins. |
| 5/17/2023 | P. Farley | 0.3 | Prepared comments on VWAP analysis. |
| 5/17/2023 | P. Farley | 0.3 | Reviewed latest recovery estimates in advance of call with A&M. |
| 5/17/2023 | P. Farley | 0.3 | Reviewed unsupported coin holdings in advance of discussions with third parties. |
| 5/18/2023 | M. Goodwin | 2.1 | Developed recovery analysis package in response to A&M request. |
| 5/18/2023 | D. DiBurro | 1.5 | Integrated comments on the VWAP calculation from BRG (M. Vaughn). |
| 5/18/2023 | D. DiBurro | 1.4 | Edited the unsupported coin liquidation tracker to include all external communications. |
| 5/18/2023 | D. DiBurro | 1.3 | Updated the rebalancing tracker to include revised holdbacks. |
| 5/18/2023 | D. DiBurro | 1.2 | Updated the unsupported coin sales tracker for prices and market metrics on 6/6. |
| 5/18/2023 | P. Farley | 0.8 | Analyzed impact of scenarios re: unsupported coin liquidations. |
| 5/18/2023 | M. Vaughn | 0.8 | Reviewed summary of volume weighted pricing for K&E. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 5/18/2023 | L. Klaff | 0.8 | Reviewed updated unsupported coin analysis provided by BRG (D. DiBurro). |
| 5/18/2023 | L. Klaff | 0.7 | Reviewed 3/20 VWAP prices sent by BRG (D. DiBurro). |
| 5/18/2023 | P. Farley | 0.6 | Prepared comments on recovery analysis package re: A&M request. |
| 5/18/2023 | M. Goodwin | 0.5 | Discussed creditor distribution process with Voyager (S. Ehrlich, R. Whooley). |
| 5/18/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, R. Whooley) re: creditor distribution process. |
| 5/18/2023 | P. Farley | 0.3 | Analyzed impact of various timing scenarios on wind down model. |
| 5/18/2023 | P. Farley | 0.3 | Corresponded with K&E (N. Adzima) re: holdbacks. |
| 5/18/2023 | P. Farley | 0.3 | Participated in call with Voyager (R. Whooley) re: recoveries on a particular coin. |
| 5/18/2023 | P. Farley | 0.3 | Reviewed 3/20 VWAP pricing. |
| 5/18/2023 | P. Farley | 0.3 | Reviewed information on a particular coin re: customer recoveries. |
| 5/19/2023 | A. Sorial | 2.4 | Prepared initial distribution timeline outlining key milestones and various options available to customer with regards to receipt of their initial distribution (in-kind, ACH, checks). |
| 5/19/2023 | L. Klaff | 1.6 | Drafted initial distribution timeline flow chart for distribution presentation. |
| 5/19/2023 | M. Vaughn | 0.9 | Reviewed native chain migration analysis from Voyager team. |
| 5/19/2023 | A. Sorial | 0.7 | Continued to prepare initial distribution timeline outlining key milestones and various options available to customer with regards to receipt of their initial distribution. |
| 5/19/2023 | P. Farley | 0.6 | Analyzed bids for liquidation of unsupported coins. |
| 5/19/2023 | L. Klaff | 0.6 | Continued to draft initial distribution timeline flow chart for distribution presentation. |
| 5/19/2023 | P. Farley | 0.6 | Reviewed data provided by Company re: support of a particular coin. |
| Task Code Total Hours | | 608.9 | |

11. Claim Analysis/ Accounting

| | | | |
|----------|----------|-----|---|
| 4/3/2023 | M. Renzi | 1.4 | Reviewed the updated of the Renzi declaration in response to a particular creditor's objection. |
|----------|----------|-----|---|

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 4/3/2023 | L. Klaff | 1.2 | Reviewed draft of the Renzi declaration in response to a particular creditor's objection provided by K&E (M. Mertz). |
| 4/3/2023 | L. Klaff | 1.1 | Continued to updated draft of the Renzi declaration in response to a certain creditor's objection provided by K&E (M. Mertz). |
| 4/3/2023 | L. Klaff | 1.1 | Reviewed updated draft of the Renzi declaration in response to a particular creditor's objection provided by K&E (M. Mertz). |
| 4/3/2023 | L. Klaff | 0.9 | Prepared interest/reward coin calculations per K&E (M. Mertz) question for the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | L. Klaff | 0.9 | Reviewed Voyager customer claim reward and interest calculation for the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | L. Klaff | 0.8 | Continued to review Voyager customer claim reward and interest calculation for the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | L. Klaff | 0.8 | Prepared additional comments to K&E (M. Mertz) regarding the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | L. Klaff | 0.8 | Prepared comments for K&E (M. Mertz) regarding the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | S. Claypoole | 0.7 | Prepared customer claim information for K&E (M. Mertz). |
| 4/3/2023 | L. Klaff | 0.6 | Discussed the draft of the Renzi declaration in response to a particular creditor's objection with BRG (P. Farley). |
| 4/3/2023 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) regarding the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | L. Klaff | 0.6 | Reviewed customer account balances provided by Voyager (K. Cronin) for the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | M. Vaughn | 0.5 | Met with K&E (A. Smith, M. Mertz, E. Swager) and Voyager (S. Ehrlich, K. Cronin) re: customer claims. |
| 4/3/2023 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, M. Mertz) and Voyager (G. Hanshe) regarding the Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, M. Mertz) and Voyager (G. Hanshe) regarding updated supplemental Renzi Declaration. |
| 4/3/2023 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, M. Mertz, E. Swager) and Voyager (S. Ehrlich, K. Cronin) re: discussion on customer claims. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 4/3/2023 | P. Farley | 0.4 | Reviewed revised Renzi declaration in response to a particular creditor's objection implementing latest edits. |
| 4/3/2023 | P. Farley | 0.3 | Prepared comments on updated draft of the Renzi declaration in response to a particular creditor's objection provided by K&E. |
| 4/3/2023 | P. Farley | 0.3 | Reviewed additional supporting documents re: Renzi declaration in response to a particular creditor's objection. |
| 4/3/2023 | P. Farley | 0.2 | Reviewed support provided by the Company for a particular customer claim. |
| 4/4/2023 | L. Klaff | 2.1 | Created support schedules per claimant for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/4/2023 | L. Klaff | 1.8 | Continued to update support schedules per claimant the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/4/2023 | L. Klaff | 1.7 | Reviewed second omnibus objection schedules re: claims provided by Stretto (L. Sanchez). |
| 4/4/2023 | R. Duffy | 1.0 | Reviewed the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/4/2023 | L. Klaff | 0.9 | Prepared initial comments for Stretto (L. Sanchez) regarding second omnibus objection schedules re: claims. |
| 4/4/2023 | M. Goodwin | 0.5 | Discussed a particular creditor's objection with BRG (P. Farley). |
| 4/4/2023 | M. Goodwin | 0.5 | Discussed the supplemental Renzi declaration in response to a particular creditor's objection with K&E (A. Smith, M. Mertz, E. Swager) and Voyager (G. Hanshe, S. Ehrlich, K. Cronin). |
| 4/4/2023 | M. Vaughn | 0.5 | Met with K&E (S. Kimmer, A. Smith, E. Swager) and Voyager (S. Ehrlich, E. Psaropoulos) re: customer claim declaration. |
| 4/4/2023 | M. Vaughn | 0.5 | Met with Voyager (G. Hanshe, S. Ehrlich, L. Cronin) and K&E (A. Smith, M. Mertz, E. Swager) re: claims declaration. |
| 4/4/2023 | P. Farley | 0.5 | Participated in call with BRG (M. Goodwin) re: a particular creditor's objection. |
| 4/4/2023 | P. Farley | 0.5 | Participated in call with K&E (R. Shankar, S. Kimmer) and Voyager (G. Hanshe) re: Renzi Declaration hearing preparation. |
| 4/4/2023 | P. Farley | 0.5 | Participated in call with K&E (S. Kimmer, A. Smith, E. Swager) and Voy Management (S. Ehrlich, E. Psaropoulos) re: customer claim declaration review. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 4/4/2023 | L. Klaff | 0.5 | Participated in call with K&E (S. Kimmer, A. Smith, E. Swager) and Voyager (S. Ehrlich, E. Psaropoulos) regarding preparation of the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/4/2023 | L. Klaff | 0.5 | Prepared summary of key takeaways from the claims call with Voyager and Stretto. |
| 4/4/2023 | L. Klaff | 0.4 | Corresponded with K&E (A. Smith) regarding support schedules for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/4/2023 | E. Hengel | 0.4 | Reviewed support schedules related to a certain creditor's objection. |
| 4/4/2023 | P. Farley | 0.3 | Analyzed reconciliation to customer claims analysis provided by Voyager Management. |
| 4/4/2023 | P. Farley | 0.3 | Reviewed support package for the Renzi declaration in response to a particular creditor's objection per K&E request. |
| 4/5/2023 | L. Klaff | 2.1 | Prepared the supplemental Renzi declaration in response to a particular creditor's objection re: pro se creditor interest/rewards for all coin calculations. |
| 4/5/2023 | D. DiBurro | 2.0 | Prepared support schedules for a particular pro se creditor for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/5/2023 | M. Renzi | 1.9 | Prepared comments for BRG (L. Klaff) on the updated support schedules for the updated supplemental Renzi Declaration. |
| 4/5/2023 | M. Goodwin | 1.8 | Edited the supplemental Renzi declaration in response to a particular creditor's objection for a particular pro se creditor. |
| 4/5/2023 | L. Klaff | 1.6 | Created framework/draft presentation for pro se creditor objection to interest/rewards. |
| 4/5/2023 | M. Goodwin | 1.4 | Prepared exhibits to include in the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/5/2023 | L. Klaff | 1.4 | Updated support schedules per claimant with new data for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/5/2023 | M. Vaughn | 1.2 | Prepared framework for customer claim reconciliation for filing. |
| 4/5/2023 | L. Klaff | 1.1 | Performed reconciliation of specific customer data provided by Voyager (G. Hanshe). |
| 4/5/2023 | M. Vaughn | 0.9 | Edited language for customer claims filing exhibit. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 4/5/2023 | L. Klaff | 0.9 | Reviewed data provided by Voyager (G. Hanshe) regarding customer account history. |
| 4/5/2023 | S. Claypoole | 0.9 | Reviewed second omnibus objection schedules re: claims provided by Stretto (L. Sanchez) on 4/4. |
| 4/5/2023 | L. Klaff | 0.7 | Reviewed proposed structure of the supplemental Renzi declaration in response to a particular creditor's objection re: pro se creditor interest/rewards. |
| 4/5/2023 | E. Hengel | 0.6 | Prepared additional support for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/5/2023 | P. Farley | 0.6 | Prepared comments on proposed support schedule for a particular creditor' objection. |
| 4/5/2023 | P. Farley | 0.4 | Analyzed objection from a particular creditor. |
| 4/5/2023 | L. Klaff | 0.4 | Corresponded with Voyager (G. Hanshe) regarding customer transaction history. |
| 4/5/2023 | M. Vaughn | 0.4 | Reviewed customer rewards analysis from Voyager for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/5/2023 | M. Vaughn | 0.4 | Reviewed language for customer claims filing exhibit. |
| 4/5/2023 | L. Klaff | 0.4 | Reviewed responses to follow-up second omnibus objections re: claims from Stretto (L. Sanchez). |
| 4/5/2023 | P. Farley | 0.3 | Prepared comments on reconciliation analysis of a particular creditor's disputed balance. |
| 4/5/2023 | P. Farley | 0.3 | Prepared comments on updated declaration in response to a particular creditor's objection. |
| 4/5/2023 | P. Farley | 0.2 | Prepared comments on updated reconciliation analysis of a particular creditor's disputed balance. |
| 4/6/2023 | M. Goodwin | 2.2 | Prepared slides as supplemental exhibit to include in the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | L. Klaff | 2.1 | Updated the presentation for the supplemental Renzi declaration in response to a particular creditor's objection re: pro se creditor objection to interest/rewards. |
| 4/6/2023 | L. Klaff | 1.9 | Performed reconciliation of draft second omnibus objection exhibit re: claims provided by Stretto (L. Sanchez). |
| 4/6/2023 | D. DiBurro | 1.9 | Reviewed support provided by the pro se creditor against support provided by Voyager. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 4/6/2023 | L. Klaff | 1.8 | Continued to update the presentation for the supplemental Renzi declaration in response to a particular creditor's objection re: pro se creditor objection to interest/rewards. |
| 4/6/2023 | D. DiBurro | 1.8 | Reviewed all financials for accuracy in the support schedules for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | M. Renzi | 1.7 | Reviewed the updated supplemental Renzi Declaration to ensure all claim amounts were the correct amounts filed. |
| 4/6/2023 | D. DiBurro | 1.7 | Revised the support schedules for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | D. DiBurro | 1.6 | Created summary charts in the presentation for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | D. DiBurro | 1.5 | Created presentation summary for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | M. Goodwin | 1.3 | Continued to prepare slides as supplemental exhibit to include in the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | M. Goodwin | 1.3 | Edited exhibits for the supplemental Renzi declaration in response to a particular creditor's objection based on internal feedback. |
| 4/6/2023 | M. Vaughn | 1.3 | Reviewed presentation on customer rewards for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | M. Goodwin | 0.9 | Prepared list of questions re: a particular creditor's account history based on data provided by Voyager Management. |
| 4/6/2023 | M. Vaughn | 0.8 | Reviewed customer rewards detail exhibit for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | L. Klaff | 0.8 | Reviewed Voyager (G. Hanshe) responses to pro se creditor account balance roll-forward. |
| 4/6/2023 | M. Goodwin | 0.7 | Reconciled a certain creditor's account balances from supplemental exhibits to source data. |
| 4/6/2023 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez) regarding second omnibus objection exhibits re: claims. |
| 4/6/2023 | M. Vaughn | 0.6 | Edited presentation on customer rewards for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/6/2023 | P. Farley | 0.6 | Prepared comments on materials prepared for a particular customers objection. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 4/6/2023 | P. Farley | 0.3 | Prepared comments on follow-up analysis re: a particular creditor's dispute. |
| 4/6/2023 | P. Farley | 0.3 | Provided comments on updated draft analysis re: a particular creditor's dispute. |
| 4/6/2023 | P. Farley | 0.3 | Reviewed responses from Management re: issues with reconciliation of a particular customer account. |
| 4/7/2023 | A. Sorial | 2.3 | Drafted monthly balance and reward commentary for inclusion in Renzi supplemental declaration re: Debtors' reply motion. |
| 4/7/2023 | A. Sorial | 2.2 | Conducted detailed review to ensure presentation materials re: a particular creditor's objection reconcile with monthly balance commentary filed in Renzi supplemental declaration re: Debtors' reply motion. |
| 4/7/2023 | D. DiBurro | 1.9 | Integrated comments from BRG (P. Farley) on presentation for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/7/2023 | M. Goodwin | 1.8 | Edited narrative for updated account balance data in the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/7/2023 | A. Sorial | 1.6 | Continued to draft monthly balance and reward commentary for inclusion in Renzi supplemental declaration re: Debtors' reply motion. |
| 4/7/2023 | M. Goodwin | 1.6 | Performed review of final draft of the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/7/2023 | M. Renzi | 1.4 | Prepared comments for BRG (M. Goodwin) on the supplemental support schedules in the Renzi Declaration. |
| 4/7/2023 | A. Sorial | 1.4 | Updated cumulative balance charts for four certain coins in presentation materials on the Renzi supplemental declaration re: Debtors' reply motion. |
| 4/7/2023 | S. Claypoole | 1.3 | Reconciled customer claims against the Company's books and records. |
| 4/7/2023 | D. DiBurro | 1.3 | Updated the presentation for the supplemental Renzi declaration in response to a certain creditor's objection with comments from BRG (M. Goodwin). |
| 4/7/2023 | S. Claypoole | 1.2 | Prepared coin holding exhibit for a customer claim dispute. |
| 4/7/2023 | D. DiBurro | 1.0 | Revised support schedules for a particular pro se creditor prior to their filing. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 4/7/2023 | A. Sorial | 0.8 | Updated rewards rates charts for four certain coins in presentation materials on a particular creditor's objection ahead of filing Renzi supplemental declaration re: Debtors' reply motion. |
| 4/7/2023 | M. Goodwin | 0.6 | Edited monthly summary table in the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/7/2023 | L. Klaff | 0.6 | Prepared Excel support to pro se creditor account balance calculation for BRG (M. Goodwin). |
| 4/7/2023 | E. Hengel | 0.5 | Analyzed the supplemental Renzi declaration in response to a certain creditor's objection prior to its filing. |
| 4/7/2023 | M. Goodwin | 0.5 | Discussed certain account holder's balance history with Voyager (G. Hanshe, S. Ehrlich) and K&E (A. Smith). |
| 4/7/2023 | M. Vaughn | 0.5 | Met with Voyager (G. Hanshe, S. Ehrlich) re: customer claim. |
| 4/7/2023 | P. Farley | 0.5 | Participated in call with Voyager (G. Hanshe, S. Ehrlich) re: customer claim. |
| 4/7/2023 | P. Farley | 0.4 | Prepared comments on updated the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/7/2023 | P. Farley | 0.4 | Reviewed additional version of the supplemental Renzi declaration in response to a particular creditor's objection to confirm accuracy. |
| 4/7/2023 | P. Farley | 0.4 | Reviewed potential damages claims to incorporate into waterfall. |
| 4/7/2023 | M. Vaughn | 0.4 | Reviewed the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/7/2023 | P. Farley | 0.3 | Analyzed transaction history reconciling a particular creditor's balances. |
| 4/7/2023 | P. Farley | 0.3 | Prepared comments on additional updates to the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/7/2023 | P. Farley | 0.3 | Reviewed updated materials prepared for a particular creditor reconciliation. |
| 4/7/2023 | P. Farley | 0.2 | Corresponded with Voyager (G. Hanshe) re: creditor dispute reconciliation. |
| 4/8/2023 | P. Farley | 0.8 | Reviewed exhibits in support of the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/8/2023 | P. Farley | 0.7 | Continued to edit support schedules for the supplemental Renzi declaration in response to a particular creditor's objection. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 4/8/2023 | P. Farley | 0.6 | Updated latest version of the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/8/2023 | P. Farley | 0.3 | Continued to edit support schedules for the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/8/2023 | P. Farley | 0.3 | Corresponded with K&E (M. Mertz) re: change to the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/8/2023 | P. Farley | 0.1 | Corresponded with K&E (M. Mertz) re: additional changes to the supplemental Renzi declaration in response to a particular creditor's objection. |
| 4/10/2023 | M. Goodwin | 2.2 | Analyzed claims register for each Debtor entity to reconcile priority, admin, general unsecured and all other claims. |
| 4/10/2023 | M. Renzi | 2.1 | Prepared comments on the most updated claims register for BRG (M. Goodwin, L. Klaff). |
| 4/10/2023 | L. Klaff | 2.1 | Updated reconciliation of draft second omnibus objection exhibit re: claims provided by Stretto (L. Sanchez). |
| 4/10/2023 | L. Klaff | 1.6 | Continued to update reconciliation of draft second omnibus objection exhibit re: claims provided by Stretto (L. Sanchez). |
| 4/10/2023 | L. Klaff | 1.6 | Updated non-customer GUCs reconciliation file. |
| 4/10/2023 | L. Klaff | 1.4 | Continued to update non-customer GUCs reconciliation file. |
| 4/10/2023 | P. Farley | 0.8 | Prepared comments on claims register by Debtor entity to reconcile priority, admin, general unsecured and all other claims. |
| 4/10/2023 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez, A. Falkowski) re: second omnibus objection exhibit re: claims draft. |
| 4/10/2023 | L. Klaff | 0.6 | Discussed second omnibus objection exhibit re: claims with Stretto (L. Sanchez). |
| 4/10/2023 | P. Farley | 0.6 | Participated in call with Stretto (L. Sanchez) re: second omnibus objection exhibit. |
| 4/10/2023 | P. Farley | 0.1 | Reviewed Court filing from a particular pro se creditor. |
| 4/11/2023 | L. Klaff | 2.1 | Created schedule to display claims that need to be reclassified based on contract terms. |
| 4/11/2023 | L. Klaff | 1.9 | Reviewed customer duplicate claims for second omnibus objection exhibit provided by Stretto (A. Falkowski). |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 4/11/2023 | L. Klaff | 1.1 | Continued to review customer duplicate claims for second omnibus objection exhibit provided by Stretto (A. Falkowski). |
| 4/11/2023 | L. Klaff | 1.1 | Reviewed late filed claim objection exhibit provided by Stretto. |
| 4/11/2023 | L. Klaff | 0.9 | Prepared comments for Stretto re: late filed claim objection exhibit. |
| 4/11/2023 | L. Klaff | 0.8 | Discussed second omnibus objection exhibit re: claims edits with Stretto (L. Sanchez). |
| 4/11/2023 | L. Klaff | 0.6 | Discussed non-customer claim objection exhibit drafts with BRG (P. Farley). |
| 4/11/2023 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) re: draft exhibits for non-customer claim objection. |
| 4/11/2023 | P. Farley | 0.6 | Reviewed edits to second omnibus objection schedules. |
| 4/11/2023 | L. Klaff | 0.4 | Corresponded with Stretto (A. Falkowski) re: updated claims register. |
| 4/12/2023 | L. Klaff | 2.3 | Updated priority claim and GUC summary/reconciliation with new claims register provided by Stretto. |
| 4/12/2023 | L. Klaff | 1.9 | Created TopCo priority claim and GUC specific view per Katten request. |
| 4/12/2023 | L. Klaff | 1.8 | Continued to update priority claim and GUC summary/reconciliation with new claims register provided by Stretto. |
| 4/12/2023 | L. Klaff | 0.8 | Reviewed updated non-customer claims register provided by Stretto (A. Falkowski). |
| 4/12/2023 | P. Farley | 0.7 | Reviewed waterfall claim estimates versus updated claims register. |
| 4/12/2023 | P. Farley | 0.3 | Reviewed update priority claim and GUC summary/reconciliation that include new claims register provided by Stretto. |
| 4/13/2023 | M. Goodwin | 0.8 | Analyzed claims filed at TopCo. |
| 4/13/2023 | P. Farley | 0.3 | Analyzed updated customer count data re: current opt-in customers. |
| 4/14/2023 | L. Klaff | 1.8 | Created summary schedule of customer claims re: opt-ins for Binance. |
| 4/14/2023 | P. Farley | 0.7 | Analyzed certain coin holder opt-in versus opt-out with size of claim and holdings. |
| 4/14/2023 | P. Farley | 0.6 | Prepared comments on summary schedule of customer claims re: opt-ins for Binance. |
| 4/16/2023 | P. Farley | 0.2 | Reviewed materials related to a particular employee claim. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 4/17/2023 | L. Klaff | 1.7 | Reviewed GUC reconciliation and determined remaining claims that need to be reconciled by the Company. |
| 4/17/2023 | L. Klaff | 1.6 | Updated claims summary and reconciliation schedule with new comments from Voyager (W. Chan). |
| 4/17/2023 | D. DiBurro | 1.0 | Reviewed certain coin opt-in data provided by Voyager (S. Ehrlich). |
| 4/17/2023 | L. Klaff | 0.7 | Reviewed certain coin opt-in data and compared against previous data. |
| 4/17/2023 | L. Klaff | 0.6 | Corresponded with Voyager (W. Chan) re: outstanding GUCs to be reconciled. |
| 4/17/2023 | P. Farley | 0.6 | Reviewed updated GUC reconciliation re: remaining claims to be reconciled. |
| 4/17/2023 | P. Farley | 0.3 | Prepared comments on updated claims summary and reconciliation schedule. |
| 4/18/2023 | L. Klaff | 1.6 | Prepared summary schedule of a certain coin in unsupported states per K&E (C. Okike) request. |
| 4/18/2023 | M. Goodwin | 1.6 | Reviewed claims analysis by entity in response to FTI inquiry. |
| 4/18/2023 | L. Klaff | 1.6 | Updated non-customer claims summary for comments discussed during meeting. |
| 4/18/2023 | D. DiBurro | 1.5 | Updated the claims analysis flowing through the FTI waterfall. |
| 4/18/2023 | L. Klaff | 1.2 | Continued to update non-customer claims summary for comments discussed during meeting. |
| 4/18/2023 | L. Klaff | 1.0 | Adjusted the claims analyses after discussion with UCC professionals. |
| 4/18/2023 | M. Goodwin | 0.9 | Compiled breakdown of estimated admin claim by professional in response to FTI inquiry. |
| 4/18/2023 | L. Klaff | 0.8 | Discussed customer claim data with Voyager (S. Ehrlich). |
| 4/18/2023 | P. Farley | 0.8 | Participated in call with Voyager (S. Ehrlich) re: customer claim data. |
| 4/18/2023 | L. Klaff | 0.6 | Corresponded with Voyager (G. Hanshe, K. Cronin) re: updated customer data. |
| 4/18/2023 | M. Goodwin | 0.5 | Discussed claims reconciliation with K&E (A. Smith, N. Adzima, M. Mertz) and Stretto (L. Sanchez, A. Fialkowski). |
| 4/18/2023 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, C. Okike) and Stretto (L. Sanchez) re: non-customer claim summary. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 4/18/2023 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, N. Adzima, M. Mertz) and Stretto (L. Sanchez, A. Fialkowski) and Stretto (L. Sanchez, A. Fialkowski) to review non-customer claim summary. |
| 4/18/2023 | P. Farley | 0.2 | Corresponded with Voyager (S. Ehrlich) re: certain coin claims. |
| 4/19/2023 | M. Goodwin | 0.5 | Discussed Alameda complaint with K&E (R. Shankar) and Voyager (R. Whooley). |
| 4/19/2023 | P. Farley | 0.5 | Participated in call with K&E (R. Shankar) and Voyager (R. Whooley) re: Alameda complaint. |
| 4/20/2023 | L. Klaff | 2.1 | Reviewed updated second omnibus objection exhibits (non-customer) provided by Stretto (A. Falkowski). |
| 4/20/2023 | P. Farley | 0.4 | Reviewed updated objection exhibits (non-customer) provided by Stretto (A. Falkowski). |
| 4/21/2023 | D. DiBurro | 2.2 | Edited the pro se creditor support schedules. |
| 4/21/2023 | S. Claypoole | 1.7 | Prepared exhibit for claim objection for a certain customer. |
| 4/21/2023 | D. DiBurro | 1.5 | Continued to edit the pro se creditor support schedules. |
| 4/21/2023 | M. Renzi | 1.3 | Prepared comments for BRG (L. Klaff) on the customer interest balances. |
| 4/21/2023 | L. Klaff | 1.3 | Prepared reconciliation of customer calculated interest to Company's books and records. |
| 4/21/2023 | D. DiBurro | 0.8 | Edited the pro se creditor response prior to its filing. |
| 4/21/2023 | L. Klaff | 0.8 | Reviewed creditor response to calculated interest/rewards filed to docket. |
| 4/21/2023 | M. Renzi | 0.8 | Reviewed the pro se schedule analysis provided by BRG (D. DiBurro). |
| 4/21/2023 | P. Farley | 0.6 | Reviewed exhibit for claim objection re: a particular customer objection. |
| 4/21/2023 | P. Farley | 0.2 | Corresponded with Voyager (G. Hanshe) re: creditor issue. |
| 4/24/2023 | M. Goodwin | 1.1 | Analyzed balances per a particular creditor's objection to Company's books and records. |
| 4/24/2023 | P. Farley | 0.2 | Reviewed analysis of balances for one particular creditor. |
| 4/25/2023 | L. Klaff | 1.2 | Performed comparison between scheduled data and customer data with updated states provided by Voyager (G. Hanshe). |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 4/25/2023 | L. Klaff | 0.8 | Reviewed customer data list with updated addresses to determine what states they reside in. |
| 4/25/2023 | P. Farley | 0.8 | Reviewed recovery scenarios of under various preference claim outcomes. |
| 4/25/2023 | P. Farley | 0.6 | Reviewed analysis of impact of intercompany claims on customer recoveries in various scenarios. |
| 4/26/2023 | E. Hengel | 0.4 | Drafted response to a certain creditor's outreach. |
| 4/27/2023 | L. Klaff | 0.9 | Reviewed customer database for information re: two specific creditors per K&E (A. Smith) request. |
| 5/1/2023 | L. Klaff | 2.1 | Updated claims summary with new claims register provided by Stretto (L. Sanchez). |
| 5/1/2023 | L. Klaff | 1.9 | Reviewed claims register for duplicate claims that should be included on objection schedules. |
| 5/1/2023 | L. Klaff | 1.1 | Continued to update claims summary with new claims register provided by Stretto (L. Sanchez). |
| 5/1/2023 | L. Klaff | 1.1 | Reviewed claims register provided by Stretto on 4/19. |
| 5/1/2023 | P. Farley | 0.8 | Reviewed updated claims summary with additional data provided by Stretto. |
| 5/1/2023 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez) regarding updated claims register. |
| 5/2/2023 | L. Klaff | 1.6 | Reviewed POC supporting documentation provided by Stretto (L. Sanchez). |
| 5/2/2023 | L. Klaff | 1.2 | Updated claims summary with new POC supporting documentation information. |
| 5/2/2023 | P. Farley | 0.6 | Participated in call with a particular Voyager creditor. |
| 5/3/2023 | L. Klaff | 0.6 | Corresponded with Voyager (W. Chan) regarding GUC reconciliation. |
| 5/3/2023 | P. Farley | 0.2 | Reviewed materials related to stipulation for a particular creditor. |
| 5/4/2023 | L. Klaff | 1.6 | Updated non-customer GUC summary with POC supporting documentation provided by Stretto (L. Sanchez). |
| 5/4/2023 | L. Klaff | 0.7 | Reviewed POC supporting documentation provided by Stretto (J. Dennis). |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 5/4/2023 | L. Klaff | 0.4 | Corresponded with Stretto (L. Sanchez) regarding filed class action claims. |
| 5/4/2023 | P. Farley | 0.3 | Reviewed operational plan for transferred claims with Company. |
| 5/5/2023 | P. Farley | 0.3 | Corresponded with a particular creditor re: stipulation. |
| 5/8/2023 | M. Goodwin | 0.6 | Edited schedule of breakdown of estimated admin claims per the initial distribution calculation at hypothetical effective date. |
| 5/8/2023 | M. Goodwin | 0.4 | Developed breakout of admin claims per the initial distribution calculation in response to FTI inquiry. |
| 5/10/2023 | L. Klaff | 1.2 | Updated GUCs summary schedule after discussion with Stretto (L. Sanchez, A. Falkowski). |
| 5/11/2023 | L. Klaff | 0.8 | Researched specific customer claim in database per request from K&E (G. Sharafi). |
| 5/11/2023 | L. Klaff | 0.8 | Reviewed supporting documentation for specific POC provide by Stretto (A. Falkowski). |
| 5/15/2023 | L. Klaff | 1.8 | Updated non-customer GUC claims summary with new claims register. |
| 5/15/2023 | L. Klaff | 0.8 | Reviewed updated claims register provided by Stretto (A. Falkowski) on 5/12. |
| 5/16/2023 | L. Klaff | 0.8 | Participated in call with Voyager (G. Hanshe) to discuss customer claims reconciliation. |
| 5/16/2023 | L. Klaff | 0.3 | Discussed customer claims reconciliation next steps with BRG (P. Farley). |
| 5/16/2023 | P. Farley | 0.3 | Participated in call with BRG (L. Klaff) regarding customer claims reconciliation. |
| 5/17/2023 | M. Goodwin | 1.0 | Discussed customer claims reconciliation process with Voyager (G. Hanshe, K. Cronin,) Stretto (L. Sanchez, A. Fialkowski), and K&E (A. Smith, N. Adzima). |
| 5/17/2023 | L. Klaff | 1.0 | Participated in call with Voyager (G. Hanshe), Stretto (L. Sanchez) and K&E (A. Smith) to discuss customer claims reconciliation. |
| 5/17/2023 | P. Farley | 1.0 | Participated in call with Voyager (G. Hanshe, K. Cronin,) Stretto (L. Sanchez, A. Fialkowski), and K&E (A. Smith, N. Adzima) re: customer claims reconciliation process. |
| 5/17/2023 | L. Klaff | 0.8 | Reviewed customer claim amounts with unsupported coins data provided by BRG (A. Singh). |

| Date | Professional | Hours | Description |
|--|--------------|--------------|--|
| 11. Claim Analysis/ Accounting | | | |
| 5/17/2023 | P. Farley | 0.8 | Reviewed customer claim reconciliation file provided by Voyager. |
| 5/18/2023 | L. Klaff | 1.1 | Reviewed schedule F customer claims file provided by Stretto to compare to customer reconciliation file. |
| 5/18/2023 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez) regarding customer claims on Schedule F. |
| 5/19/2023 | L. Klaff | 1.3 | Reviewed revised customer scheduled claims data provided by Stretto (A. Falkowski). |
| Task Code Total Hours | | 213.5 | |
| 13. Intercompany Transactions/ Balances | | | |
| 4/21/2023 | M. Goodwin | 0.4 | Discussed intercompany settlement progress with Katten (S. Rochester) and K&E (A. Smith). |
| 4/21/2023 | M. Vaughn | 0.4 | Met with Katten (S. Rochester) and K&E (A. Smith) re: intercompany settlement. |
| 4/21/2023 | P. Farley | 0.4 | Participated in call with Katten (S. Rochester) and K&E (A. Smith) re: intercompany settlement. |
| 4/24/2023 | P. Farley | 0.2 | Corresponded with K&E (A. Smith) re: intercompany settlement assumptions. |
| 4/24/2023 | P. Farley | 0.2 | Reviewed most recent intercompany settlement proposal. |
| Task Code Total Hours | | 1.6 | |
| 14. Executory Contracts/ Leases | | | |
| 4/6/2023 | P. Farley | 0.3 | Reviewed a list of proposed cure contracts. |
| 4/7/2023 | M. Goodwin | 1.4 | Analyzed potential contract rejection damages. |
| 4/12/2023 | P. Farley | 0.2 | Corresponded with Voyager (J. Scott) re: customer contract. |
| 4/21/2023 | M. Goodwin | 0.3 | Reviewed contracts for a certain landlord to confirm terms. |
| 5/4/2023 | P. Farley | 0.3 | Reviewed existing Company lease data. |
| 5/19/2023 | P. Farley | 0.6 | Reviewed reconciliation of contract cure amounts. |
| Task Code Total Hours | | 3.1 | |
| 18. Operating and Other Reports | | | |
| 4/10/2023 | D. DiBurro | 1.7 | Created support schedule templates for all entities in preparation for the March MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 4/10/2023 | D. DiBurro | 1.6 | Updated the cumulative totals for all entities in the March MOR. |
| 4/10/2023 | D. DiBurro | 1.2 | Prepared Court-filed MOR template documents for all entities in preparation for the March MOR. |
| 4/10/2023 | D. DiBurro | 1.1 | Reviewed all payments made through a certain vendor in preparation for the payments to insiders tab in the March MOR. |
| 4/10/2023 | D. DiBurro | 1.1 | Updated the MOR open items list in preparation for the March MOR. |
| 4/10/2023 | L. Klaff | 0.6 | Created open item MOR list for Voyager (W. Chan). |
| 4/10/2023 | P. Farley | 0.3 | Prepared comments on outstanding items needed for March MOR production. |
| 4/11/2023 | D. DiBurro | 1.5 | Calculated the accrued and paid payroll taxes in the March MOR. |
| 4/11/2023 | D. DiBurro | 1.3 | Created support schedules for the March MOR re: payments to insiders. |
| 4/11/2023 | D. DiBurro | 1.1 | Reviewed the 3/31 census in preparation for the March MOR to update headcount. |
| 4/12/2023 | M. Goodwin | 2.4 | Analyzed March financial statements for questions on trends and balances for March MOR. |
| 4/12/2023 | L. Klaff | 1.1 | Reviewed March Balance sheet sent by Voyager (W. Chan) for March MOR. |
| 4/12/2023 | L. Klaff | 0.9 | Reconciled March crypto inventory file to balance sheet for March MOR. |
| 4/12/2023 | L. Klaff | 0.9 | Reviewed March P&L sent by Voyager (W. Chan) for March MOR. |
| 4/12/2023 | D. DiBurro | 0.8 | Populated the HoldCo March MOR Court PDF with bankruptcy professional fees and OCPs. |
| 4/12/2023 | D. DiBurro | 0.7 | Populated the LLC March MOR Court PDF with bankruptcy professional fees and OCPs. |
| 4/12/2023 | P. Farley | 0.7 | Prepared comments on March MOR supporting documents. |
| 4/12/2023 | D. DiBurro | 0.5 | Populated the LTD March MOR Court PDF with bankruptcy professional fees and OCPs. |
| 4/13/2023 | A. Sorial | 2.3 | Prepared Part 1 – Cash Receipts & Disbursements in March MOR support schedules for all Debtor entities. |
| 4/13/2023 | D. DiBurro | 2.1 | Reviewed the financial statements for the March MOR provided by Voyager (W. Chan). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 4/13/2023 | L. Klaff | 1.7 | Populated March MOR support schedules for TopCo. |
| 4/13/2023 | A. Sorial | 1.7 | Updated Part 5 - Professional Fees and Expenses in all entities' March MOR support schedules. |
| 4/13/2023 | L. Klaff | 1.6 | Populated March MOR support schedules for HoldCo. |
| 4/13/2023 | L. Klaff | 1.6 | Populated March MOR support schedules for OpCo. |
| 4/13/2023 | D. DiBurro | 1.5 | Drafted list of relevant questions for Voyager (W. Chan) related to the financial statements for March MOR. |
| 4/13/2023 | A. Sorial | 1.3 | Continued to prepare Part 1 – Cash Receipts & Disbursements in March MOR support schedules for all Debtor entities. |
| 4/13/2023 | A. Sorial | 1.3 | Updated Part 2 - Assets & Liabilities in HoldCo March MOR support schedule. |
| 4/13/2023 | L. Klaff | 0.9 | Drafted questions to Voyager (W. Chan) re: March MOR financial statements. |
| 4/13/2023 | L. Klaff | 0.9 | Populated March MOR Court PDF for Holdco. |
| 4/13/2023 | L. Klaff | 0.9 | Populated March MOR Court PDF for OpCo. |
| 4/13/2023 | M. Goodwin | 0.8 | Analyzed March AP aging for March MOR preparation process. |
| 4/13/2023 | L. Klaff | 0.8 | Populated March MOR Court PDF for Topco. |
| 4/13/2023 | L. Klaff | 0.8 | Reviewed AP aging report sent by Voyager (W. Chan) for March MOR. |
| 4/13/2023 | L. Klaff | 0.8 | Updated cash disbursement roll-forward for March MOR. |
| 4/13/2023 | D. DiBurro | 0.7 | Calculated post-petition payables in the March MOR. |
| 4/13/2023 | A. Sorial | 0.6 | Populated HoldCo March PDF with latest edits from Voyager (W. Chan). |
| 4/13/2023 | P. Farley | 0.3 | Reviewed revised balance sheet and P&L provided by Voyager Management. |
| 4/14/2023 | M. Goodwin | 2.2 | Prepared April MOR for OpCo. |
| 4/14/2023 | L. Klaff | 2.1 | Incorporated comments from BRG (M. Goodwin) re: March MOR PDFs and support schedules. |
| 4/14/2023 | A. Sorial | 1.7 | Updated Part 4 - Income Statement in Holdings March MOR support schedule. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 4/14/2023 | M. Goodwin | 1.6 | Prepared April MOR for TopCo. |
| 4/14/2023 | D. DiBurro | 1.6 | Revised the March MORs based on comments received from BRG (M. Goodwin). |
| 4/14/2023 | M. Goodwin | 1.4 | Prepared April MOR for HoldCo. |
| 4/14/2023 | A. Sorial | 1.4 | Updated Part 2 - Assets & Liabilities in LLC March MOR support schedule. |
| 4/14/2023 | D. DiBurro | 1.3 | Reviewed the March MOR PDFs provided by BRG (A. Sorial). |
| 4/14/2023 | D. DiBurro | 1.2 | Continued to revise the March MORs based on comments received from BRG (M. Goodwin). |
| 4/14/2023 | L. Klaff | 1.2 | Created draft March MOR PDF package (Court PDF and support schedule) for TopCo. |
| 4/14/2023 | A. Sorial | 1.2 | Populated LLC March MOR PDF with latest edits from Voyager (W. Chan). |
| 4/14/2023 | L. Klaff | 1.1 | Created draft March MOR PDF package (Court PDF and support schedule) for OpCo. |
| 4/14/2023 | L. Klaff | 1.1 | Updated March MOR balance sheet for all entities with revisions provided by Voyager (W. Chan). |
| 4/14/2023 | A. Sorial | 1.1 | Updated Part 4 - Income Statement in LLC March MOR support schedule. |
| 4/14/2023 | L. Klaff | 0.9 | Created draft March MOR PDF package (Court PDF and support schedule) for HoldCo. |
| 4/14/2023 | A. Sorial | 0.9 | Populated Ltd. March MOR PDF with latest edits from Voyager (W. Chan). |
| 4/14/2023 | L. Klaff | 0.9 | Updated March MOR P&L for all entities with revisions provided by Voyager (W. Chan). |
| 4/14/2023 | A. Sorial | 0.9 | Updated Part 2 - Assets & Liabilities in Ltd. March MOR support schedule. |
| 4/14/2023 | A. Sorial | 0.8 | Updated Part 4 - Income Statement in Ltd. March MOR support schedule. |
| 4/14/2023 | P. Farley | 0.3 | Prepared comments on analysis of payments to insiders re: March MOR. |
| 4/15/2023 | P. Farley | 0.9 | Reviewed draft of March MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 4/17/2023 | M. Goodwin | 2.1 | Edited April MOR for OpCo. |
| 4/17/2023 | D. DiBurro | 1.8 | Reviewed all financials in March MOR drafts provided by Voyager (S. Ehrlich). |
| 4/17/2023 | M. Goodwin | 1.7 | Edited April MOR for HoldCo. |
| 4/17/2023 | M. Goodwin | 1.4 | Continued to edit April MOR for OpCo. |
| 4/17/2023 | L. Klaff | 1.3 | Updated March MOR PDF package for OpCo. |
| 4/17/2023 | D. DiBurro | 1.2 | Updated global notes prior to the filing of the March MOR. |
| 4/17/2023 | L. Klaff | 1.2 | Updated March MOR PDF package for HoldCo. |
| 4/17/2023 | M. Goodwin | 1.1 | Edited April MOR for TopCo. |
| 4/17/2023 | L. Klaff | 1.1 | Updated March MOR PDF package for TopCo. |
| 4/17/2023 | L. Klaff | 0.9 | Incorporated edits re: March MOR for HoldCo. |
| 4/17/2023 | L. Klaff | 0.9 | Incorporated edits re: March MOR for OpCo. |
| 4/17/2023 | L. Klaff | 0.8 | Incorporated edits re: March MOR for TopCo. |
| 4/17/2023 | S. Claypoole | 0.6 | Prepared additional employee invoice information for MOR for BRG (A. Sorial). |
| 4/19/2023 | P. Farley | 0.8 | Reviewed filed March MORs re: inquiry from UCC advisors. |
| 5/8/2023 | D. DiBurro | 1.6 | Created individual support templates for all Debtor entities for the April MOR. |
| 5/8/2023 | D. DiBurro | 1.1 | Created PDF support files for April MOR. |
| 5/8/2023 | D. DiBurro | 0.9 | Revised MOR support schedule on payment to professionals for the April MOR. |
| 5/8/2023 | L. Klaff | 0.6 | Drafted April MOR data request list for Voyager (W. Chan). |
| 5/9/2023 | D. DiBurro | 1.7 | Prepared updated accruals and professionals schedule for the April MOR. |
| 5/9/2023 | L. Klaff | 0.9 | Reviewed accruals and professionals schedule for April MOR provided by BRG (D. DiBurro). |
| 5/10/2023 | D. DiBurro | 1.3 | Calculated accrued and paid payroll taxes for the May MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 5/10/2023 | D. DiBurro | 1.2 | Created payments to insiders list for the April MOR. |
| 5/10/2023 | L. Klaff | 1.1 | Created April MOR support schedule templates for LLC entity. |
| 5/10/2023 | L. Klaff | 1.1 | Created April MOR support schedule templates for LTD entity. |
| 5/10/2023 | L. Klaff | 1.1 | Updated April MOR Court PDF for HoldCo entity. |
| 5/10/2023 | L. Klaff | 1.1 | Updated April MOR Court PDF for LLC entity. |
| 5/10/2023 | L. Klaff | 1.1 | Updated April MOR Court PDF for LTD entity. |
| 5/10/2023 | L. Klaff | 0.9 | Created April MOR support schedule templates for HoldCo entity. |
| 5/10/2023 | L. Klaff | 0.9 | Reviewed April MOR support schedule on payments for insiders. |
| 5/10/2023 | S. Claypoole | 0.7 | Compiled April employee invoices for MOR reporting purposes. |
| 5/11/2023 | A. Sorial | 1.6 | Populated bank account detail in April MOR support schedules for all Debtor entities. |
| 5/11/2023 | L. Klaff | 1.4 | Reviewed balance sheet for April MOR provided by Voyager (W. Chan). |
| 5/11/2023 | D. DiBurro | 1.4 | Reviewed the financial statements provided by Voyager (W. Chan) for the April MOR. |
| 5/11/2023 | M. Goodwin | 1.3 | Analyzed April AP aging for April MOR preparation process. |
| 5/11/2023 | L. Klaff | 1.3 | Reviewed P&L for April MOR provided by Voyager (W. Chan). |
| 5/11/2023 | L. Klaff | 1.1 | Prepared financial statement side-by-side for March versus April. |
| 5/11/2023 | L. Klaff | 0.9 | Drafted follow-up question list for Voyager (W. Chan) regarding April MOR financial statements. |
| 5/11/2023 | M. Goodwin | 0.9 | Edited April MOR for HoldCo. |
| 5/11/2023 | L. Klaff | 0.9 | Reviewed April MOR coin inventory file provided by Voyager (W. Chan). |
| 5/11/2023 | L. Klaff | 0.6 | Reviewed AP aging provided by Voyager (W. Chan) for April MOR. |
| 5/11/2023 | L. Klaff | 0.6 | Reviewed professional expenses for April MOR provided by Voyager (W. Chan). |
| 5/12/2023 | M. Goodwin | 2.4 | Analyzed April financial statements to generate questions on trends and balances for April MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 5/12/2023 | A. Sorial | 2.4 | Populated Part 1 - Cash Receipts and Disbursements for LLC MOR support schedule and PDF. |
| 5/12/2023 | M. Goodwin | 2.2 | Edited April MOR for OpCo. |
| 5/12/2023 | A. Sorial | 1.9 | Populated Part 1 - Cash Receipts and Disbursements for HoldCo MOR support schedule and PDF. |
| 5/12/2023 | D. DiBurro | 1.9 | Revised the consolidated support schedules for all entities in the April MOR. |
| 5/12/2023 | D. DiBurro | 1.6 | Revised the April MOR PDFs. |
| 5/12/2023 | D. DiBurro | 1.2 | Continued to revise the consolidated support schedules for the April MOR. |
| 5/12/2023 | L. Klaff | 1.2 | Populated HoldCo April MOR support schedules. |
| 5/12/2023 | L. Klaff | 1.2 | Populated LLC April MOR support schedules. |
| 5/12/2023 | L. Klaff | 1.2 | Populated LTD April MOR support schedules. |
| 5/12/2023 | M. Goodwin | 1.1 | Edited April MOR for TopCo. |
| 5/12/2023 | A. Sorial | 1.1 | Populated Part 1 - Cash Receipts and Disbursements for Ltd MOR support schedule and PDF. |
| 5/12/2023 | L. Klaff | 0.9 | Populated HoldCo April MOR Court PDFs. |
| 5/12/2023 | L. Klaff | 0.9 | Populated LLC April MOR Court PDFs. |
| 5/12/2023 | L. Klaff | 0.9 | Populated LTD April MOR Court PDFs. |
| 5/12/2023 | L. Klaff | 0.7 | Updated April MOR support schedules with comments provided by BRG (M. Goodwin). |
| 5/12/2023 | L. Klaff | 0.6 | Created draft April MOR PDF packages for review by K&E and Voyager. |
| 5/15/2023 | M. Goodwin | 2.1 | Edited April MOR for HoldCo. |
| 5/15/2023 | M. Goodwin | 1.8 | Edited April MOR for OpCo. |
| 5/15/2023 | D. DiBurro | 1.7 | Performed detailed review of the April MOR by reconciling the PDFs to the support schedules. |
| 5/15/2023 | M. Goodwin | 1.6 | Edited presentation of financial statements in April MOR for all entities based on feedback. |
| 5/15/2023 | L. Klaff | 1.1 | Performed final review of HoldCo April MOR. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|---|
| 18. Operating and Other Reports | | | |
| 5/15/2023 | L. Klaff | 1.1 | Performed final review of LLC April MOR. |
| 5/15/2023 | L. Klaff | 1.1 | Performed final review of LTD April MOR. |
| 5/15/2023 | L. Klaff | 1.0 | Prepared final April MOR PDF packages for filing. |
| 5/15/2023 | P. Farley | 0.9 | Prepared comments on draft April MOR. |
| 5/16/2023 | L. Klaff | 0.8 | Created YTD payments to Voyager (S. Ehrlich) schedule as shown on MORs requested by K&E (A. Smith). |
| 5/18/2023 | D. DiBurro | 1.8 | Created summary of LTDs post-petition payables on filed MORs for a diligence request from A&M. |
| Task Code Total Hours | | 152.5 | |

| | | | |
|---|------------|-----|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/3/2023 | A. Sorial | 1.7 | Prepared professional fee estimate requests for Mar 2023 - May 2023 for distribution to 14 Debtor-side professionals, to incorporate in UCC April cash flow package. |
| 4/3/2023 | A. Sorial | 1.3 | Updated cash flow model for all rebalancing proceeds received into certain bank accounts in the week ended 4/2. |
| 4/3/2023 | A. Sorial | 1.1 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/2. |
| 4/3/2023 | A. Sorial | 1.1 | Actualized weekly cash position in cash flow model with balances and updated closure status as of 3/31. |
| 4/3/2023 | A. Sorial | 1.1 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 4/2. |
| 4/3/2023 | D. DiBurro | 1.1 | Revised unpaid fee statement tracker through 4/3. |
| 4/3/2023 | A. Sorial | 0.9 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/2. |
| 4/3/2023 | A. Sorial | 0.8 | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 4/2 bank activity. |
| 4/3/2023 | D. DiBurro | 0.8 | Drafted payment instructions for various bankruptcy professionals for the week ending 4/9. |
| 4/3/2023 | A. Sorial | 0.7 | Updated payments by vendor in cash flow model to reflect all vendor disbursements in week ended 4/2. |
| 4/3/2023 | P. Farley | 0.6 | Reviewed cash forecast to determine impact of various changes to cash at close. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/3/2023 | A. Sorial | 0.4 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/2. |
| 4/3/2023 | P. Farley | 0.4 | Corresponded with Voyager (S. Ehrlich, E. Psaropoulos) re: customer ACH distributions. |
| 4/3/2023 | P. Farley | 0.3 | Analyzed current estimated professional fee budget re: cash flow update. |
| 4/3/2023 | P. Farley | 0.3 | Research banking institution capabilities re: ACH distributions. |
| 4/4/2023 | A. Sorial | 2.3 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 4/2. |
| 4/4/2023 | M. Goodwin | 2.3 | Updated cash flow model with actual results from week ending 4/2. |
| 4/4/2023 | M. Goodwin | 1.9 | Prepared weekly variance reporting for week ending 4/2. |
| 4/4/2023 | M. Vaughn | 1.6 | Reviewed cash balances at bank accounts per request from UCC advisors. |
| 4/4/2023 | M. Renzi | 1.3 | Reviewed Voyager's current cash balances and the location of funds at each bank. |
| 4/4/2023 | A. Sorial | 1.3 | Updated cash balance analysis schedule outlining projected liquidity through 5/16, for week ended 4/2 activity. |
| 4/4/2023 | A. Sorial | 1.3 | Updated introductory slide of weekly variance report for week ended 4/2 with high-level variance summary. |
| 4/4/2023 | A. Sorial | 1.1 | Developed rebalancing proceeds roll-forward in cash flow model to distinguish between rebalancing proceeds and operating liquidity. |
| 4/4/2023 | M. Goodwin | 1.1 | Reviewed actual cash receipts and disbursements from week ending 4/2. |
| 4/4/2023 | A. Sorial | 0.9 | Prepared professional fee estimate requests for Mar 2023 - May 2023 for distribution to six UCC-side professionals to incorporate in UCC April cash flow package. |
| 4/4/2023 | M. Renzi | 0.9 | Reviewed the UCC cash flow model for April. |
| 4/4/2023 | A. Sorial | 0.9 | Updated weekly and MTD variance illustrations in weekly variance report for week ended 4/2. |
| 4/4/2023 | M. Goodwin | 0.7 | Summarized cash balances at bank accounts and on exchange as of 4/4. |
| 4/4/2023 | M. Goodwin | 0.4 | Reviewed vendor invoices to confirm appropriateness to remit payment. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/4/2023 | A. Sorial | 0.3 | Continued to draft detailed weekly and MTD variance commentary in weekly variance report for week ended 4/2. |
| 4/4/2023 | A. Sorial | 0.3 | Reviewed 4/2 weekly variance report for accuracy prior to distribution to FTI. |
| 4/4/2023 | M. Goodwin | 0.3 | Reviewed professional fee statements to assess appropriateness prior to remitting payment. |
| 4/4/2023 | A. Sorial | 0.2 | Reviewed invoices from Stretto for February services to ensure compliance with bankruptcy code. |
| 4/5/2023 | M. Goodwin | 2.4 | Prepared comments on weekly cash flow model for week ending 4/2 prior to distribution to UCC advisors. |
| 4/5/2023 | A. Sorial | 2.1 | Updated professional fee roll-forward in cash flow model for latest Mar 2023 - May 2023 estimates provided by Debtor-side professionals. |
| 4/5/2023 | A. Sorial | 1.9 | Created interest roll-forward to project interest income through 5/16. |
| 4/5/2023 | M. Goodwin | 1.3 | Analyzed headcount as of 4/5 to inform go-forward headcount expense for weekly cash flow model. |
| 4/5/2023 | M. Vaughn | 1.2 | Reviewed banking options related to ACH functionality. |
| 4/5/2023 | A. Sorial | 1.2 | Updated timing and amounts of projections for OCP and other third-party consultant spend in UCC April cash flow model. |
| 4/5/2023 | M. Renzi | 1.1 | Analyzed the current Voyager cash balances to make sure that holdbacks have been properly funded. |
| 4/5/2023 | M. Goodwin | 1.1 | Updated professional fee roll-forward in weekly cash flow model for latest estimates. |
| 4/5/2023 | M. Goodwin | 0.8 | Updated cash flow model with expected vendor payments for week ending 4/9. |
| 4/5/2023 | A. Sorial | 0.8 | Updated Paul Hastings projections in professional fee roll-forward in cash flow model to reflect official retention as chapter 11 bankruptcy professional. |
| 4/5/2023 | D. DiBurro | 0.7 | Prepared payment instructions for professionals to be paid for BRG (M. Goodwin). |
| 4/5/2023 | M. Vaughn | 0.6 | Reviewed draft cash flow model projections through 5/16. |
| 4/5/2023 | P. Farley | 0.6 | Reviewed weekly variance report for the week ended 4/2. |
| 4/5/2023 | A. Sorial | 0.6 | Updated UCC April cash flow package with projected Q2 2023 US Trustee payments by entity. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/5/2023 | P. Farley | 0.4 | Reviewed research on a particular potential banking partner re: discussion with Voyager Management. |
| 4/5/2023 | A. Sorial | 0.4 | Updated timing and amount of receipt of Coinify proceeds in UCC April cash flow package per latest from Voyager (W. Chan). |
| 4/5/2023 | P. Farley | 0.3 | Corresponded with UCC financial advisor re: ACH account setup. |
| 4/5/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) re: bank account set up for ACH distributions. |
| 4/5/2023 | A. Sorial | 0.3 | Updated total columns for six-week projections presented in UCC April cash flow package. |
| 4/5/2023 | P. Farley | 0.2 | Participated in call with Voyager (E. Psaropoulos) re: bank account requirements. |
| 4/6/2023 | M. Goodwin | 2.2 | Prepared UCC version of weekly cash flow model for the week ended 4/2 ahead of monthly distribution. |
| 4/6/2023 | A. Sorial | 2.1 | Extended cash flow model output and support schedules through 5/16 ahead of submission of UCC April cash flow package. |
| 4/6/2023 | A. Sorial | 1.9 | Updated projected vendor spend in UCC April cash flow package per feedback provided by Voyager (W. Chan). |
| 4/6/2023 | A. Sorial | 1.6 | Updated professional fee roll-forward in cash flow model for latest Mar 2023 - May 2023 estimates provided by UCC-side professionals. |
| 4/6/2023 | M. Goodwin | 0.9 | Drafted commentary to bridge between ending cash balances from prior submitted UCC cash flow model. |
| 4/6/2023 | A. Sorial | 0.8 | Calculated revised Moelis success fee (payable at case-end) based on fees paid as of 3/31. |
| 4/6/2023 | A. Sorial | 0.8 | Created reconciliation of fees paid to certain professional to confirm payment of November fee statement did not clear Debtors' bank accounts. |
| 4/6/2023 | M. Goodwin | 0.8 | Drafted assumptions to weekly cash flow model for the week ended 4/2. |
| 4/6/2023 | L. Klaff | 0.8 | Reviewed weekly cash variance report for the week ended 4/2 provided by BRG (A. Sorial). |
| 4/6/2023 | P. Farley | 0.7 | Analyzed draft of updated weekly cash flow projections through 5/16. |
| 4/6/2023 | P. Farley | 0.6 | Prepared comments on updated weekly cash flow projections through 5/16 prior to distribution to Management. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/6/2023 | P. Farley | 0.6 | Prepared comments on weekly variance report for the week ended 4/2. |
| 4/6/2023 | A. Sorial | 0.6 | Updated assumptions tab in UCC April cash flow package per internal feedback from BRG (M. Vaughn). |
| 4/6/2023 | M. Goodwin | 0.5 | Participated in weekly cash management call with Voyager (W. Chan). |
| 4/6/2023 | P. Farley | 0.5 | Participated in weekly cash management call with Voyager team (W. Chan). |
| 4/6/2023 | P. Farley | 0.4 | Analyzed payroll forecast in wind down budget. |
| 4/6/2023 | M. Vaughn | 0.4 | Met with BRG (P. Farley) re: ACH banking options for Voyager customer distributions. |
| 4/6/2023 | P. Farley | 0.4 | Participated in call with BRG (M. Goodwin) re: updated cash flow forecast. |
| 4/6/2023 | P. Farley | 0.4 | Participated in call with BRG (M. Vaughn) re: ACH banking options for Voyager customer distributions. |
| 4/6/2023 | M. Goodwin | 0.4 | Participated in call with BRG (P. Farley) to discuss updated cash flow forecast. |
| 4/6/2023 | P. Farley | 0.4 | Reviewed proposed cash flow package through 5/16 for the UCC. |
| 4/6/2023 | A. Sorial | 0.4 | Updated formatting of UCC April cash flow package per internal feedback from (M. Goodwin). |
| 4/7/2023 | M. Goodwin | 1.6 | Reviewed projected operating expense disbursements included in weekly cash flow model for week ending 4/2 to be distributed to UCC. |
| 4/7/2023 | M. Goodwin | 0.6 | Drafted footnotes to include in for week ending 4/2 to be distributed to UCC. |
| 4/7/2023 | A. Sorial | 0.6 | Reviewed UCC April cash flow package for formatting and accuracy prior to distribution to FTI. |
| 4/7/2023 | P. Farley | 0.4 | Prepared comments on updated cash flow model for the week ending 4/2 prior to distribution to UCC. |
| 4/8/2023 | M. Renzi | 1.1 | Reviewed Voyager cash flow model to verify liquidity at the effective date. |
| 4/9/2023 | M. Renzi | 0.8 | Analyzed assumptions driving the current wind down model. |
| 4/10/2023 | A. Sorial | 2.1 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/9. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/10/2023 | M. Goodwin | 1.6 | Created cash reporting template to conform to data output from new banking partner. |
| 4/10/2023 | A. Sorial | 1.4 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/9. |
| 4/10/2023 | A. Sorial | 1.4 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 4/9. |
| 4/10/2023 | D. DiBurro | 1.4 | Revised the professional fee expenses in the cash flow model to reflect recently filed fee statements. |
| 4/10/2023 | A. Sorial | 1.2 | Actualized weekly cash position in cash flow model with balances and updated closure status as of 4/9. |
| 4/10/2023 | M. Goodwin | 0.9 | Analyzed filed monthly fee statements to project cash flows for bankruptcy professionals. |
| 4/10/2023 | A. Sorial | 0.9 | Updated disbursements in cash flow model to reflect all third-party consultant spend in week ended 4/9. |
| 4/10/2023 | M. Goodwin | 0.8 | Developed schedule to track responses to professional fee escrow requests. |
| 4/10/2023 | M. Goodwin | 0.8 | Drafted correspondence to all bankruptcy professionals to obtain accrued and unpaid fee estimates to establish professional fee escrow account. |
| 4/10/2023 | S. Claypoole | 0.8 | Prepared summary of April employee invoice for cash reporting purposes. |
| 4/10/2023 | A. Sorial | 0.7 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/9. |
| 4/10/2023 | A. Sorial | 0.7 | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 4/9 bank activity. |
| 4/10/2023 | P. Farley | 0.7 | Prepared comments on updated extended cash flow forecast prior to distribution to UCC advisors. |
| 4/10/2023 | L. Klaff | 0.7 | Reviewed accrued and unpaid bankruptcy professional fees sent by BRG (A. Sorial). |
| 4/10/2023 | P. Farley | 0.4 | Reviewed fee accruals by professional as of 3/31 re: cash flow forecast. |
| 4/10/2023 | P. Farley | 0.4 | Reviewed historical vendor spend re: cash flow forecast estimates. |
| 4/10/2023 | A. Sorial | 0.4 | Updated payments by vendor in cash flow model to reflect all vendor spend in week ended 4/9. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/10/2023 | P. Farley | 0.3 | Reviewed bank activity for the week ending 4/7. |
| 4/10/2023 | P. Farley | 0.2 | Corresponded with Voyager (S. Ehrlich, E. Psaropoulos) re: potential banking partner. |
| 4/11/2023 | A. Sorial | 2.4 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 4/9. |
| 4/11/2023 | D. DiBurro | 2.1 | Created support schedule for all bankruptcy professionals and OCPS paid in March. |
| 4/11/2023 | A. Sorial | 1.6 | Updated introductory slide of weekly variance report for week ended 4/9 with high-level variance summary. |
| 4/11/2023 | D. DiBurro | 1.4 | Analyzed cash balances on the various exchanges to assess Voyager's cash position. |
| 4/11/2023 | M. Renzi | 1.4 | Analyzed the current professional fee projections re: dates for future payments. |
| 4/11/2023 | A. Sorial | 1.1 | Updated unpaid fee statements in cash flow model for latest filings as of 4/11/23. |
| 4/11/2023 | A. Sorial | 1.1 | Updated weekly and MTD variance illustrations in weekly variance report for week ended 4/9. |
| 4/11/2023 | M. Goodwin | 0.8 | Prepared schedule of historical expenses incurred by professional in response to FTI request. |
| 4/11/2023 | A. Sorial | 0.8 | Updated professional fee roll-forward in cash flow model for latest fee statement docket filings as of 4/11/23. |
| 4/11/2023 | A. Sorial | 0.7 | Reconciled payments to certain professional to confirm unpaid status of November fee statement. |
| 4/11/2023 | M. Goodwin | 0.6 | Reviewed latest invoices to be paid to ensure appropriateness. |
| 4/11/2023 | A. Sorial | 0.6 | Updated cash balance analysis schedule outlining projected liquidity through 5/16, for week ended 4/9 activity. |
| 4/11/2023 | M. Goodwin | 0.6 | Updated summary of cash position at banks and exchanges for balances as of 4/11. |
| 4/11/2023 | P. Farley | 0.5 | Corresponded with Voyager (S. Ehrlich, E. Psaropoulos) re: a potential banking partner. |
| 4/11/2023 | P. Farley | 0.4 | Prepared comments on updated professional fee accrual schedule. |
| 4/11/2023 | A. Sorial | 0.4 | Reviewed 4/9 weekly variance report for accuracy prior to distribution to FTI. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/11/2023 | P. Farley | 0.2 | Reviewed cash balances on exchanges to determine exposure. |
| 4/12/2023 | A. Sorial | 2.1 | Reconciled detailed payroll model in cash flow model to invoices from a certain vendor. |
| 4/12/2023 | A. Sorial | 1.8 | Created schedule outlining monthly fee accruals by professional from July 2022 - Apr 2023 per FTI's request. |
| 4/12/2023 | M. Goodwin | 1.8 | Edited weekly variance report for week ending 4/9. |
| 4/12/2023 | A. Sorial | 1.7 | Created rebalancing proceeds tracker in cash flow model outlining all cash swept from exchanges related to the rebalancing exercise. |
| 4/12/2023 | S. Claypoole | 1.7 | Reviewed all employee invoices since the petition date for cash reporting purposes. |
| 4/12/2023 | A. Sorial | 1.6 | Updated interest support model in cash flow model for latest transfers into certain bank accounts. |
| 4/12/2023 | S. Claypoole | 1.5 | Prepared summary of all employee invoices since the petition date for cash reporting purposes. |
| 4/12/2023 | D. DiBurro | 1.3 | Reviewed the cumulative professional fee amounts to previously filed amounts. |
| 4/12/2023 | A. Sorial | 1.1 | Reconciled payments to Cassels Brock to identify unpaid fee statements per request from Cassels (N. Levine). |
| 4/12/2023 | M. Goodwin | 1.1 | Reviewed actual cash receipts and disbursements from week ending 4/9. |
| 4/12/2023 | M. Goodwin | 0.8 | Actualized cash flow model with results from week ending 4/9. |
| 4/12/2023 | P. Farley | 0.8 | Reviewed cash flow forecast to determine the impact of changing assumptions on liquidity at close. |
| 4/12/2023 | M. Goodwin | 0.7 | Reconciled bank accounts for week ending 4/9. |
| 4/12/2023 | M. Goodwin | 0.6 | Prepared comments on weekly cash flow projections through 5/16. |
| 4/12/2023 | P. Farley | 0.4 | Reviewed summary of all employee invoices since the petition date for cash reporting purposes. |
| 4/12/2023 | P. Farley | 0.3 | Analyzed financial information for a particular banking partner. |
| 4/12/2023 | M. Goodwin | 0.3 | Discussed assumptions related liquidity with BRG (P. Farley). |
| 4/12/2023 | P. Farley | 0.3 | Participated in call with BRG (M. Goodwin) re: assumptions related to liquidity. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/12/2023 | P. Farley | 0.3 | Participated in call with FTI (M. Eisler) re: banking partners. |
| 4/12/2023 | P. Farley | 0.3 | Reviewed variance in cash balances and USDC balance. |
| 4/12/2023 | P. Farley | 0.2 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) re: potential banking partner. |
| 4/13/2023 | A. Sorial | 2.2 | Created schedule outlining projected accrued and unpaid professional fees 4/16 in response to K&E request. |
| 4/13/2023 | A. Sorial | 0.7 | Updated unpaid fee statements in cash flow model for latest filings as of 4/13/23. |
| 4/13/2023 | D. DiBurro | 0.6 | Drafted payment instructions for professionals to be paid on 4/13. |
| 4/13/2023 | P. Farley | 0.6 | Drafted status update re: discussions with potential banking partners. |
| 4/13/2023 | P. Farley | 0.6 | Reviewed prior working draft of the cash transition presentation in preparation for updating analyses. |
| 4/13/2023 | P. Farley | 0.5 | Participated in cash management call with Voyager (W. Chan) and K&E (N. Gavey). |
| 4/13/2023 | P. Farley | 0.5 | Participated in variance report discussion with FTI (M. Cordasco, M. Eisler, J. Baltaytis). |
| 4/13/2023 | M. Goodwin | 0.5 | Participated in weekly cash management call with Voyager (W. Chan) and K&E (N. Gavey). |
| 4/13/2023 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler, J. Baltaytis). |
| 4/13/2023 | P. Farley | 0.4 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) re: a particular banking partner. |
| 4/13/2023 | E. Hengel | 0.4 | Reviewed cash flow model with updates as of 4/13. |
| 4/13/2023 | M. Goodwin | 0.4 | Reviewed monthly professional fee statements to confirm appropriateness to pay. |
| 4/13/2023 | P. Farley | 0.3 | Corresponded with UCC advisors re: need for an ACH bank set up for customer ACH distributions. |
| 4/13/2023 | P. Farley | 0.3 | Participated in call with FTI (M. Eisler) re: banking partners. |
| 4/14/2023 | A. Sorial | 1.3 | Created fee statement filing tracker outlining dates of docket filings from all professionals. |
| 4/14/2023 | D. DiBurro | 1.1 | Created combined support schedule of March and February invoices from payroll vendor. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/14/2023 | D. DiBurro | 0.6 | Prepared payment instructions for professionals to be paid on 4/14. |
| 4/14/2023 | A. Sorial | 0.6 | Updated unpaid fee statements in cash flow model for latest filings as of 4/14/23. |
| 4/14/2023 | P. Farley | 0.2 | Confirmed timing of retention payments in updated wind down budget. |
| 4/16/2023 | P. Farley | 0.2 | Reviewed wind down budget re: employee retention assumptions. |
| 4/17/2023 | A. Sorial | 2.2 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/16. |
| 4/17/2023 | M. Goodwin | 1.3 | Actualized cash flow model with results from week ending 4/16. |
| 4/17/2023 | A. Sorial | 1.3 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 4/16. |
| 4/17/2023 | A. Sorial | 1.3 | Updated payments by vendor in cash flow model to reflect all vendor spend in week ended 4/16. |
| 4/17/2023 | M. Goodwin | 1.2 | Analyzed actual cash activity from week ending 4/16. |
| 4/17/2023 | A. Sorial | 1.1 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/16. |
| 4/17/2023 | L. Klaff | 0.9 | Reviewed Usio/FiCente stipulation filed to docket. |
| 4/17/2023 | A. Sorial | 0.7 | Updated disbursements in cash flow model to reflect all third-party consultant spend in week ended 4/16. |
| 4/17/2023 | A. Sorial | 0.6 | Actualized weekly cash position in cash flow model with balances as of 4/16. |
| 4/17/2023 | P. Farley | 0.6 | Reviewed wind down budget per inquiry from Management. |
| 4/17/2023 | M. Goodwin | 0.5 | Discussed cash distribution process with FTI (M. Eisler, M. Cordasco, J. Baltaytis), K&E (A. Smith) and Voyager (E. Psaropoulos, S. Ehrlich). |
| 4/17/2023 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich, E. Psaropoulos), K&E (A. Smith) and FTI (M. Cordasco, M. Eisler) re: cash and ACH bank accounts. |
| 4/17/2023 | P. Farley | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, J. Baltaytis), K&E (A. Smith) and Voyager (E. Psaropoulos, S. Ehrlich) re: cash distribution process. |
| 4/17/2023 | P. Farley | 0.5 | Reviewed payroll data for a subset of employees. |
| 4/17/2023 | A. Sorial | 0.4 | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 4/16 bank activity. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/17/2023 | S. Claypoole | 0.4 | Prepared summary of latest employee invoice for reporting purposes. |
| 4/17/2023 | A. Sorial | 0.3 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/16. |
| 4/18/2023 | A. Sorial | 2.2 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 4/16. |
| 4/18/2023 | A. Sorial | 1.9 | Created analysis estimating costs of initial distributions to customers via ACH transaction versus mailing paper checks. |
| 4/18/2023 | A. Sorial | 1.7 | Updated introductory slide of weekly variance report for week ended 4/16 with high-level variance summary. |
| 4/18/2023 | A. Sorial | 1.3 | Updated weekly and MTD variance illustrations in weekly variance report for week ended 4/16. |
| 4/18/2023 | A. Sorial | 0.9 | Updated unpaid fee statements in cash flow model for latest filings as of 4/18/23. |
| 4/18/2023 | M. Goodwin | 0.7 | Reviewed filed Usio stipulation to determine the impact on models and financial projections. |
| 4/18/2023 | P. Farley | 0.6 | Prepared comments on employee roles/responsibilities summary sent by Voyager Management re: wind down budget. |
| 4/18/2023 | A. Sorial | 0.6 | Updated professional fee roll-forward in cash flow model for latest fee statement docket filings as of 4/18/23. |
| 4/18/2023 | A. Sorial | 0.4 | Reviewed 4/16 weekly variance report for accuracy prior to distribution to FTI. |
| 4/18/2023 | A. Sorial | 0.4 | Updated cash balance analysis schedule outlining projected liquidity through 5/16, for week ended 4/16 activity. |
| 4/19/2023 | M. Goodwin | 2.1 | Updated weekly cash flow projections through June 2023. |
| 4/19/2023 | M. Goodwin | 1.3 | Developed slides to present available banking options to facilitate ACH distributions. |
| 4/19/2023 | A. Sorial | 1.3 | Reconciled detailed payroll model in cash flow model to invoices from a certain vendor as of 4/18. |
| 4/19/2023 | D. DiBurro | 1.3 | Revised professional expense projections in the BRG cash flow model. |
| 4/19/2023 | A. Sorial | 1.1 | Prepared Deloitte fees reconciliation to confirm bounced payment of February fee statement. |
| 4/19/2023 | P. Farley | 0.8 | Reviewed wind down budget assumptions in advance of call with Plan Administrator. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/19/2023 | E. Hengel | 0.5 | Reviewed cash projections through 6/30. |
| 4/19/2023 | P. Farley | 0.3 | Corresponded with K&E (M. Slade, A. Smith) re: wind down budget. |
| 4/20/2023 | A. Sorial | 2.2 | Prepared Q1 2021 OCP quarterly statement per request from K&E (A. Smith). |
| 4/20/2023 | A. Sorial | 1.8 | Created seller statement data requests with templates outlined for each required deliverable associated with the seller statement. |
| 4/20/2023 | D. DiBurro | 1.3 | Analyzed the current UST fee projection according to disbursements in previous MORs. |
| 4/20/2023 | P. Farley | 0.8 | Reviewed summary schedules of critical employees re: wind down cost analysis per UCC request. |
| 4/20/2023 | M. Goodwin | 0.6 | Corresponded with all retained bankruptcy professionals to obtain estimated accrued and unpaid fees to fund into escrow. |
| 4/20/2023 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler, J. Baltaytis). |
| 4/20/2023 | P. Farley | 0.5 | Participated in weekly variance report discussion with FTI (M. Cordasco, M. Eisler, J. Baltaytis). |
| 4/20/2023 | A. Sorial | 0.4 | Updated unpaid fee statements in cash flow model for latest filings as of 4/20/23. |
| 4/20/2023 | P. Farley | 0.3 | Participated in weekly cash management call with Voyager (W. Chan). |
| 4/20/2023 | M. Goodwin | 0.3 | Participated in weekly cash management call with Voyager (W. Chan). |
| 4/21/2023 | A. Sorial | 2.3 | Created fee model projecting payments to landlord based on latest active leases. |
| 4/21/2023 | A. Sorial | 2.1 | Updated cash flow model for invoices received from third-party consultants. |
| 4/21/2023 | A. Sorial | 1.7 | Reviewed Q1 2023 OCP quarterly statement to ensure compliance with bankruptcy code payment caps related to OCPs. |
| 4/21/2023 | D. DiBurro | 1.3 | Reviewed the OCP payment history against the filed MORs for accuracy. |
| 4/21/2023 | A. Sorial | 1.2 | Reconciled figures in Q1 2023 OCP quarterly statement to filed Monthly Operating Reports. |
| 4/21/2023 | A. Sorial | 1.1 | Reviewed invoices to be paid in the week ended 4/16 to ensure compliance with bankruptcy code. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/21/2023 | L. Klaff | 0.6 | Corresponded with Voyager (S. Ehrlich) re: part-time employees/intern cost. |
| 4/21/2023 | M. Goodwin | 0.6 | Reviewed quarterly cash paid to OCP statement for filing. |
| 4/21/2023 | L. Klaff | 0.4 | Corresponded with Voyager (E. Psaropoulos) re: payment protocol for interns. |
| 4/21/2023 | M. Goodwin | 0.4 | Reviewed invoices submitted for payment to confirm appropriate to pay. |
| 4/21/2023 | P. Farley | 0.2 | Prepared comments on OCP Quarterly statement prior to distribution. |
| 4/24/2023 | A. Sorial | 2.4 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/23. |
| 4/24/2023 | L. Klaff | 2.1 | Continued to create overview presentation for the Plan Administrator on cash distribution process. |
| 4/24/2023 | D. DiBurro | 2.0 | Continued to create presentation outlining cash distributions for the Plan Administrator. |
| 4/24/2023 | D. DiBurro | 1.6 | Analyzed payment processors that are compatible Voyager's banking partner. |
| 4/24/2023 | M. Vaughn | 1.6 | Reviewed distribution banking options presentation for Debtors' advisors. |
| 4/24/2023 | D. DiBurro | 1.4 | Created timeline outlining potential milestones and dates in which the initial cash distribution would be received. |
| 4/24/2023 | L. Klaff | 1.4 | Updated ACH versus check cost analysis for new assumptions. |
| 4/24/2023 | A. Sorial | 1.2 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 4/23. |
| 4/24/2023 | A. Sorial | 1.2 | Updated payments by vendor in cash flow model to reflect all vendor spend in week ended 4/23. |
| 4/24/2023 | A. Sorial | 1.1 | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 4/23 bank activity. |
| 4/24/2023 | M. Renzi | 1.1 | Reviewed the cash distributions presentation for the Plan Administrator. |
| 4/24/2023 | D. DiBurro | 1.0 | Integrated additional comments from BRG (M. Goodwin) on the cash distributions presentation for the Plan Administrator. |
| 4/24/2023 | M. Renzi | 0.9 | Prepared comments for BRG on the cash distribution presentation for the Plan Administrator. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/24/2023 | M. Goodwin | 0.9 | Reconciled bank accounts for week ending 4/23. |
| 4/24/2023 | A. Sorial | 0.8 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/23. |
| 4/24/2023 | A. Sorial | 0.8 | Actualized weekly cash position in cash flow model with balances as of 4/23. |
| 4/24/2023 | M. Goodwin | 0.8 | Analyzed actual cash activity from week ending 4/23. |
| 4/24/2023 | P. Farley | 0.7 | Drafted initial presentation for analysis of potential bank options re: ACH distributions. |
| 4/24/2023 | P. Farley | 0.7 | Reviewed wind down budget re: follow-up questions from UCC advisors. |
| 4/24/2023 | L. Klaff | 0.6 | Continued to update ACH versus check cost analysis for new assumptions. |
| 4/24/2023 | P. Farley | 0.6 | Edited cash distribution process analysis. |
| 4/24/2023 | M. Vaughn | 0.6 | Edited distribution banking options presentation for Debtors' advisors. |
| 4/24/2023 | A. Sorial | 0.6 | Updated disbursements in cash flow model to reflect all third-party consultant spend in week ended 4/23. |
| 4/24/2023 | P. Farley | 0.4 | Edited banking options presentation for Debtor advisors. |
| 4/24/2023 | P. Farley | 0.4 | Provided comments on ACH versus check cost analysis. |
| 4/24/2023 | M. Goodwin | 0.4 | Reviewed calculation for quarterly UST fee. |
| 4/24/2023 | P. Farley | 0.4 | Reviewed materials sent by potential banking partner. |
| 4/24/2023 | A. Sorial | 0.3 | Continued to actualize bank detail in cash flow model for certain account activity for week ended 4/23. |
| 4/24/2023 | D. DiBurro | 0.3 | Continued to analyze payment processors that are compatible with Voyager's banking partner. |
| 4/24/2023 | P. Farley | 0.3 | Corresponded with Voyager (W. Chan) re: payroll data. |
| 4/24/2023 | P. Farley | 0.2 | Reviewed cost assumptions on check versus ach distributions. |
| 4/25/2023 | A. Sorial | 2.3 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 4/23. |
| 4/25/2023 | A. Sorial | 1.3 | Updated introductory slide of weekly variance report for week ended 4/23 with high-level variance summary. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/25/2023 | M. Goodwin | 1.2 | Developed template to run various scenarios to estimate costs to distribute cash via ACH or mailed checks. |
| 4/25/2023 | A. Sorial | 1.2 | Updated rebalancing proceeds roll-forward in cash flow model for receipts of cash from exchanges in the week ended 4/23. |
| 4/25/2023 | A. Sorial | 1.2 | Updated weekly and MTD variance illustrations in weekly variance report for week ended 4/23. |
| 4/25/2023 | A. Sorial | 1.1 | Updated professional fee roll-forward in cash flow model for latest fee statement docket filings as of 4/25. |
| 4/25/2023 | A. Sorial | 0.8 | Updated unpaid fee statements in cash flow model for latest filings as of 4/25. |
| 4/25/2023 | M. Goodwin | 0.6 | Reconciled filed fee statements versus cash payments made for certain professional. |
| 4/25/2023 | M. Goodwin | 0.6 | Updated analysis of estimated accrued and unpaid professional fees needed to inform professional fee escrow account funding. |
| 4/25/2023 | P. Farley | 0.4 | Provided updates to estimated costs to distribute cash via ACH or mailed checks. |
| 4/25/2023 | A. Sorial | 0.3 | Reviewed 4/23 weekly variance report for accuracy prior to distribution to FTI. |
| 4/26/2023 | A. Sorial | 2.2 | Created US Trustee fee model to calculate fees owed to US Trustee for Q1 2023 disbursements for each Debtor entity. |
| 4/26/2023 | M. Goodwin | 1.6 | Developed list of vendors critical to the wind down in a self-liquidation to inform expense projections. |
| 4/26/2023 | A. Sorial | 1.4 | Created schedule outlining reimbursable expenses requested by employees to ensure compliance with bankruptcy code. |
| 4/26/2023 | D. DiBurro | 1.4 | Integrated comments from BRG (M. Goodwin) on the cash distributions presentation for the Plan Administrator. |
| 4/26/2023 | A. Sorial | 1.3 | Created fee reconciliation for certain professional calculating credit to be applied to January fees following overpayment in December. |
| 4/26/2023 | A. Sorial | 0.9 | Reviewed invoices to be paid in the week ended 4/30 for compliance with bankruptcy code. |
| 4/26/2023 | A. Sorial | 0.7 | Actualized payroll summary with wages/benefits figures from vendor invoices for the week ended 4/23. |
| 4/26/2023 | A. Sorial | 0.7 | Reconciled US Trustee fee model calculations to disbursements outlined in filed Jan 2023, Feb 2023 and Mar 2023 MORs. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/26/2023 | A. Sorial | 0.6 | Drafted payment instructions for Voyager (W. Chan) to remit payment to a certain professional for monthly fee statements. |
| 4/26/2023 | P. Farley | 0.4 | Reviewed cash flow forecast to determine liquidity in toggle scenario. |
| 4/26/2023 | M. Goodwin | 0.4 | Reviewed professional fee statements to assess appropriateness prior to remitting payment. |
| 4/27/2023 | A. Sorial | 2.4 | Updated cash flow model and related supporting models from the week ended 5/14 to the week ended 6/11 following Binance deal termination. |
| 4/27/2023 | A. Sorial | 1.6 | Continued to extend cash flow model and all supporting models from the week ended 5/14 to the week ended 6/11. |
| 4/27/2023 | M. Goodwin | 1.3 | Edited weekly variance report for week ending 4/23. |
| 4/27/2023 | M. Goodwin | 1.2 | Edited critical wind down vendor list based on feedback from Voyager Management team. |
| 4/27/2023 | A. Sorial | 1.1 | Updated cash balance analysis schedule outlining projected liquidity through 6/11, for week ended 4/23 activity. |
| 4/27/2023 | L. Klaff | 0.7 | Reviewed UST fee calculation provided by BRG (A. Sorial). |
| 4/27/2023 | P. Farley | 0.4 | Prepared comments on weekly cash flow variance report for the week ending 4/23 re: bank balances. |
| 4/27/2023 | P. Farley | 0.3 | Analyzed estimated spend of critical vendors in toggle wind down budget. |
| 4/27/2023 | M. Goodwin | 0.3 | Participated in weekly cash management call with Voyager (W. Chan). |
| 4/28/2023 | A. Sorial | 2.3 | Updated timing and amounts of projected payments through 6/11 in professional fee roll-forward' for latest filed fee statements. |
| 4/28/2023 | A. Sorial | 2.1 | Created July 5 - Dec 31 invoice reconciliation related to Company's contract termination with a certain vendor. |
| 4/28/2023 | A. Sorial | 1.9 | Updated timing and amounts of projected spend through 6/11 in payments by vendor in cash flow model prior to distributing to Voyager (W. Chan) for review. |
| 4/28/2023 | D. DiBurro | 1.5 | Created analysis of the current cash hole and coins required to sell to meet obligations. |
| 4/28/2023 | D. DiBurro | 1.3 | Analyzed the current professional fee projections for May. |
| 4/28/2023 | D. DiBurro | 1.1 | Edited the cash hole analysis to remove flagged tokens. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 4/28/2023 | D. DiBurro | 0.9 | Updated the cash hole analysis to exclude unsupported coins. |
| 4/28/2023 | A. Sorial | 0.6 | Updated unpaid fee statements in cash flow model for latest filings as of 4/28. |
| 4/28/2023 | A. Sorial | 0.4 | Prepared UST Q1 2023 fee calculation model for Voyager (W. Chan) with instructions to remit payment. |
| 5/1/2023 | A. Sorial | 2.4 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/30. |
| 5/1/2023 | A. Sorial | 1.4 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 4/30. |
| 5/1/2023 | A. Sorial | 1.3 | Updated payments by vendor in cash flow model to reflect all vendor spend in week ended 4/30. |
| 5/1/2023 | A. Sorial | 1.1 | Actualized bank detail in cash flow model for certain bank account activity for week ended 4/30. |
| 5/1/2023 | A. Sorial | 0.9 | Actualized weekly cash position in cash flow model with balances as of 4/30. |
| 5/1/2023 | A. Sorial | 0.9 | Prepared payment instructions for certain professionals for Voyager (W. Chan) to remit payment in the week ended 4/30. |
| 5/1/2023 | A. Sorial | 0.8 | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 4/30 bank activity. |
| 5/1/2023 | M. Goodwin | 0.7 | Reviewed filed monthly professional fee statements to coordinate payment with Voyager. |
| 5/1/2023 | A. Sorial | 0.6 | Continued to actualize bank detail in cash flow model for certain bank account activity for week ended 4/30. |
| 5/1/2023 | A. Sorial | 0.4 | Prepared banking information request for M3 (J. Boffi) in order to remit payment in the week ended 5/7. |
| 5/1/2023 | A. Sorial | 0.3 | Updated disbursements in cash flow model to reflect all third-party consultant spend in week ended 4/30. |
| 5/2/2023 | A. Sorial | 2.4 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 4/30. |
| 5/2/2023 | D. DiBurro | 2.0 | Revised the cash distributions and overview presentation for the Plan Administrator. |
| 5/2/2023 | A. Sorial | 1.4 | Updated professional fee roll-forward in cash flow model for latest fee statement docket filings as of 5/2. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/2/2023 | M. Goodwin | 1.3 | Analyzed actual cash receipts and disbursements for week ending 4/30. |
| 5/2/2023 | A. Sorial | 1.3 | Updated rebalancing proceeds roll-forward in cash flow model for receipts of interest income in the week ended 4/30. |
| 5/2/2023 | L. Klaff | 1.2 | Continued to update cash distribution overview presentation for the Plan Administrator for ACH versus check analysis. |
| 5/2/2023 | A. Sorial | 1.1 | Reviewed invoices to be paid in the week ended 5/7 to ensure compliance with bankruptcy code. |
| 5/2/2023 | A. Sorial | 1.1 | Updated introductory slide of weekly variance report for week ended 4/30 with high-level variance summary. |
| 5/2/2023 | A. Sorial | 0.9 | Updated weekly and MTD variance illustrations in weekly variance report for week ended 4/30. |
| 5/2/2023 | A. Sorial | 0.8 | Actualized payroll summary in cash flow model using invoices received from vendor. |
| 5/2/2023 | L. Klaff | 0.8 | Reviewed wind down critical vendors provided by Voyager (J. Scott) in preparation for cost projection schedule. |
| 5/2/2023 | M. Goodwin | 0.7 | Reconciled bank accounts for week ending 4/30. |
| 5/2/2023 | P. Farley | 0.6 | Prepared comments on updated cash distribution overview re: ACH versus check analysis for the Plan Administrator. |
| 5/2/2023 | A. Sorial | 0.4 | Reviewed 4/30 weekly variance report for accuracy prior to distribution to FTI. |
| 5/2/2023 | A. Sorial | 0.4 | Updated unpaid fee statements in cash flow model for latest filings as of 5/2. |
| 5/2/2023 | P. Farley | 0.3 | Corresponded with Voyager (W. Chan) re: payment of professional fees. |
| 5/2/2023 | E. Hengel | 0.3 | Discussed wind down budget with BRG (A. Sorial). |
| 5/2/2023 | A. Sorial | 0.3 | Participated in call with BRG (E. Hengel) regarding wind down budget. |
| 5/2/2023 | E. Hengel | 0.3 | Reviewed cash distribution presentation provided by BRG (D. DiBurro). |
| 5/3/2023 | L. Klaff | 1.9 | Developed wind down vendor cost projections schedule. |
| 5/3/2023 | A. Sorial | 1.7 | Updated payments by vendor for projected vendor spend through 7/2 prior to distribution to Voyager (W. Chan) for review. |
| 5/3/2023 | M. Goodwin | 1.6 | Edited weekly variance report for week ending 4/30. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/3/2023 | D. DiBurro | 1.6 | Revised the charts in the cash distributions and overview presentation for the Plan Administrator to be encompassing of new assumptions. |
| 5/3/2023 | A. Sorial | 1.6 | Updated professional fee roll-forward in cash flow model with latest April - June estimates provided by retained bankruptcy professionals. |
| 5/3/2023 | A. Sorial | 1.4 | Prepared April - June fee estimate requests for distribution to all 20+ retained bankruptcy professionals, to include latest estimates. |
| 5/3/2023 | L. Klaff | 1.1 | Incorporated comments from Voyager (J. Scott) on critical vendors for wind down into analysis. |
| 5/3/2023 | L. Klaff | 1.1 | Incorporated comments from Voyager (S. Ehrlich) into wind down vendor cost projections. |
| 5/3/2023 | M. Goodwin | 1.1 | Updated estimated vendor expenses in a wind down based on feedback from Voyager team. |
| 5/3/2023 | A. Sorial | 0.8 | Prepared estimate of BRG April - June fee accruals based on latest WIP for inclusion in cash flow model. |
| 5/3/2023 | L. Klaff | 0.8 | Reviewed updated cash distribution presentation for the Plan Administrator provided by BRG (M. Goodwin). |
| 5/3/2023 | P. Farley | 0.6 | Participated in call with Stretto (R. Le) and FTI (M. Eisler) re: bank account setup. |
| 5/3/2023 | E. Hengel | 0.6 | Prepared comments for BRG (M. Goodwin) re: 4/30 weekly variance report. |
| 5/3/2023 | P. Farley | 0.4 | Reviewed vendors needed for the withdrawals re: question from Voyager Management. |
| 5/3/2023 | P. Farley | 0.2 | Prepared comments on weekly variance report for week ending 4/30. |
| 5/4/2023 | M. Vaughn | 1.4 | Reviewed historical payroll costs of Voyager. |
| 5/4/2023 | L. Klaff | 1.4 | Updated wind down model to include litigation reserve roll-forward by professional and matter. |
| 5/4/2023 | L. Klaff | 1.4 | Updated wind down model to include professional fee roll-forward. |
| 5/4/2023 | L. Klaff | 1.2 | Updated wind down model to include legal fee roll-forward. |
| 5/4/2023 | M. Goodwin | 0.9 | Analyzed payments made to OCPs against caps set forward in OCP order. |
| 5/4/2023 | P. Farley | 0.8 | Prepared comments on updated wind down model including litigation reserves. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/4/2023 | M. Goodwin | 0.6 | Reviewed the Usio/Voyager stipulation to determine requirements to execute. |
| 5/4/2023 | M. Goodwin | 0.6 | Reviewed vendor invoices and confirm appropriate to pay. |
| 5/4/2023 | P. Farley | 0.4 | Reviewed updated professional fee roll-forward in wind down model. |
| 5/4/2023 | M. Goodwin | 0.3 | Participated in weekly cash call with Voyager (W. Chan). |
| 5/5/2023 | A. Sorial | 0.6 | Conducted research to identify banking partners that offer medallion stamp guarantees. |
| 5/5/2023 | P. Farley | 0.5 | Analyzed withdrawal limits data provided by Company. |
| 5/5/2023 | P. Farley | 0.4 | Analyzed accrued professional fees re: estimated cash at closing. |
| 5/5/2023 | P. Farley | 0.2 | Corresponded with Stretto (J. Le) re: ACH distribution. |
| 5/5/2023 | P. Farley | 0.2 | Reviewed updated ACH distribution materials. |
| 5/8/2023 | A. Sorial | 2.4 | Actualized bank detail in cash flow model for certain bank account activity for week ended 5/7. |
| 5/8/2023 | M. Goodwin | 2.3 | Prepared analysis of differences in costs of distributing cash via ACH versus checks under several scenarios. |
| 5/8/2023 | M. Goodwin | 2.1 | Updated weekly cash flow model with actual cash receipts and disbursements for week ending 5/7. |
| 5/8/2023 | L. Klaff | 1.8 | Updated wind down professional fee projections with estimates provided through June. |
| 5/8/2023 | A. Sorial | 1.6 | Updated payments by vendor in cash flow model to reflect all vendor spend in week ended 5/7. |
| 5/8/2023 | A. Sorial | 1.3 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 5/7. |
| 5/8/2023 | L. Klaff | 1.3 | Updated ACH versus check cost analysis for cash distribution. |
| 5/8/2023 | L. Klaff | 0.9 | Updated wind down model to include Plan Administrator fee roll-forward. |
| 5/8/2023 | A. Sorial | 0.8 | Actualized bank detail in cash flow model for certain bank account activity for week ended 5/7. |
| 5/8/2023 | A. Sorial | 0.8 | Actualized weekly cash position in cash flow model with balances as of 5/7. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/8/2023 | L. Klaff | 0.8 | Updated wind down model to include ACH versus check cost analysis to include in processing fees. |
| 5/8/2023 | A. Sorial | 0.7 | Continued to actualize bank detail in cash flow model for certain bank account activity for week ended 5/7. |
| 5/8/2023 | M. Goodwin | 0.7 | Researched potential banking structures to enable ACH. |
| 5/8/2023 | A. Sorial | 0.6 | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 5/7 bank activity. |
| 5/8/2023 | P. Farley | 0.6 | Reviewed ACH distribution analysis re: costs under several scenarios. |
| 5/8/2023 | M. Goodwin | 0.6 | Reviewed schedule that tracks all filed monthly fee statements to ensure Voyager is current on amounts owed. |
| 5/8/2023 | P. Farley | 0.6 | Reviewed updated weekly cash flow model for week ending 5/7. |
| 5/8/2023 | P. Farley | 0.6 | Reviewed wind down professional fee projections re: holdbacks/cash at close. |
| 5/8/2023 | M. Goodwin | 0.4 | Corresponded with Voyager (W. Chan) to ensure payment of cure and ACH reserve amounts under the approved Usio stipulation. |
| 5/8/2023 | A. Sorial | 0.4 | Updated disbursements in cash flow model to reflect all third-party consultant spend in week ended 5/7. |
| 5/8/2023 | M. Goodwin | 0.3 | Corresponded with Voyager (W. Chan) re: payments to be made on professional fee statements. |
| 5/9/2023 | A. Sorial | 2.4 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 5/7. |
| 5/9/2023 | A. Sorial | 2.1 | Updated professional fee roll-forward in cash flow model for latest April - June estimates provided by retained bankruptcy professionals. |
| 5/9/2023 | M. Goodwin | 1.8 | Prepared comments on weekly cash flow model for week ending 5/7 ahead of sharing with UCC advisors. |
| 5/9/2023 | D. DiBurro | 1.5 | Reconciled the Usio stipulation to previously provided numbers. |
| 5/9/2023 | L. Klaff | 1.3 | Continued to update wind down professional fee projections with estimates provided through June. |
| 5/9/2023 | A. Sorial | 1.1 | Prepared payment instructions for Voyager (W. Chan) for February and March fee statements filed by Deloitte, Potter Anderson, Moelis, Stretto and ArentFox. |
| 5/9/2023 | M. Goodwin | 1.1 | Reconciled bank accounts for week ending 5/7. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/9/2023 | L. Klaff | 1.1 | Updated wind down model to include UST fee roll-forward. |
| 5/9/2023 | L. Klaff | 0.9 | Updated wind down model to include updated vendor go-forward spend. |
| 5/9/2023 | A. Sorial | 0.8 | Reviewed invoices to be paid in the week ended 5/14 to ensure compliance with bankruptcy code. |
| 5/9/2023 | A. Sorial | 0.8 | Updated weekly and MTD variance illustrations in weekly variance report for week ended 5/7. |
| 5/9/2023 | A. Sorial | 0.7 | Actualized payroll summary in cash flow model for week ended 5/7 using invoices received from vendor. |
| 5/9/2023 | A. Sorial | 0.7 | Continued to draft detailed weekly and MTD variance commentary in weekly variance report for week ended 5/7. |
| 5/9/2023 | M. Goodwin | 0.7 | Reviewed ACH origination process flow chart prepared by certain third-party. |
| 5/9/2023 | M. Goodwin | 0.6 | Reconciled payments made to/from Usio versus filed stipulation. |
| 5/9/2023 | M. Goodwin | 0.5 | Discussed process of facilitating distributions via ACH versus check with Usio (L. Hoch), Stretto (F. Brown, J. Le) and a certain bank. |
| 5/9/2023 | P. Farley | 0.5 | Participated in call with Usio (L. Hoch), Stretto (F. Brown, J. Le) and a certain bank. re: ACH distributions. |
| 5/9/2023 | P. Farley | 0.3 | Reviewed process flow chart from a potential third-party provider re: ACH distributions. |
| 5/10/2023 | D. DiBurro | 2.2 | Drafted process analysis to show the flow of cash from a Voyager through a payment processor and potential banking partner. |
| 5/10/2023 | M. Goodwin | 2.2 | Prepared comments on weekly cash flow model for week ending 5/7 ahead of sharing with UCC advisors. |
| 5/10/2023 | D. DiBurro | 1.5 | Created FAQ slide in the cash distributions/overview presentation for the Plan Administrator. |
| 5/10/2023 | A. Sorial | 1.4 | Updated payments by vendor for projected vendor spend through 7/2 per comments provided by Voyager (W. Chan). |
| 5/10/2023 | A. Sorial | 1.3 | Updated assumptions tab in May UCC cash flow model prior to distribution to UCC. |
| 5/10/2023 | A. Sorial | 1.3 | Updated introductory slide of weekly variance report for week ended 5/7 with high-level variance summary. |
| 5/10/2023 | S. Claypoole | 1.2 | Prepared employee payment analysis based on April payroll reports. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/10/2023 | M. Goodwin | 0.9 | Edited assumption write-ups related to the weekly cash flow model. |
| 5/10/2023 | A. Sorial | 0.9 | Refined projected vendor spend in May UCC cash flow model per internal feedback from BRG (M. Goodwin). |
| 5/10/2023 | P. Farley | 0.6 | Prepared comments for BRG (M. Goodwin) on weekly cash flow model for week ending 5/7. |
| 5/10/2023 | A. Sorial | 0.6 | Reviewed 5/7 weekly variance report for accuracy prior to distribution to FTI. |
| 5/10/2023 | M. Renzi | 0.6 | Reviewed the weekly cash flow model for week ending 5/7 prior to its distribution to the UCC. |
| 5/10/2023 | A. Sorial | 0.6 | Updated cash flow model for payments to a payment processor in the week ended 5/7 related to ACH reserves/Usio stipulation. |
| 5/10/2023 | M. Goodwin | 0.4 | Edited weekly variance report for week ending 5/7. |
| 5/10/2023 | A. Sorial | 0.3 | Compiled all May bank account statements provided by Voyager (W. Chan) ahead of populating April MORs. |
| 5/10/2023 | A. Sorial | 0.3 | Updated cash flow model for potential receipt of cash proceeds in week ended 6/4 from a payment processor related to share-repurchase. |
| 5/11/2023 | A. Sorial | 2.4 | Prepared 5/14 ending cash balance bridge between 4/10 UCC cash flow submission and May UCC cash flow model. |
| 5/11/2023 | A. Sorial | 2.2 | Created fee reconciliation for certain professionals for Jul 2022 - Feb 2023 to calculate credits to be applied to filed Nov - Feb fee statements (all filed 4/27). |
| 5/11/2023 | A. Sorial | 1.3 | Continued to prepare 5/14 ending cash balance bridge between 4/10 UCC cash flow submission and May UCC cash flow model. |
| 5/11/2023 | D. DiBurro | 1.3 | Updated the cash distributions and overview presentation for the Plan Administrator. |
| 5/11/2023 | M. Goodwin | 0.8 | Edited weekly variance report for week ending 5/7. |
| 5/11/2023 | A. Sorial | 0.8 | Updated May UCC cash flow model to present interest income from a certain bank in receipts section as opposed to rebalancing proceeds. |
| 5/11/2023 | P. Farley | 0.7 | Reviewed updated cash distribution presentation re: ACH distributions. |
| 5/11/2023 | P. Farley | 0.4 | Analyzed potential sources of proceeds in updated wind down budget. |
| 5/11/2023 | A. Sorial | 0.4 | Prepared payment instructions for FTI's March fee statement to Voyager (W. Chan). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/11/2023 | M. Goodwin | 0.4 | Reviewed proposed bank account structure provided by certain banking partner. |
| 5/11/2023 | P. Farley | 0.4 | Reviewed weekly variance analysis for week ending 5/7. |
| 5/11/2023 | A. Sorial | 0.4 | Updated cash flow model for payments to Usio in the week ended 5/14 related to contract cures/Usio stipulation. |
| 5/11/2023 | M. Goodwin | 0.3 | Attended weekly cash call with Voyager (W. Chan). |
| 5/12/2023 | A. Sorial | 1.7 | Updated professional fee roll-forward in cash flow model for latest fee statement filings as of 5/12. |
| 5/12/2023 | A. Sorial | 1.1 | Updated unpaid fee statements in cash flow model for latest filings as of 5/12. |
| 5/12/2023 | P. Farley | 0.7 | Updated ACH analysis pre request from Voyager (S. Ehrlich). |
| 5/12/2023 | A. Sorial | 0.6 | Reviewed additional invoices to be paid in the week ended 5/14 provided by Voyager (W. Chan). |
| 5/15/2023 | A. Sorial | 2.4 | Actualized bank detail in cash flow model for certain bank account activity for week ended 5/14. |
| 5/15/2023 | A. Sorial | 1.4 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 5/14. |
| 5/15/2023 | A. Sorial | 1.4 | Updated payments by vendor in cash flow model to reflect all vendor spend in week ended 5/14. |
| 5/15/2023 | A. Sorial | 0.9 | Actualized bank detail in cash flow model for certain bank account activity for week ended 5/14. |
| 5/15/2023 | A. Sorial | 0.8 | Actualized weekly cash position in cash flow model with balances as of 5/14. |
| 5/15/2023 | P. Farley | 0.8 | Reviewed materials related to ACH distributions in advance of call with Management. |
| 5/15/2023 | A. Sorial | 0.7 | Drafted cash disbursement questions for Voyager (W. Chan) on week ended 5/14 bank activity. |
| 5/15/2023 | M. Goodwin | 0.5 | Discussed ACH versus check distribution process with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos, D. Brosgol). |
| 5/15/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos, D. Brosgol) re: ACH/check distributions. |
| 5/15/2023 | P. Farley | 0.4 | Reviewed list of assumed critical vendors in wind down budget. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/15/2023 | P. Farley | 0.3 | Reviewed cash forecast to determine estimated cash at closing. |
| 5/15/2023 | A. Sorial | 0.3 | Updated disbursements in cash flow model to reflect all third-party consultant spend in week ended 5/14. |
| 5/16/2023 | A. Sorial | 2.4 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 5/14. |
| 5/16/2023 | L. Klaff | 2.1 | Updated ACH versus check cost analysis to include incremental vendor costs. |
| 5/16/2023 | A. Sorial | 1.3 | Compiled invoices from the Petition Date to 5/14/23 from all approved wind down vendors to support wind down budget. |
| 5/16/2023 | A. Sorial | 1.1 | Reviewed planned disbursements to be paid in the week ended 5/21 to ensure compliance with bankruptcy code. |
| 5/16/2023 | A. Sorial | 0.9 | Actualized payroll summary in cash flow model for week ended 5/14 using invoices received from vendor. |
| 5/16/2023 | L. Klaff | 0.9 | Reviewed latest census as of 5/16 provided by BRG (S. Claypoole) for wind down model. |
| 5/16/2023 | A. Sorial | 0.8 | Continued to actualize bank detail in cash flow model for certain bank account activity for week ended 5/14. |
| 5/16/2023 | A. Sorial | 0.8 | Continued to draft detailed weekly and MTD variance commentary in weekly variance report for week ended 5/14. |
| 5/16/2023 | A. Sorial | 0.8 | Updated weekly and MTD variance illustrations in weekly variance report for week ended 5/14. |
| 5/16/2023 | P. Farley | 0.7 | Reviewed updated sources and uses estimates. |
| 5/16/2023 | M. Haverkamp | 0.1 | Reviewed unpaid and accrued fees in connection with potential professional fee escrow. |
| 5/17/2023 | M. Goodwin | 1.9 | Edited projected spend by vendor within wind down model based on latest case timeline. |
| 5/17/2023 | A. Sorial | 1.7 | Created fee reconciliation to calculate accrued and unpaid fees that will be funded into escrow upon effective date for certain professional. |
| 5/17/2023 | A. Sorial | 1.4 | Created BRG fee reconciliation to calculate accrued and unpaid fees as of 5/19 that will be funded into escrow upon effective date. |
| 5/17/2023 | A. Sorial | 1.4 | Updated introductory slide of weekly variance report for week ended 5/14 with high-level variance summary. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/17/2023 | A. Sorial | 1.1 | Created fee reconciliation for certain professional to calculate accrued and unpaid fees as of 5/19 that will be funded into escrow upon effective date. |
| 5/17/2023 | M. Goodwin | 1.1 | Developed schedule to track all estimated accrued and unpaid fees necessary to fund into escrow. |
| 5/17/2023 | L. Klaff | 0.8 | Reviewed comments provided by Voyager (S. Feissli) regarding ACH versus check incremental vendor spend analysis. |
| 5/17/2023 | P. Farley | 0.7 | Analyzed potential changes to wind down budget. |
| 5/17/2023 | A. Sorial | 0.7 | Reviewed 5/14 weekly variance report for accuracy prior to distribution to FTI. |
| 5/17/2023 | M. Goodwin | 0.6 | Drafted correspondence to all retained professionals to provide estimated accrued and unpaid fees in order to fund the escrow account. |
| 5/17/2023 | E. Hengel | 0.4 | Reviewed 5/14 weekly variance report prior to distribution. |
| 5/17/2023 | P. Farley | 0.4 | Reviewed updated spend assumptions based on case timeline. |
| 5/17/2023 | P. Farley | 0.3 | Prepared comments on updated weekly variance report for week ending 5/14. |
| 5/17/2023 | P. Farley | 0.3 | Reviewed professional fee escrow assumptions. |
| 5/18/2023 | A. Sorial | 2.4 | Prepared LTD cash balance analysis outlining all disbursements and receipts related to TopCo bank accounts from Petition to 5/14/23. |
| 5/18/2023 | L. Klaff | 1.8 | Incorporated comments provided by Voyager (S. Ehrlich) into ACH versus check incremental cost analysis. |
| 5/18/2023 | A. Sorial | 1.6 | Created LTD admin claims schedule outlining weekly accrued and unpaid professional fees through 6/11/23 for professionals retained under TopCo. |
| 5/18/2023 | M. Goodwin | 1.3 | Updated cash flow projections to estimate ending cash balance as of 5/19 based on invoices to be paid in current week. |
| 5/18/2023 | A. Sorial | 1.3 | Updated professional fee roll-forward in cash flow model for latest filed fee estimates as of 5/18/23. |
| 5/18/2023 | L. Klaff | 1.2 | Updated ACH versus check incremental cost analysis. |
| 5/18/2023 | M. Goodwin | 1.1 | Analyzed cash flow results for week ending 5/14. |
| 5/18/2023 | M. Renzi | 0.9 | Analyzed the incremental cost analysis between ACH and check distributions. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/18/2023 | L. Klaff | 0.8 | Discussed ACH versus check cost analysis with Voyager (S. Ehrlich). |
| 5/18/2023 | P. Farley | 0.8 | Participated in call with Voyager (S. Ehrlich) re: ACH versus check cost analysis. |
| 5/18/2023 | P. Farley | 0.7 | Prepared comments on updated cash flow projections. |
| 5/18/2023 | A. Sorial | 0.7 | Updated unpaid fee statements in cash flow model for latest filings as of 5/18/23. |
| 5/18/2023 | M. Goodwin | 0.6 | Developed estimate of accrued and unpaid BRG fees as of 5/19 to fund into professional fee escrow. |
| 5/18/2023 | M. Goodwin | 0.5 | Discussed ACH versus check distribution process with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos, D. Brosgol). |
| 5/18/2023 | L. Klaff | 0.5 | Participated in call with Voyager (G. Hanshe, S. Ehrlich, D. Brosgol) to discuss ACH versus check cost analysis. |
| 5/18/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, G. Hanshe, E. Psaropoulos, D. Brosgol) re: ACH versus check distribution process. |
| 5/18/2023 | P. Farley | 0.3 | Prepared comments on updated professional fee escrow funding. |
| 5/18/2023 | P. Farley | 0.2 | Reviewed initial escrow funding estimate. |
| 5/18/2023 | M. Goodwin | 0.2 | Updated professional fee escrow tracker for latest estimates. |
| 5/19/2023 | A. Sorial | 1.9 | Created fee reconciliation to calculate accrued and unpaid fees as of 5/19 based on feedback provided by Quinn Emmanuel (G. Dermarkariants). |
| 5/19/2023 | M. Goodwin | 1.8 | Developed scenario analysis to estimate cost of various methods of distributing cash to creditors. |
| 5/19/2023 | L. Klaff | 1.8 | Performed reconciliation of contract cure amounts for payment. |
| 5/19/2023 | L. Klaff | 1.7 | Continued to update ACH versus check cost analysis with updated vendor cost figures. |
| 5/19/2023 | A. Sorial | 1.6 | Updated cash flow model for various contract cure payments to be made in week ended 5/21 prior to effective date. |
| 5/19/2023 | A. Sorial | 1.3 | Updated ACH versus checks costs analysis for latest assumptions regarding eligible account holders, incremental processing costs, and other costs associated with the initial distribution. |
| 5/19/2023 | A. Sorial | 0.8 | Continued to prepare LTD cash balance analysis outlining all disbursements and receipts related to TopCo bank accounts from Petition to 5/14/23. |

| Date | Professional | Hours | Description |
|---|--------------|--------------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 5/19/2023 | M. Goodwin | 0.8 | Reviewed professional fee escrow agreement document. |
| 5/19/2023 | P. Farley | 0.7 | Analyzed impact of payments to wind down budget. |
| 5/19/2023 | L. Klaff | 0.6 | Corresponded with BRG (P. Farley) regarding ACH versus check cost analysis. |
| 5/19/2023 | L. Klaff | 0.6 | Discussed ACH/check cost analysis with BRG (P. Farley). |
| 5/19/2023 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) re: ACH/check cost analysis. |
| 5/19/2023 | P. Farley | 0.6 | Prepared comments on analysis to estimating cost of distributions to creditors. |
| 5/19/2023 | M. Goodwin | 0.6 | Updated funding of professional fee escrow account. |
| 5/19/2023 | P. Farley | 0.3 | Corresponded with K&E (N. Adzima) re: wire payments. |
| 5/19/2023 | M. Goodwin | 0.3 | Corresponded with Voyager (W. Chan) to ensure payment of contract cure amounts. |
| 5/19/2023 | P. Farley | 0.3 | Reviewed professional fee funding estimates. |
| 5/19/2023 | P. Farley | 0.2 | Reviewed professional fee escrow estimate for updates. |
| Task Code Total Hours | | 465.6 | |
| 25. Litigation | | | |
| 5/4/2023 | M. Vaughn | 1.1 | Drafted analysis of auction expenses related to a particular bidder for K&E. |
| 5/4/2023 | M. Vaughn | 0.9 | Edited analysis of auction expenses related to a particular bidder for K&E. |
| 5/4/2023 | P. Farley | 0.4 | Incorporated edits to analysis of auction expenses related to a particular bidder for K&E. |
| 5/4/2023 | P. Farley | 0.4 | Prepared comments on analysis of auction expenses related to a particular bidder for K&E. |
| 5/10/2023 | M. Vaughn | 1.6 | Reviewed updated analysis of litigation damages. |
| 5/10/2023 | M. Vaughn | 0.9 | Reviewed support analysis for litigation damages for UCC. |
| 5/10/2023 | P. Farley | 0.8 | Prepared comments on updated analysis of litigation damages. |
| 5/10/2023 | M. Renzi | 0.8 | Reviewed the litigation damages data. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------------|--|
| 25. Litigation | | | |
| 5/10/2023 | M. Goodwin | 0.7 | Discussed litigation process and strategy with MWE (E. Rodd, J. Calandra, G. Steinman). |
| 5/10/2023 | M. Vaughn | 0.7 | Met with MWE (E. Rodd, J. Calandra, G. Steinman) re: litigation damages. |
| 5/10/2023 | P. Farley | 0.7 | Participated in call with MWE (E. Rodd, J. Calandra, G. Steinman) re: estimating litigation damages. |
| 5/10/2023 | P. Farley | 0.7 | Reviewed additional support analysis for litigation damages in advance of discussion with MWE. |
| 5/12/2023 | M. Vaughn | 0.5 | Met with MWE (E. Rodd, G. Steinman) and Moelis (B. Tichenor, C. Morris) re: litigation damages. |
| 5/12/2023 | P. Farley | 0.5 | Participated in call with MWE (E. Rodd, G. Steinman) and Moelis (B. Tichenor, C. Morris) re: litigation damages. |
| Task Code Total Hours | | 10.7 | |
| 26. Tax Issues | | | |
| 4/17/2023 | M. Vaughn | 1.3 | Reviewed employee obligations related to tax implications. |
| 4/24/2023 | M. Goodwin | 0.4 | Reviewed updated estimate of tax compliance work versus wind down budget. |
| 5/1/2023 | M. Goodwin | 0.5 | Discussed tax-related analysis with Voyager (E. Psaropoulos, W. Chan). |
| 5/2/2023 | D. DiBurro | 2.1 | Calculated the potential tax implications for Voyager's inventory position in December and March. |
| 5/2/2023 | D. DiBurro | 1.7 | Reconciled inventory data for the preparation of a tax haircut calculation. |
| 5/5/2023 | M. Goodwin | 2.4 | Prepared comments on coin inventory haircut analysis prepared at request of tax advisors. |
| 5/5/2023 | P. Farley | 0.4 | Reviewed coin inventory haircut analysis re: request of tax advisors. |
| Task Code Total Hours | | 8.8 | |
| 31. Planning | | | |
| 4/13/2023 | P. Farley | 0.6 | Prepared correspondence to BRG team re: updated deliverables. |
| 5/8/2023 | P. Farley | 0.4 | Revised the current plan of ongoing workstreams. |
| 5/15/2023 | P. Farley | 0.7 | Updated workstream tracker to account for post-petition items. |
| Task Code Total Hours | | 1.7 | |

| Date | Professional | Hours | Description |
|---|--------------|------------|--|
| 32. Document Review | | | |
| 4/10/2023 | M. Goodwin | 0.6 | Reviewed procedures outlined in order signed on 4/10 appointing independent fee examiner. |
| 4/11/2023 | M. Goodwin | 0.7 | Reviewed Second Circuit decision to deny Voyager's motion to vacate stay pending appeal of confirmation order. |
| 4/11/2023 | M. Renzi | 0.6 | Reviewed the recent Court decision to vacate the stay of the appeal on the Confirmation Order. |
| Task Code Total Hours | | 1.9 | |
| 35. Employee Management/ Retention | | | |
| 4/5/2023 | S. Claypoole | 1.1 | Prepared updated headcount summary for headcount planning purposes. |
| 4/5/2023 | A. Sorial | 1.1 | Updated detailed payroll model per 4/1/23 census that incorporates headcount changes made at March-end. |
| 4/6/2023 | M. Vaughn | 1.3 | Drafted analysis of remaining employees with roles for wind down. |
| 4/6/2023 | P. Farley | 0.6 | Reviewed existing summary of roles/responsibilities/work streams by employee by department. |
| 4/10/2023 | P. Farley | 0.6 | Compared updated roles/headcount analysis versus toggle scenario. |
| 4/10/2023 | P. Farley | 0.6 | Reviewed updated roles/headcount analysis under Binance scenario. |
| 4/11/2023 | S. Claypoole | 1.4 | Updated headcount model based on 3/31 employee statuses. |
| 4/12/2023 | M. Renzi | 1.2 | Analyzed the current headcount projections in the wind down model. |
| 4/14/2023 | P. Farley | 0.3 | Reviewed materials related to a particular employee issue. |
| 4/15/2023 | P. Farley | 0.4 | Reviewed employee documentation re: a particular employee issue. |
| 4/16/2023 | P. Farley | 0.2 | Corresponded with Voyager (S. Ehrlich, E. Psaropoulos) and K&E (M. Slade, A. Smith) re: a particular employee issue. |
| 4/17/2023 | M. Goodwin | 0.5 | Discussed wind down headcount planning with K&E (M. Slade, A. Sexton, A. Smith). |
| 4/17/2023 | P. Farley | 0.5 | Participated in call with K&E (M. Slade, A. Sexton, A. Smith) re: wind down headcount planning. |
| 4/17/2023 | P. Farley | 0.4 | Participated in call with K&E (C. Okike, M. Slade, A. Sexton) re: a particular employee issue. |
| 4/17/2023 | P. Farley | 0.3 | Prepared comments on financial analysis of a particular employee issue. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 35. Employee Management/ Retention | | | |
| 4/18/2023 | L. Klaff | 2.4 | Prepared headcount analysis that displays employee staffing for the wind down budget. |
| 4/18/2023 | M. Goodwin | 1.1 | Updated wind down employee staffing plan based on Voyager Management feedback. |
| 4/18/2023 | M. Vaughn | 0.9 | Reviewed employee descriptions and responsibilities summaries from Voyager Management. |
| 4/18/2023 | P. Farley | 0.2 | Corresponded with K&E (A. Smith) re: employee matters. |
| 4/19/2023 | L. Klaff | 2.3 | Created wind down headcount presentation with updated staffing plan. |
| 4/19/2023 | L. Klaff | 2.1 | Continued to create wind down headcount presentation with updated staffing plan. |
| 4/19/2023 | L. Klaff | 1.9 | Edited wind down headcount planning presentation based on internal comments prior to call. |
| 4/19/2023 | D. DiBurro | 1.8 | Revised employee transition presentation to include revised headcount projections. |
| 4/19/2023 | D. DiBurro | 1.7 | Updated department descriptions in the employee transition presentation. |
| 4/19/2023 | D. DiBurro | 1.3 | Continued to revise the employee transition presentation. |
| 4/19/2023 | D. DiBurro | 1.2 | Continued to update department descriptions in the employee transition presentation. |
| 4/19/2023 | L. Klaff | 0.9 | Created PDF package for distribution of wind down headcount budget. |
| 4/19/2023 | L. Klaff | 0.8 | Discussed wind down headcount budget with BRG (P. Farley). |
| 4/19/2023 | P. Farley | 0.8 | Participated in call with BRG (L. Klaff) regarding wind down headcount budget. |
| 4/19/2023 | P. Farley | 0.7 | Reviewed wind down headcount presentation updated for revised staffing plan. |
| 4/19/2023 | P. Farley | 0.6 | Participated in call with Voyager (S. Ehrlich) re: wind down headcount plan. |
| 4/19/2023 | P. Farley | 0.6 | Prepared comments on updated wind down presentation re: updated staffing plan. |
| 4/19/2023 | L. Klaff | 0.5 | Discussed employee transition plan with Voyager (S. Ehrlich, E. Psaropoulos). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 35. Employee Management/ Retention | | | |
| 4/19/2023 | M. Goodwin | 0.5 | Discussed wind down headcount planning with K&E (A. Smith), FTI (M. Cordasco, M. Eisler) MWE (D. Azman). |
| 4/19/2023 | M. Goodwin | 0.5 | Discussed wind down staffing with Plan Administrator (P. Hage), FTI (M. Cordasco, M. Eisler), MWE (D. Azman, G. Steinman) and K&E (C. Okike, A. Smith). |
| 4/19/2023 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich, E. Psaropoulos) re: employee transition plan. |
| 4/19/2023 | P. Farley | 0.5 | Participated in call with K&E (A. Smith), FTI (M. Cordasco, M. Eisler) MWE (D. Azman) re: wind down headcount planning. |
| 4/19/2023 | L. Klaff | 0.5 | Participated in call with Plan Administrator (P. Hage), FTI (M. Cordasco, M. Eisler), K&E (C. Okike, A. Smith) and MWE (D. Azman, G. Steinman) re: wind down employees. |
| 4/19/2023 | P. Farley | 0.5 | Participated in call with Plan Administrator (P. Hage), FTI (M. Cordasco, M. Eisler), MWE (D. Azman, G. Steinman) and K&E (A. Smith) re: wind down staffing. |
| 4/19/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) re: employee transition plan. |
| 4/20/2023 | L. Klaff | 1.8 | Updated staffing plan to display reduction of cost due to Binance plan per UCC request. |
| 4/20/2023 | M. Goodwin | 1.7 | Prepared description of roles and responsibilities for employees included in wind down staffing plan. |
| 4/20/2023 | L. Klaff | 1.6 | Continued to prepare summary schedules of critical employees for the wind down period to analyze cost per UCC request. |
| 4/20/2023 | L. Klaff | 1.6 | Prepared summary schedules of critical employees for the wind down period to analyze cost per UCC request. |
| 4/20/2023 | D. DiBurro | 1.4 | Reviewed FTI headcount package prior to its distribution to the UCC. |
| 4/20/2023 | L. Klaff | 0.9 | Created sub schedule of part-time employees per UCC request. |
| 4/20/2023 | L. Klaff | 0.6 | Created draft PDF package of UCC wind down headcount follow-up requests/questions for review by Company. |
| 4/20/2023 | L. Klaff | 0.6 | Discussed wind down staffing plan with Voyager (S. Ehrlich). |
| 4/20/2023 | P. Farley | 0.6 | Participated in call with Voyager (S. Ehrlich) re: wind down staffing plan. |
| 4/20/2023 | P. Farley | 0.6 | Prepared comments on updated staffing plan analyzing reduction of various costs in Binance plan per UCC request. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 35. Employee Management/ Retention | | | |
| 4/20/2023 | P. Farley | 0.5 | Analyzed existing employee loans/receivables in advance of call with Plan Administrator. |
| 4/20/2023 | M. Goodwin | 0.5 | Discussed wind down staffing plan with K&E (M. Slade, C. Okike, A. Smith). |
| 4/20/2023 | P. Farley | 0.5 | Participated in call with K&E (M. Slade, C. Okike, A. Smith) re: wind down staffing plan. |
| 4/20/2023 | P. Farley | 0.3 | Corresponded with K&E (A. Smith) re: employee matters. |
| 4/20/2023 | P. Farley | 0.2 | Prepared comments on communications to Voyager Management re: employee issue. |
| 4/21/2023 | M. Goodwin | 1.4 | Updated wind down employee staffing presentation based on feedback from FTI. |
| 4/21/2023 | L. Klaff | 1.4 | Updated wind down headcount staffing cost analysis per comments from Voyager (S. Ehrlich). |
| 4/21/2023 | M. Goodwin | 1.1 | Updated wind down headcount model based for feedback from several parties. |
| 4/21/2023 | L. Klaff | 0.6 | Discussed wind down headcount cost analysis with BRG (P. Farley). |
| 4/21/2023 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) regarding wind down headcount cost analysis. |
| 4/21/2023 | P. Farley | 0.6 | Updated headcount model in wind down budget for various scenarios. |
| 4/21/2023 | P. Farley | 0.3 | Reviewed updated FTI follow-ups re: wind down staffing package. |
| 4/21/2023 | P. Farley | 0.3 | Reviewed updated wind down headcount staffing budget re: feedback from Voyager (S. Ehrlich). |
| 4/24/2023 | L. Klaff | 1.1 | Updated UCC wind down headcount support package with comments from BRG (M. Goodwin, P. Farley). |
| 4/24/2023 | M. Goodwin | 0.8 | Prepared comments on supplemental wind down staffing plan package in response to FTI inquiry. |
| 4/24/2023 | L. Klaff | 0.6 | Discussed UCC follow-up wind down headcount related questions/requests with BRG (P. Farley). |
| 4/24/2023 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) regarding wind down headcount questions from the Committee. |
| 4/24/2023 | P. Farley | 0.4 | Reviewed updated UCC wind down headcount support package. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 35. Employee Management/ Retention | | | |
| 4/25/2023 | L. Klaff | 0.8 | Updated wind down headcount presentation for updated employee descriptions. |
| 4/25/2023 | M. Goodwin | 0.7 | Reviewed wind down headcount staffing materials in preparation for call on same. |
| 4/28/2023 | M. Goodwin | 0.6 | Developed analysis of remaining tech headcount and related projected cost in response to inquiry. |
| 4/28/2023 | P. Farley | 0.3 | Reviewed additional material provided by a particular employee re: payroll dispute. |
| 5/2/2023 | P. Farley | 0.7 | Reviewed updated headcount analysis in advance of call with Voyager Management. |
| 5/3/2023 | L. Klaff | 1.5 | Updated go-forward headcount projections for wind down period per comments from Voyager (S. Ehrlich). |
| 5/3/2023 | P. Farley | 0.8 | Participated in call with Voyager (S. Ehrlich) regarding wind down head count projections. |
| 5/3/2023 | L. Klaff | 0.8 | Participated in call with Voyager (S. Ehrlich) to discuss go-forward headcount projections for wind down period. |
| 5/3/2023 | P. Farley | 0.4 | Prepared talking points ahead of call with Voyager Management re: headcount. |
| 5/4/2023 | L. Klaff | 1.2 | Continued to update toggle wind down headcount view after call with UCC. |
| 5/4/2023 | L. Klaff | 1.1 | Updated wind down headcount by department summary view. |
| 5/4/2023 | P. Farley | 0.7 | Reviewed updated wind down headcount by department. |
| 5/4/2023 | P. Farley | 0.6 | Continued to update toggle wind down headcount view after call with UCC. |
| 5/4/2023 | L. Klaff | 0.6 | Corresponded with Voyager (S. Ehrlich, D. Brosgol) regarding wind down headcount. |
| 5/5/2023 | M. Goodwin | 1.2 | Reviewed wind downs staffing plan in preparation for headcount planning call. |
| 5/5/2023 | P. Farley | 0.6 | Reviewed staffing plan in preparation for wind down headcount planning call. |
| 5/8/2023 | M. Vaughn | 1.2 | Reviewed Voyager individuals in remaining retention proposal. |
| 5/9/2023 | L. Klaff | 1.7 | Updated wind down model to include latest census information for headcount projections. |

| Date | Professional | Hours | Description |
|---|--------------|-------------|---|
| 35. Employee Management/ Retention | | | |
| 5/9/2023 | L. Klaff | 0.8 | Reviewed 5/8 census provided by BRG (S. Claypoole) to update the headcount analyses wind in the down model. |
| 5/12/2023 | P. Farley | 0.6 | Reviewed latest headcount plan in toggle scenario re: request from Voyager Management. |
| 5/15/2023 | P. Farley | 0.4 | Reviewed additional headcount forecast detail provided by Management. |
| 5/16/2023 | L. Klaff | 1.7 | Updated wind down headcount cost projections for toggle timeline. |
| 5/16/2023 | L. Klaff | 1.4 | Updated headcount for toggle wind down period with updated projections provided by Voyager (S. Ehrlich). |
| 5/17/2023 | M. Goodwin | 1.4 | Updated wind down headcount model based on latest case timeline. |
| 5/17/2023 | L. Klaff | 0.7 | Populated critical employee list for wind down period with emails per K&E request. |
| 5/17/2023 | P. Farley | 0.5 | Reviewed updated wind down headcount model re: new timeline. |
| 5/18/2023 | L. Klaff | 1.1 | Populated updated headcount summary package with departmental view and variance between revised and original headcount. |
| 5/18/2023 | P. Farley | 0.3 | Reviewed updated headcount projections in toggle. |
| Task Code Total Hours | | 83.4 | |
| 36. Operation Management | | | |
| 4/2/2023 | P. Farley | 0.3 | Corresponded with Voyager (S. Ehrlich, G. Hanshe) re: toggle milestones. |
| 4/3/2023 | M. Vaughn | 1.3 | Met with Voyager (G. Hanshe, S. Ehrlich, B. Nistler, E. Psaropoulos) and third-party consultant re: toggle compliance planning. |
| 4/3/2023 | P. Farley | 1.3 | Participated in call with Voyager (G. Hanshe, S. Ehrlich, B. Nistler, E. Psaropoulos) and third-party consultant re: compliance planning for toggle scenario. |
| 4/3/2023 | S. Claypoole | 0.6 | Reviewed compliance issues workbook provided by Voyager (G. Hanshe) for upcoming operational discussion. |
| 4/3/2023 | P. Farley | 0.4 | Reviewed key items and workstreams to close in advance of call with Management and Moelis. |
| 4/5/2023 | M. Vaughn | 1.3 | Drafted responses to UCC diligence questions on loan activity. |
| 4/5/2023 | L. Klaff | 0.7 | Reviewed Alameda loan diligence questions posed by the UCC. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 4/5/2023 | M. Vaughn | 0.6 | Continued to draft responses to UCC diligence questions on loan activity. |
| 4/5/2023 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich, E. Psaropoulos, R. Whooley) re: UCC loan diligence. |
| 4/5/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, R. Whooley) re: UCC loan diligence questions. |
| 4/5/2023 | P. Farley | 0.3 | Reviewed Alameda loan activity workbook in advance of call with Management re: UCC follow up questions. |
| 4/6/2023 | M. Goodwin | 0.5 | Participated in call with Voyager (E. Psaropoulos, R. Whooley) to discuss diligence on certain Voyager made loans. |
| 4/6/2023 | P. Farley | 0.5 | Participated in call with Voyager (E. Psaropoulos, R. Whooley) to discuss diligence on Voyager made loans. |
| 4/12/2023 | P. Farley | 0.3 | Updated draft workstreams in toggle scenario. |
| 4/17/2023 | S. Claypoole | 0.5 | Reviewed latest closing work plan draft for wind down planning purposes. |
| 4/20/2023 | S. Claypoole | 0.4 | Reviewed updated closing work plan circulated by BRG (M. Goodwin) on 4/20. |
| 4/21/2023 | M. Goodwin | 0.5 | Discussed access to a certain crypto platform with Voyager (R. Whooley). |
| 4/21/2023 | M. Vaughn | 0.5 | Met with Voyager (R. Whooley) re: crypto platform access. |
| 4/21/2023 | P. Farley | 0.5 | Participated in call with Voyager (R. Whooley) re: crypto platform access. |
| 4/24/2023 | P. Farley | 0.4 | Reviewed updated outline of proposed key communications in advance of call with Management. |
| 4/24/2023 | P. Farley | 0.3 | Corresponded with Voyager (S. Ehrlich) re: post-effective planning. |
| 4/24/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich) re: post-effective planning. |
| 4/25/2023 | L. Klaff | 1.9 | Created toggle next steps draft presentation. |
| 4/25/2023 | D. DiBurro | 1.7 | Prepared outline of potential toggle timeline work plan. |
| 4/25/2023 | L. Klaff | 1.4 | Continued to create toggle next steps draft presentation. |
| 4/25/2023 | R. Duffy | 1.0 | Reviewed the toggle timeline prepared by BRG. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 4/25/2023 | P. Farley | 0.8 | Prepared comments on draft presentation re: toggle next steps. |
| 4/25/2023 | M. Goodwin | 0.5 | Discussed toggle planning with Voyager (S. Ehrlich, G. Hanshe, D. Brosgol, E. Psaropoulos, P. Kramer). |
| 4/25/2023 | L. Klaff | 0.5 | Participated in call re: toggle planning with Voyager (S. Ehrlich, G. Hanshe, D. Brosgol, E. Psaropoulos, P. Kramer). |
| 4/25/2023 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe) re: toggle planning. |
| 4/26/2023 | L. Klaff | 2.1 | Updated toggle next steps presentation with feedback from Company. |
| 4/26/2023 | P. Farley | 0.8 | Edited toggle work plan re: feedback from Company. |
| 4/26/2023 | D. DiBurro | 0.8 | Prepared summary of the toggle timeline to BRG (P. Farley). |
| 4/26/2023 | P. Farley | 0.7 | Researched potential regulatory issues for coins in Voyager portfolio. |
| 4/26/2023 | M. Goodwin | 0.5 | Discussed toggle planning with Voyager (S. Ehrlich, G. Hanshe, D. Brosgol, E. Psaropoulos, P. Kramer). |
| 4/26/2023 | L. Klaff | 0.5 | Participated in call re: toggle planning with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe). |
| 4/26/2023 | P. Farley | 0.5 | Participated in call re: toggle planning with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe). |
| 4/26/2023 | P. Farley | 0.4 | Updated timeline for toggle scenario. |
| 4/26/2023 | P. Farley | 0.3 | Participated in call with Voyager (S. Ehrlich, D. Brosgol) re: post-effective planning in toggle. |
| 4/28/2023 | M. Vaughn | 1.5 | Drafted staking report for UCC advisors. |
| 4/28/2023 | M. Goodwin | 0.7 | Reviewed plan to dispose of Company-held inventory. |
| 5/2/2023 | M. Goodwin | 1.1 | Updated effective date checklist for toggle scenario. |
| 5/2/2023 | M. Goodwin | 0.9 | Updated effective date checklist based on feedback from Voyager team. |
| 5/2/2023 | P. Farley | 0.6 | Prepared comments on updated effective date checklist for toggle scenario. |
| 5/2/2023 | P. Farley | 0.4 | Prepared comments on updated effective date checklist re: feedback from Voyager team. |
| 5/4/2023 | D. DiBurro | 2.3 | Reviewed all Voyager loan term sheets with Alameda. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 5/4/2023 | D. DiBurro | 1.6 | Continued to review all Voyager loan term sheets with Alameda. |
| 5/4/2023 | M. Goodwin | 1.0 | Discussed wind down planning on toggle scenario with FTI (M. Cordasco, M. Eisler), Voyager (S. Ehrlich, D. Brosgol) and Plan Administrator (P. Hage). |
| 5/4/2023 | P. Farley | 1.0 | Participated in call with FTI (M. Cordasco, M. Eisler), Voyager (S. Ehrlich, D. Brosgol) and Plan Administrator (P. Hage) regarding wind down planning. |
| 5/4/2023 | P. Farley | 0.6 | Prepared for call with Plan Administrator re: wind down. |
| 5/4/2023 | L. Klaff | 0.5 | Participated in partial call with Voyager (S. Ehrlich, D. Brosgol), Plan Administrator (P. Hage) and FTI (M. Cordasco, M. Eisler) regarding toggle wind down planning. |
| 5/4/2023 | M. Goodwin | 0.3 | Compiled historical loan term sheets in response to Counsel request. |
| 5/8/2023 | M. Renzi | 1.4 | Analyzed the revised toggle work plan. |
| 5/9/2023 | D. DiBurro | 1.8 | Updated toggle work plan to reflect changes in assumptions. |
| 5/9/2023 | D. DiBurro | 1.6 | Updated toggle schematic to be inclusive of new data. |
| 5/9/2023 | M. Renzi | 1.4 | Reviewed the toggle schematic prepared by the internal BRG team. |
| 5/9/2023 | L. Klaff | 0.7 | Reviewed revised toggle work plan provided by BRG (D. DiBurro). |
| 5/10/2023 | M. Goodwin | 1.4 | Edited toggle workstream tracker ahead of distributing to relevant parties. |
| 5/10/2023 | D. DiBurro | 1.1 | Revised the toggle work plan with updated workstreams provided by Voyager. |
| 5/10/2023 | L. Klaff | 0.8 | Reviewed updated toggle work plan provided by BRG (D. DiBurro). |
| 5/10/2023 | P. Farley | 0.7 | Prepared edits to toggle workstream tracker in preparation for discussion with MWE and FTI. |
| 5/11/2023 | M. Vaughn | 1.6 | Reviewed updated diligence items from UCC on security protocols. |
| 5/11/2023 | P. Farley | 0.2 | Updated toggle work plan. |
| 5/12/2023 | P. Farley | 0.3 | Updated toggle work plan. |
| 5/14/2023 | P. Farley | 0.6 | Reviewed toggle workplan re: key workstreams to close. |
| 5/15/2023 | M. Goodwin | 1.0 | Attended call to discuss security protocol review with FTI (P. Fischer), MWE (D. Azman, J. Evans) and Voyager (G. Hanshe, R. Whooley). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------------|--|
| 36. Operation Management | | | |
| 5/15/2023 | M. Vaughn | 1.0 | Met with Voyager (S. Ehrlich, G. Hanshe, J. Scott) and FTI (P. Fischer, M. Cordasco) re: security protocols. |
| 5/15/2023 | P. Farley | 1.0 | Participated in call with Voyager (S. Ehrlich, G. Hanshe, J. Scott) and FTI (P. Fischer, M. Cordasco) re: security protocol questions. |
| 5/15/2023 | M. C. Canale | 0.6 | Reviewed Voyager security protocols. |
| 5/16/2023 | L. Klaff | 2.2 | Updated toggle recoveries bridge after call with K&E. |
| 5/17/2023 | P. Farley | 0.4 | Prepared comments on updated toggle workstream tracker in advance of all professional calls. |
| 5/18/2023 | M. Goodwin | 0.7 | Updated toggle work plan based on feedback from stakeholders. |
| 5/18/2023 | P. Farley | 0.4 | Reviewed open items on toggle workplan. |
| 5/18/2023 | P. Farley | 0.3 | Reviewed updated list of issues flagged by UCC re: security protocols. |
| 5/19/2023 | M. Vaughn | 0.8 | Reviewed responses to security protocol third-party assessment from Voyager. |
| 5/19/2023 | P. Farley | 0.4 | Reviewed toggle work plan items to be completed post-effective. |
| 5/19/2023 | P. Farley | 0.4 | Reviewed Voyager security protocols. |
| 5/19/2023 | P. Farley | 0.2 | Reviewed responses provided by Voyager re: security protocol. |
| Task Code Total Hours | | 62.9 | |
| 37. Vendor Management | | | |
| 4/4/2023 | L. Klaff | 0.6 | Reviewed vendor contract for payment terms in order to determine whether there is a go-forward spend. |
| 4/4/2023 | M. Goodwin | 0.3 | Reviewed contract for certain vendor to access ability to terminate services. |
| 4/5/2023 | L. Klaff | 0.6 | Updated contract database with vendor contract renewal. |
| 4/5/2023 | P. Farley | 0.3 | Corresponded with Voyager (S. Ehrlich) re: a particular vendor critical to transaction. |
| 4/6/2023 | P. Farley | 0.3 | Corresponded with Voyager (S. Ehrlich) re: a particular vendor issue. |
| 4/10/2023 | P. Farley | 0.2 | Corresponded with Voyager (S. Ehrlich) re: a particular vendor. |
| 4/11/2023 | M. Goodwin | 0.4 | Reviewed annual contract for certain vendor to determine renewal status. |

| Date | Professional | Hours | Description |
|--|--------------|------------|---|
| 37. Vendor Management | | | |
| 4/11/2023 | P. Farley | 0.4 | Reviewed list of critical vendors to determine contract timing. |
| 4/11/2023 | P. Farley | 0.3 | Analyzed renewal options for a particular key vendor. |
| 4/11/2023 | P. Farley | 0.3 | Analyzed renewal options for a separate particular key vendor. |
| 4/13/2023 | P. Farley | 0.3 | Reviewed correspondence from a particular key vendor re: replacement coverage. |
| 4/24/2023 | M. Goodwin | 0.3 | Analyzed historical vendor spend since filing in response to inquiry. |
| 4/26/2023 | L. Klaff | 1.6 | Updated wind down vendor list with updated toggle timeline. |
| 4/26/2023 | P. Farley | 0.6 | Reviewed list of wind down vendor list re: toggle plan. |
| 4/27/2023 | P. Farley | 0.3 | Prepared comments on critical vendor list in toggle scenario. |
| 5/2/2023 | P. Farley | 0.4 | Compared wind down critical vendors provided by Voyager (J. Scott) versus historical run rate. |
| 5/3/2023 | P. Farley | 0.2 | Corresponded with Voyager (J. Scott) re: critical vendors. |
| Task Code Total Hours | | 7.4 | |
| 40. Business Transaction Analysis | | | |
| 4/3/2023 | C. Duncalf | 2.5 | Refined analytics to allow period-to-period comparison of automated data. |
| 4/4/2023 | T. Reeves | 2.5 | Prepared files for wallet balance, transaction history, and pricing to be uniform format so that historic data could be inputted into asset tracing dashboard reporting tool. |
| 4/4/2023 | C. Duncalf | 2.5 | Updated pricing application to allow historic selection and custom/matching prices for review. |
| 4/5/2023 | C. Duncalf | 2.5 | Updated data model to accept manual adjustment to automated balance retrieval. |
| 4/5/2023 | T. Reeves | 1.4 | Prepared 4/6 asset tracing file working file by rolling forward all tables and graphs in preparation for asset tracing data extraction the next day. |
| 4/6/2023 | M. Slattery | 2.9 | Analyzed API output data from 4/6 in comparison to previous data file. |
| 4/6/2023 | L. Furr | 2.7 | Reviewed asset balance confirmation for 4/6 against custodial balances. |
| 4/6/2023 | L. Furr | 2.4 | Continued to review asset balance confirmation for 4/6 against custodian balances. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 40. Business Transaction Analysis | | | |
| 4/6/2023 | T. Reeves | 2.1 | Researched certain wallet balances using blockchain explorers for balances not detected via automation or needing additional confirmation. |
| 4/6/2023 | T. Reeves | 1.7 | Reviewed transactions from 4/4 to 4/6 to ensure BRG's confirmed balances are consistent with Company's reported balances in support of asset tracing working file. |
| 4/6/2023 | T. Reeves | 1.6 | Reviewed all variances between 4/4 Company reported asset balances and 4/4 BRG confirmed asset balances. |
| 4/6/2023 | T. Reeves | 1.2 | Prepared all tables and graphs to reflect updated 4/4 wallet balances and transaction data in support of asset tracing. |
| 4/6/2023 | M. Giordano | 1.0 | Validated cryptocurrency transfer data. |
| 4/6/2023 | M. Slattery | 0.8 | Continued to analyze API output data from 4/6 in comparison to previous extraction. |
| 4/6/2023 | T. Reeves | 0.8 | Prepared 4/4 versus 3/7 asset tracing file by inputting 4/6 automated wallet balances and transaction data. |
| 4/7/2023 | L. Furr | 1.8 | Drafted asset balance confirmation reporting for 4/6. |
| 4/7/2023 | K. Hamilton | 0.7 | Reviewed asset verification balances for accuracy. |
| 4/12/2023 | M. Giordano | 0.4 | Retrieved volume data for multiple cryptocurrencies using a certain API. |
| 4/14/2023 | C. Duncalf | 2.0 | Performed review of data quality to confirm accuracy between source data and front-end application. |
| 4/18/2023 | C. Duncalf | 1.9 | Implemented master lookup to facilitate report tracking and filtering. |
| 4/18/2023 | C. Duncalf | 1.2 | Developed consolidated master lookup to ensure all data items are accounted for and tagged. |
| 4/18/2023 | C. Duncalf | 0.9 | Reviewed balance and pricing data for accuracy. |
| 4/19/2023 | C. Duncalf | 2.1 | Created data load to manage the import of mixed hierarchy data. |
| 4/19/2023 | C. Duncalf | 1.1 | Reviewed data relationships and master keys. |
| 4/19/2023 | C. Duncalf | 0.8 | Updated data relationships and master keys to incorporate mixed hierarchy data. |
| 4/20/2023 | C. Duncalf | 2.2 | Consolidated data for asset balances not addressed via automated API. |
| 4/20/2023 | C. Duncalf | 1.8 | Reviewed import of mixed hierarchy data for accuracy. |

| Date | Professional | Hours |
|------|--------------|-------|
|------|--------------|-------|

| Description |
|-------------|
|-------------|

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|-----------------------------------|--|--|
| 40. Business Transaction Analysis | | |
|-----------------------------------|--|--|

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|-----------------------|--|
| Task Code Total Hours | |
|-----------------------|--|

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|------|
| 45.5 |
|------|

| |
|-------------|
| Total Hours |
|-------------|

| |
|---------|
| 1,963.5 |
|---------|



Exhibit C: Expenses By Category

Berkeley Research Group, LLC

For the Period 4/1/2023 through 5/19/2023

| Expense Category | Amount |
|--|------------|
| 01. Travel - Airline | \$1,800.40 |
| 03. Travel - Taxi | \$1,903.16 |
| 08. Travel - Hotel/Lodging | \$522.18 |
| 10. Meals | \$441.29 |
| 20. Data Research | \$900.22 |
| Total Expenses for the Period 4/1/2023 through 5/19/2023 | \$5,567.25 |

Exhibit D: Expense Detail



Berkeley Research Group, LLC

For the Period 4/1/2023 through 5/19/2023

| Date | Professional | Amount | Description |
|------------------------|--------------|------------|--|
| 01. Travel - Airline | | | |
| 4/1/2023 | P. Farley | \$453.90 | One-way economy-class airfare on 3/24 from NYC to home following Voyager client meetings. |
| 4/4/2023 | M. Renzi | \$291.90 | One-way economy class airfare on 4/4 from home to NYC for Voyager meetings. |
| 4/5/2023 | M. Renzi | \$291.90 | One-way economy class airfare on 4/5 from NYC to home following Voyager meetings. |
| 4/10/2023 | M. Renzi | \$291.90 | One-way economy class airfare on 4/10 from home to NYC for Voyager meetings. |
| 4/10/2023 | M. Renzi | \$291.90 | One-way economy class airfare on 4/10 from NYC to home following Voyager meetings. |
| 5/19/2023 | L. Klaff | \$178.90 | One-way economy-class airfare on 5/22 from home to NYC for Voyager client meetings. |
| Expense Category Total | | \$1,800.40 | |
| 03. Travel - Taxi | | | |
| 4/1/2023 | P. Farley | \$100.00 | Taxi on 2/21 from office to lodging while traveling for Voyager client meetings. |
| 4/1/2023 | P. Farley | \$100.00 | Taxi on 2/22 from lodging to office while traveling for Voyager client meetings. |
| 4/1/2023 | P. Farley | \$100.00 | Taxi on 2/22 from office to lodging while traveling for Voyager client meetings. |
| 4/1/2023 | P. Farley | \$100.00 | Taxi on 2/24 from office to airport while traveling for Voyager client meetings. |
| 4/1/2023 | P. Farley | \$37.22 | Taxi on 2/6 from airport to office while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$100.00 | Taxi on 2/6 from home to airport while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$16.95 | Taxi on 2/6 from office to hotel while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$16.34 | Taxi on 2/7 from hotel to dinner while traveling to Boston for meetings with BRG's Voyager team. |

| Date | Professional | Amount | Description |
|------|--------------|--------|-------------|
|------|--------------|--------|-------------|

03. Travel - Taxi

| | | | |
|----------|------------|----------|--|
| 4/1/2023 | P. Farley | \$19.95 | Taxi on 2/7 from hotel to office while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$27.57 | Taxi on 2/7 from office to hotel while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$19.80 | Taxi on 2/8 from dinner to hotel while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$16.95 | Taxi on 2/8 from hotel to dinner while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$22.80 | Taxi on 2/8 from hotel to office while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$28.80 | Taxi on 2/8 from office to hotel while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$100.00 | Taxi on 2/9 from airport to home while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$20.08 | Taxi on 2/9 from hotel to office while traveling for Voyager client meetings. |
| 4/1/2023 | P. Farley | \$38.13 | Taxi on 2/9 from office to airport while traveling to Boston for meetings with BRG's Voyager team. |
| 4/1/2023 | P. Farley | \$69.50 | Taxi on 3/1 from home to airport while traveling for Voyager client meetings. |
| 4/1/2023 | M. Goodwin | \$100.00 | Taxi on 3/19 from airport to office. |
| 4/1/2023 | P. Farley | \$100.00 | Taxi on 3/2 from airport to office while traveling for Voyager client meetings. |
| 4/4/2023 | P. Farley | \$100.00 | Taxi on 4/4 from home to airport while traveling for Voyager client meetings. |
| 4/5/2023 | P. Farley | \$100.00 | Taxi on 4/5 from airport to office while traveling for Voyager client meetings. |
| 4/5/2023 | P. Farley | \$20.73 | Taxi on 4/5 from hotel to office while traveling for Voyager client meetings. |
| 4/5/2023 | P. Farley | \$26.59 | Taxi on 4/5 from office to hotel while traveling for Voyager client meetings. |
| 4/6/2023 | P. Farley | \$62.54 | Taxi on 4/6 from airport to home following travel for Voyager client meetings. |
| 4/6/2023 | P. Farley | \$100.00 | Taxi on 4/6 from NYC office to airport while traveling for client meetings. |

| Date | Professional | Amount | Description |
|------|--------------|--------|-------------|
|------|--------------|--------|-------------|

03. Travel - Taxi

| | | | |
|-----------|------------|---------|--|
| 4/13/2023 | M. Goodwin | \$74.57 | Taxi on 4/13 while working late on Voyager. |
| 4/17/2023 | L. Klaff | \$29.35 | Taxi home on 4/17 after working late on Voyager |
| 4/26/2023 | M. Goodwin | \$74.08 | Taxi on 4/26 while working late on Voyager. |
| 5/1/2023 | L. Klaff | \$20.36 | Taxi home on 5/1 after working late on Voyager. |
| 5/1/2023 | M. Goodwin | \$51.52 | Taxi on 5/1 while working late on Voyager. |
| 5/3/2023 | M. Goodwin | \$88.89 | Taxi on 5/3 while working late on Voyager. |
| 5/16/2023 | L. Klaff | \$20.44 | Taxi home on 5/16 after working late on Voyager. |

| | |
|-------------------------------|-------------------|
| Expense Category Total | \$1,903.16 |
|-------------------------------|-------------------|

08. Travel - Hotel/Lodging

| | | | |
|----------|------------|----------|--|
| 4/1/2023 | M. Goodwin | \$522.18 | One-night hotel stay from 2/21 - 2/22 while traveling for Voyager client meetings. |
|----------|------------|----------|--|

| | |
|-------------------------------|-----------------|
| Expense Category Total | \$522.18 |
|-------------------------------|-----------------|

10. Meals

| | | | |
|-----------|--------------|---------|---|
| 4/5/2023 | S. Claypoole | \$20.00 | Breakfast on 4/5 while traveling to NYC for Voyager meetings. |
| 4/6/2023 | A. Sorial | \$20.00 | Dinner on 4/6 while working late on Voyager |
| 4/6/2023 | D. DiBurro | \$40.00 | Dinner on 4/6 while working late on Voyager for BRG (D. DiBurro, M. Goodwin) |
| 4/11/2023 | D. DiBurro | \$20.00 | Dinner on 4/11 while working late on Voyager |
| 4/12/2023 | D. DiBurro | \$17.76 | Dinner on 4/12 while working late on Voyager |
| 4/14/2023 | P. Farley | \$25.00 | Dinner on 4/14 while traveling for Voyager client meetings. |
| 4/17/2023 | A. Sorial | \$20.00 | Dinner on 4/17 while working late on Voyager |
| 4/17/2023 | L. Klaff | \$40.00 | Dinner on 4/17 while working late on Voyager for BRG (L. Klaff, S. Claypoole) |
| 4/19/2023 | D. DiBurro | \$20.00 | Dinner on 4/19 while working late on Voyager |
| 4/24/2023 | L. Klaff | \$20.00 | Dinner on 4/24 while working late on Voyager |
| 4/24/2023 | D. DiBurro | \$20.00 | Dinner on 4/24 while working late on Voyager |
| 4/26/2023 | L. Klaff | \$29.81 | Dinner on 4/26 while working late on Voyager for BRG (L. Klaff, D. DiBurro) |

| Date | Professional | Amount | Description |
|-------------------------------|--------------|-------------------|---|
| 10. Meals | | | |
| 5/1/2023 | L. Klaff | \$65.67 | Dinner on 5/1 for BRG (L. Klaff, D. DiBurro, M. Goodwin) while working late on Voyager. |
| 5/9/2023 | A. Sorial | \$20.00 | Dinner on 5/9 while working late on Voyager |
| 5/15/2023 | L. Klaff | \$8.52 | Dinner on 5/15 while working late on Voyager. |
| 5/16/2023 | D. DiBurro | \$54.53 | Dinner on 5/16 for BRG (D. DiBurro, M. Goodwin) while working late on Voyager. |
| Expense Category Total | | \$441.29 | |
| 20. Data Research | | | |
| 4/1/2023 | BRG Direct | \$519.72 | Microsoft Corporation - Azure - March 2023 |
| 4/1/2023 | BRG Direct | \$241.18 | Microsoft Corporation - Azure April 2023 |
| 5/1/2023 | BRG Direct | \$139.32 | Microsoft Corporation - Azure May 2023 |
| Expense Category Total | | \$900.22 | |
| Total Expenses | | \$5,567.25 | |